



Chat Logs for hotto 4/10/2004

[4/10/2004 11:52:40 AM] <kellam> gm all review today?
[4/10/2004 11:54:31 AM] <cobralso> So ! Are we to recieve words of wisdom from our leader today?
[4/10/2004 12:01:59 PM] <Hitman> Does anybody know if there is a session today?
[4/10/2004 12:02:12 PM] <bravotrader> Hotto, u there?
[4/10/2004 12:02:56 PM] <hotto> Good Morning
[4/10/2004 12:03:12 PM] <adcum> gm hotto
[4/10/2004 12:03:14 PM] <Hitman> gm, hotto
[4/10/2004 12:03:22 PM] <Fern> gm
[4/10/2004 12:03:37 PM] <cobralso> gm Hotto
[4/10/2004 12:03:49 PM] <daniel329> thanks.
[4/10/2004 12:03:49 PM] <HowNow> Hi Hotto
[4/10/2004 12:03:59 PM] <daniel329> good morning.
[4/10/2004 12:03:59 PM] <kellam> GM Hotto, happy easter
[4/10/2004 12:04:05 PM] <adcum> hotto i found the obv indicator in the pcf menu did you you that ?
[4/10/2004 12:04:23 PM] <hotto> kuf... you there ?
[4/10/2004 12:05:06 PM] <adcum> very pleasent after la the stories about the obv n:)
[4/10/2004 12:05:15 PM] <hotto> I will exit - and re-enter
[4/10/2004 12:05:20 PM] <hotto> problems
[4/10/2004 12:06:44 PM] <HOTTO> This channel is now a moderated auditorium. Chat will be queued for channel moderators.
[4/10/2004 12:07:26 PM] <hotto> Back - I was having a problem with a chat server
[4/10/2004 12:07:38 PM] <hotto> Good Morning
[4/10/2004 12:08:10 PM] <hotto> Welcome to Saturday Chat on Hotto Club
[4/10/2004 12:08:37 PM] <hotto> I am going to convert Hotto Club to a "Moderated Forum" now. Any questions or comments you write from now on... will be put into a Queue buffer. You will not see your comments in the chat window. Please write all your questions here in Hotto Club... so they get into the Chat Logs.
[4/10/2004 12:09:40 PM] <hotto> We are in "Moderated Forum" now. Any questions or comments you write from now on... will be put into a Queue buffer. You will not see your comments in the chat window. Please write all your questions here in Hotto Club... so they get into the Chat Logs.
[4/10/2004 12:09:48 PM] <hotto> If you see Shared charts different from what I post, try re-doing Share... Click the little 'x' in upper right of chart.. then.. start over with the Share... usually clears it up.
[4/10/2004 12:09:56 PM] <hotto> some may have to Close TCNet and Re-Load program... to clear up the Sharing problem
[4/10/2004 12:10:10 PM] <hotto> If there are distractions from other Chat Streams, you can block out the other Chat Streams. Click the little hammer at bottom of screen... click on the Clubs with the conflicting chat... to Uncheck the box. then click in the Chart window.
[4/10/2004 12:10:23 PM] <hotto> Please enter all questions/ comments into the Hotto Club Chat Stream. That way your question will be included in the Chat Logs... and will not be forgotten... and - will be seen by other Members... to make the answers more coherent.
[4/10/2004 12:10:34 PM] <hotto> To Copy the Shared Chart... Open a Window with

Microsoft "Paint". Then.. In the TCNet Window... hit "Print Screen"... to copy the Graph into the Window's buffer.. Then Switch to the Paint Window... and hit Ctl-V... to copy the Picture in.. Then you can save the Picture to Disk.

[4/10/2004 12:11:21 PM] <hotto> Please do not send PM questions... I cannot answer them. Please Write your questions/comments into the Chat window...

[4/10/2004 12:11:32 PM] <hotto> ***Disclaimer***

[4/10/2004 12:11:39 PM] <hotto> This discussion is for educational purposes only, and is not intended as advice to trade the referenced stocks.

[4/10/2004 12:11:47 PM] <hotto> FEPO = For Educational Purposes Only

[4/10/2004 12:11:55 PM] <hotto> PPINIOFR = Past Performance Is Not Indicative Of Future Results

[4/10/2004 12:13:36 PM] <hotto> If the Chat Server gives too much trouble, we may cut it short.

[4/10/2004 12:15:25 PM] <hotto> DJ-30 up for sharing now.

[4/10/2004 12:16:40 PM] <hotto> Since the March 24 low point.. we had a nice Recovery rally from LBB to UBB.

[4/10/2004 12:17:30 PM] <hotto> DJIA rallied back over SMA50 on 4/2.. last Friday..

[4/10/2004 12:17:58 PM] <hotto> Held over that SMA50 for 4 days...

[4/10/2004 12:18:24 PM] <hotto> Peaked on Wed... At UBB.. and just over DTL4..

[4/10/2004 12:19:32 PM] <hotto> Peak was Tuesday.. not Wed..

[4/10/2004 12:19:50 PM] <hotto> Wed.. had PB to retest SMA50..

[4/10/2004 12:20:20 PM] <hotto> Then the YHOO and RIMM earns on Wed AH.. ad DELL Pos Guidance...

[4/10/2004 12:20:44 PM] <hotto> put a charge into the techs... esp Internets.. going into Thursday..

[4/10/2004 12:21:21 PM] <hotto> The GE earns on Thursday. were "ok" and suggests some good things for Y2005..

[4/10/2004 12:21:49 PM] <hotto> But.. not good enough to sustain the gap-up rally on Thursday..

[4/10/2004 12:22:09 PM] <hotto> With the 3 day weekend just ahead...

[4/10/2004 12:22:43 PM] <hotto> The new terrorism threats around the world..

[4/10/2004 12:23:41 PM] <hotto> Traders.. like us... were anxious to PT early on Thursday.. and bank some of the good profits we had built up over last 2 weeks..

[4/10/2004 12:24:17 PM] <hotto> Avoiding the risks of the possible "terrorist weekend"

[4/10/2004 12:24:49 PM] <hotto> Also.. we have Options Exp next week Friday.. 3/16.

[4/10/2004 12:25:38 PM] <hotto> So.. we had the usual ST reversal influence.. of the Wed/ Thurs the week before Options Exp.

[4/10/2004 12:26:35 PM] <hotto> Note.. rally had been nearly straight up... from 3/24 to 4/6 (Wed)... A good time for some PT..

[4/10/2004 12:27:35 PM] <hotto> One more detail - the 3 new DJIA stocks came into the Avg on Thursday.

[4/10/2004 12:28:28 PM] <hotto> PFE had rallied off the SMA200... UP to SMA50.. now some PT.. "welcome to DJIA" - on the fact

[4/10/2004 12:29:39 PM] <hotto> AIG came into DJIA... strong.. rally since the announcement..

[4/10/2004 12:30:02 PM] <hotto> Thursday... gapped up at open.. then finished +.02

[4/10/2004 12:31:42 PM] <hotto> Thursday am we had another bit of good news on Jobs.

[4/10/2004 12:32:04 PM] <hotto> Initial Claims were below ests..

[4/10/2004 12:32:37 PM] <hotto> The other Economic news Thursday... Wholesale Inventories..

[4/10/2004 12:33:04 PM] <hotto> were up a bit more than est.. for Feb..

[4/10/2004 12:33:41 PM] <hotto> That is very good news.. coming off the Record

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Low Inventory / Sales ratio..

[4/10/2004 12:34:30 PM] <hotto> In Dec Jan Feb.. I/S = 1.17.. Lowest ever.. I think

[4/10/2004 12:35:10 PM] <hotto> Commodities prices up sharply... reflect a growing new problem.. Shortages..

[4/10/2004 12:35:55 PM] <hotto> NOK reported part of their problem.. in their Earnings Warning last week... was shortage of parts.

[4/10/2004 12:36:16 PM] <hotto> It has been a long time (Y2000)... since we heard about that problem

[4/10/2004 12:36:57 PM] <hotto> This Second year of the Bull Mkt.. is usually about Inventory Rebuilding.. at least partly...

[4/10/2004 12:37:54 PM] <hotto> In JANuary... there was some attempt at rebuilding Inventories.. but was overwhelmed by surprisingly strong Sales..

[4/10/2004 12:38:13 PM] <hotto> Again in Feb.. the report goes..

[4/10/2004 12:38:33 PM] <hotto> Inventories built up +1.2%.....BUT

[4/10/2004 12:38:47 PM] <hotto> Sales were up +1.3%..!

[4/10/2004 12:39:15 PM] <hotto> So.. again. - the I/S ratio stayed at 1.17 months.. still at record lows..

[4/10/2004 12:40:04 PM] <hotto> That means... business has a window ahead.. to do more inventory building.. That will boost sales..

[4/10/2004 12:40:58 PM] <hotto> The prospect.. last Christmas Season.. was for potential shortages.. at the Retail level..

[4/10/2004 12:41:59 PM] <hotto> With likely jobs growth ahead.. there will be shortages in the 4th Qtr.. Unless business does more aggressive Inventory rebuilding.

[4/10/2004 12:42:39 PM] <hotto> Enough on that theme.... But it is very important.. in the whole scheme for the months ahead.

[4/10/2004 12:44:26 PM] <hotto> As to Seasonal Influences.. We are in April.. typically a strong month for stocks..

[4/10/2004 12:45:00 PM] <hotto> We have the 2 Seasonal influences now...

[4/10/2004 12:45:17 PM] <hotto> 1. Earnings Season... began last week.

[4/10/2004 12:46:11 PM] <hotto> 2. Tax Day.. on 4/15.... that has the affect of bringing a bump of \$\$ into IRAs .. tax protection..

[4/10/2004 12:47:20 PM] <hotto> That money will be put into the market - most by the End of Month... resulting in a boost in stock prices.. into EOM... and first couple days of May.

[4/10/2004 12:47:43 PM] <hotto> Then.. we get to the "air pocket" effect.'

[4/10/2004 12:48:59 PM] <hotto> The unusual inflow of money in March - April.. results in slower inflows in May...and early June..

[4/10/2004 12:50:30 PM] <hotto> In 2003.. that Seasonal influence was overwhelmed by the recovery from the Iraq WAr low in March 2003... and the later than usual Bull Mkt rally ...

[4/10/2004 12:51:20 PM] <hotto> This year.. we will likely see more usual Seasonals in April / May... into the Convention months in the Summer.

[4/10/2004 12:52:31 PM] <hotto> The rally from March 24 to April 6.. was partly in anticipation of the Earnings Season.. and the April "good month"...

[4/10/2004 12:53:01 PM] <hotto> So - to that extent.. the rally has borrowed some from April.

[4/10/2004 12:53:32 PM] <hotto> We may or may not have higher to go over the month.. in the Avgs..

[4/10/2004 12:54:18 PM] <hotto> But.. note how YHOO.. and its Internet group... was able to use Earnings to surge to new highs..

[4/10/2004 12:55:42 PM] <hotto> Earnings Season - after the first general rally.. is about - Rotation.. as each group leader comes into the safe zone..

[4/10/2004 12:56:38 PM] <hotto> We learned from the YHOO report.. Wed.. AH.. that Great earnings will be rewarded to the upside.. Even in an "overvalued" stock..

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like YHOO.

[4/10/2004 12:58:44 PM] <hotto> Note... once the YHOO "all clear" was given - the market began to look ahead.. for those reliable companies that nearly always surprise to the upside.

[4/10/2004 12:59:04 PM] <hotto> LXX was one on our radar screen..

[4/10/2004 12:59:24 PM] <hotto> LXX reports a week from Monday.. on 4/19..

[4/10/2004 12:59:56 PM] <hotto> UBS raised ests on LXX... and Target from 98 to 107..

[4/10/2004 1:00:38 PM] <hotto> LXX gapped up.. hard to get in yesterday..

[4/10/2004 1:00:57 PM] <hotto> kellam wrote : IBD best industries include Steel,comp security,shipping,cosmetics,,internet content, internet netwrking,internet software,comm servs security, comm srvs advertising,metal fabrication, FWIW

[4/10/2004 1:01:22 PM] <hotto> ty.. just remember.. From now to end of April... the key will be Rotation..

[4/10/2004 1:02:25 PM] <hotto> YHOO.. led the whole Internet group sharply higher on Thursday.. That will last until the next rotation..

[4/10/2004 1:03:01 PM] <hotto> Next week.. we get INTC and LLTC on Tuesday AH..

[4/10/2004 1:03:37 PM] <hotto> note the Semis.. were "bubbling up" yesterday... despite the weak DJIA.. and the terrorism fear..

[4/10/2004 1:05:03 PM] <hotto> INTC is an obvious group leader..AND there are many other chip stocks reporting.. TXN SNDK LRCX.. next Wed.

[4/10/2004 1:05:34 PM] <hotto> Then.. we come to another biggie.. IBM next Thursday.. AH..

[4/10/2004 1:06:48 PM] <hotto> We will be going over the groups.. and stocks... day by day next week... some during market hours.. more in MarketView later in the afternoon.

[4/10/2004 1:07:06 PM] <hotto> mstrader wrote : what is good number for I/s? Isn't high level of inventory bad for future growth?

[4/10/2004 1:07:30 PM] <hotto> I/S is a RECORD LOWS now... for decades.!

[4/10/2004 1:07:54 PM] <hotto> Too much Inventories is Not the problem now.. Shortages.. will be..

[4/10/2004 1:08:24 PM] <hotto> The first shortage we are all noticing now.. is in Gasoline...

[4/10/2004 1:08:33 PM] <hotto> note the pump prices..

[4/10/2004 1:08:52 PM] <hotto> another shortage.. looming - is in soybeans...other foodstuffs..

[4/10/2004 1:09:04 PM] <hotto> another is in Nat Gas...

[4/10/2004 1:09:34 PM] <hotto> Last Summer.. we had that blackout in NY...

[4/10/2004 1:09:58 PM] <hotto> Electricity shortages.. brought California to its knees in Y2000.

[4/10/2004 1:10:40 PM] <hotto> We have discussed before.. The FOMC.. saw lots of shortages.. developing.. in Y2000....

[4/10/2004 1:11:12 PM] <hotto> as well as big imbalances.. too much capital going into telecomm eqpt.. for one..

[4/10/2004 1:12:13 PM] <hotto> At the time.. we discussed the need for a slowdown in the economy... to allow some catchup... and reassignment of capital..

[4/10/2004 1:12:45 PM] <hotto> There were many power plants started up over the next year... at least on paper... BUT..

[4/10/2004 1:13:10 PM] <hotto> lots of those were halted.. as the recesssion came on... slowdown..

[4/10/2004 1:13:36 PM] <hotto> So.. we face brownouts.. and blackouts again this coming Summer.... esp if it is a hot one..

[4/10/2004 1:14:13 PM] <hotto> Note.. one of the groups bubbling up this last week.. was the Alternative Energy group... FCEL BLDP...etc..

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[4/10/2004 1:15:02 PM] <hotto> They won't solve anything THIS year...but.. the \$\$\$ coming into the stocks.. will get more R&D.. investment going..

[4/10/2004 1:15:40 PM] <hotto> Shortages.. will lead to higher prices... as we have seen in commodities..

[4/10/2004 1:17:53 PM] <hotto> As more hiring (Jobs)... comes in.. the FOMC.. will see the overall threat of inflation again. We don't know how long it will take.. but it will come.

[4/10/2004 1:18:07 PM] <hotto> DMut wrote : Rotation, I'm always a step behind, both getting in and getting out

[4/10/2004 1:18:08 PM] <hotto> HappyG wrote : With regard to rotation:Are there typical patterns of rotation to allow us to estimate which sector might be the next ?

[4/10/2004 1:18:37 PM] <hotto> Study the Earnings Reports Calendars.

[4/10/2004 1:19:01 PM] <hotto> I gave the next one.. Semis..(INTC on Tues)...

[4/10/2004 1:19:40 PM] <hotto> We will be looking ahead a few days.. each night for the next 3 weeks.. as we go through the Season..

[4/10/2004 1:20:18 PM] <hotto> Always.. monitoring the overall market.. AND.. the Market reaction to the important Earnings reports..

[4/10/2004 1:20:58 PM] <hotto> 2 min break.... brb

[4/10/2004 1:23:01 PM] <hotto> One more comment on Shortages...

[4/10/2004 1:24:19 PM] <hotto> Last Summer... we brushed the topic of JIT Inventory control.. and the "fearful CEOs" that we were seeing then.. Hesitation on Capex spending.. and Inventory Rebuilding..

[4/10/2004 1:24:55 PM] <hotto> They were still fighting the last battle.. the Recession and slow economy... of 2001 and 2002..

[4/10/2004 1:25:26 PM] <hotto> We worried last Summer.. that that hesitation may lead to Shortages later.

[4/10/2004 1:25:52 PM] <hotto> Now we will see. Can they meet demand ahead ?

[4/10/2004 1:26:54 PM] <hotto> Back in January... we discussed some reports of shortages. in the Midwest.. at parts suppliers..

[4/10/2004 1:27:21 PM] <hotto> I have not heard more about that.. Shortages in intermediate goods..

[4/10/2004 1:28:12 PM] <hotto> Dianne Swonk.. the economist.. commented that those "bottlenecks" would slow growth.. below potential over the next few months.

[4/10/2004 1:28:44 PM] <hotto> Something to watch... for spot - shortages.. here and there..

[4/10/2004 1:29:38 PM] <hotto> When I was in the light measurement job... we had the problem of shortages every couple of years..

[4/10/2004 1:30:03 PM] <hotto> We produced an instrument that sold for about \$70K.

[4/10/2004 1:31:03 PM] <hotto> We often had to delay shipment.. because of a shortage of a \$15 component.. or in one period... by 4 , \$1 relays..

[4/10/2004 1:31:33 PM] <hotto> That is how "Spot shortages" can effect overall growth.

[4/10/2004 1:31:50 PM] <hotto> cobralso wrote : Where do you find the earnings report calendar?

[4/10/2004 1:32:13 PM] <hotto> There are several around.. I use the one from Briefing.com

[4/10/2004 1:32:41 PM] <hotto> They have one "by Sector".... I always print out the one for Technology....

[4/10/2004 1:33:18 PM] <hotto> But.. they have one for "All"... that helps ID all sectors.. as the rotation will play out...

[4/10/2004 1:33:45 PM] <hotto> Note..over next few days.. many big Newspapers report.. GCI NYT DJ... etc...

[4/10/2004 1:34:09 PM] <hotto> All those stocks have Options.. if anyone wants to try them...

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[4/10/2004 1:34:18 PM] <hotto> BaronDriver wrote : Good example, Dell just told me they are backordered on memory chips!

[4/10/2004 1:34:58 PM] <hotto> Thank you !... That is how MU stock gets ramped each cycle... to those crazy Stock values..

[4/10/2004 1:36:01 PM] <hotto> At some point.. entrepreneurs.. take advantage of the very cheap mem prices.. to come up with new gadgets... that Consume mem.. like crazy..

[4/10/2004 1:36:33 PM] <hotto> note.. now we have USB "hard drives" all Flash mem...

[4/10/2004 1:37:17 PM] <hotto> 15 years ago.. I dreamed of having a 512Meg Hard drive..

[4/10/2004 1:37:50 PM] <hotto> Now... I can buy it as a USB plug-in Memory drive... !:o

[4/10/2004 1:38:02 PM] <hotto> for under \$200....:o

[4/10/2004 1:38:37 PM] <hotto> Anyway.. the new gadgets will chew up memory... and - like magic - New Shortages for DELL.

[4/10/2004 1:38:46 PM] <HOTTO> Romulus has joined the club. Please welcome your new member.

[4/10/2004 1:39:32 PM] <hotto> Then.... MU stock soars.. to "crazy" levels.. just until Samsung.. and MU both announce new Chip plants are being built..

[4/10/2004 1:39:47 PM] <hotto> Like the old days...in the Paper industry..

[4/10/2004 1:40:04 PM] <hotto> acmetrader wrote : Hotto are these really shortages? The business world has changed over the last decade to *just-in-time* inventory keeping and they will adjust upward as demand comes in. As a Biz owner I keep so little in stock compared to what I used to because my vendors have proven they can deliver quickly, they gear up ahead of demand as they have the staff to guage demand better.

[4/10/2004 1:40:32 PM] <hotto> just wait... Until there is Just ONE spot shortage...:8

[4/10/2004 1:41:02 PM] <hotto> AND... you have to shut down for a week.. to wait for that ONE part to come in... OR be built..

[4/10/2004 1:42:24 PM] <hotto> Maybe not this year... maybe not in your industry... But There Will be shortages!.. We just heard of the most "rediculous one"... in Memories again...

[4/10/2004 1:43:18 PM] <hotto> Back in the 1980s... we thought... there will certainly not be another shortage problem.. next time.. The suppliers will be able to cover it..

[4/10/2004 1:44:17 PM] <hotto> But the "fearful CEOs" human nature...Waiting for the other guy to go first.. Coupled with JIT ... is what brings the spot shortages..

[4/10/2004 1:44:49 PM] <hotto> The On-switch is not connected to All companies in synch...

[4/10/2004 1:45:11 PM] <hotto> acmetrader wrote : well when it gets to mammary shortages, the world will be really upside down

[4/10/2004 1:45:33 PM] <hotto> true... Memory shortages are bad enough :.)

[4/10/2004 1:46:02 PM] <hotto> Time to run through the charts..

[4/10/2004 1:46:58 PM] <hotto> DJIA.. closed just below SMA50 on Thursday... volume slowed.. on the "fear of terrorism" and "3 day weekend" selling..

[4/10/2004 1:47:29 PM] <hotto> Also. LOD = 10394.. just below SMA10..

[4/10/2004 1:48:05 PM] <hotto> We have that next bounce level.. approx 10330.. the 3/18 SH...

[4/10/2004 1:48:37 PM] <hotto> LR30 = 10292 now.. SMA20 = 10294..

[4/10/2004 1:49:17 PM] <hotto> 3/17 close = 10300... more chart points near that..

[4/10/2004 1:50:23 PM] <hotto> If we dip early next week.. That level looks good for buying stocks or Calls.. in some just -ahead Earnings plays...

[4/10/2004 1:51:11 PM] <hotto> Then.. maybe try the upside again.. back to UBB..

[4/10/2004 1:52:06 PM] <hotto> We may not dip that low.. at all. Just be menally prepared for both the Upside levels.. AND the Downside levles..

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[4/10/2004 1:52:58 PM] <hotto> Then we have the SWGC.. ready to go on the long side..at the lower levels.. AND ready for PT at the upper levels..

[4/10/2004 1:53:44 PM] <hotto> A note.. Tobias Lefkovich.. (sp ?)... was on Rukeyser yesterday..

[4/10/2004 1:54:31 PM] <hotto> He had a good record in Y2002, and Y2003... and.. called for PB from late Jan 2004..

[4/10/2004 1:55:16 PM] <hotto> When he talks... I pay attention. Has nearly as good a track record as somebody else.

[4/10/2004 1:55:26 PM] <hotto> :)

[4/10/2004 1:56:27 PM] <hotto> Anyway... Lefkovich.. expects End of Year to be lower than beginning of 2004.

[4/10/2004 1:56:49 PM] <hotto> And Summer.. could see DJIA low of 9750...

[4/10/2004 1:57:57 PM] <hotto> That is a number we have discussed.. for after the April Rally .. depending on the next 3 weeks.. market action..

[4/10/2004 1:58:49 PM] <hotto> Another strategist worth listening to... Don Hayes... was interviewed by Ron Insana.. on Thursday..

[4/10/2004 1:59:38 PM] <hotto> His ideas were similar to ours.. for how the market will likely play out over the next 7 months..

[4/10/2004 2:00:18 PM] <hotto> He has been one of my guides since the early 1980ss

[4/10/2004 2:00:35 PM] <hotto> acmetrader wrote : Didn't he call for Dow 9750 by Year End?

[4/10/2004 2:01:41 PM] <hotto> Lefkovich... Not the way I heard him... What I heard.. and agree with.. is the weakness into Summer.. Worst case... approx 9750... Then... Rally back to Election.. After the conventions..

[4/10/2004 2:02:10 PM] <hotto> Review our discussions of the 1982 - 1984 Reagan RE-election models..

[4/10/2004 2:02:20 PM] <hotto> Rjw wrote : What are some possible rotation

[4/10/2004 2:02:56 PM] <hotto> I already gave some ideas for next week.. Newspapers.. Chips... IBM

[4/10/2004 2:03:24 PM] <hotto> No need looking too far ahead... wiith IBM next week.. then Options Exp on Friday...

[4/10/2004 2:04:30 PM] <hotto> Will be challenging as always... to monitor the overall mkt.. AND.. the mkt "rewards" to the Earnings Reports.. As well as how fierce the rotation OUT of.. the hot groups...

[4/10/2004 2:05:43 PM] <hotto> note.. we are IN Internet group right now.. Popped on Thursday. after YHOO.. Next question.. How long before the PT hits in Internets.. and moves on to next group?

[4/10/2004 2:06:13 PM] <hotto> Then... how deep the PB ?... and the next Rally ? in the Internet Group...

[4/10/2004 2:06:38 PM] <hotto> Lots to monitor.. each day ahead.. Busy as usual.

[4/10/2004 2:07:26 PM] <hotto> Also.. How long will this Terrorist group continue ?....Was this 3 day weekend a ST Top ?... More to come ?

[4/10/2004 2:08:00 PM] <hotto> With Iraq so hot now.. hard to imagine things getting quiet at end of June..

[4/10/2004 2:08:26 PM] <hotto> That will lkely help the May - Jue decline..

[4/10/2004 2:08:45 PM] <hotto> Also.. if that is still hot into July...

[4/10/2004 2:09:28 PM] <hotto> expect the Terrorist group.. and the Alternative Energy group to be some Speculative favs.. into the July 4 Holiday week..

[4/10/2004 2:09:59 PM] <hotto> Last year.. July 4 ,2003... we caught the Hot group... Asian Internets..

[4/10/2004 2:10:21 PM] <hotto> Stay tuned.. We will try to stay abreast..

[4/10/2004 2:10:28 PM] <hotto> acmetrader wrote : If no terrorist activity of any significance, don't you think we pop on Monday?

[4/10/2004 2:11:14 PM] <hotto> Yes - I think so. But - with the dip below SMA50 and

SMA10.. I now think we may have a lid for a while...

[4/10/2004 2:12:29 PM] <hotto> maybe just a trading range.. could be in Upper zone for next 2 weeks..(SMA20 to UBB)...

[4/10/2004 2:12:33 PM] <hotto> UBB

[4/10/2004 2:13:04 PM] <hotto> ie..until EARNings are mostly done..

[4/10/2004 2:13:23 PM] <hotto> loftyB wrote : still have the oex calls?

[4/10/2004 2:14:00 PM] <hotto> yes... bot some at the V2 down-peak yesterday...

Panic low approx 1530ET.

[4/10/2004 2:14:09 PM] <hotto> adcum wrote : do you have more favorite people you listen too?

[4/10/2004 2:14:20 PM] <hotto> yes.. several..

[4/10/2004 2:16:04 PM] <hotto> John Bollinger Ralph Bloch Tim Hayes

[4/10/2004 2:16:42 PM] <hotto> Sorry.. I can't think of all the names right now..

[4/10/2004 2:16:57 PM] <hotto> acmetrader wrote : Who do you avoid listening to?

[4/10/2004 2:17:29 PM] <hotto> I really listen to whoever I have time for. Never know where a New idea may come from.

[4/10/2004 2:18:13 PM] <hotto> Elaine Garzarelli Gail Dudak Dick McCabe

[4/10/2004 2:18:29 PM] <hotto> daniel329 wrote : where is the list of stock on your radar screen?

[4/10/2004 2:18:52 PM] <hotto> We try to teach you how to develop that list for yourself.

[4/10/2004 2:19:20 PM] <hotto> We have many PCFs.. and strategies for using them... depending on the market..

[4/10/2004 2:20:05 PM] <hotto> Byron Wien

[4/10/2004 2:20:27 PM] <hotto> beach wrote : here is a link to Ralph Bloch's weekly commentary,,,,,,<http://www.raymondjames.com/bloch.htm>

[4/10/2004 2:21:03 PM] <hotto> ty beach.... Worth reading !... May not be "right" every day...BUT...

[4/10/2004 2:21:19 PM] <hotto> Helps keep your thinking on the right track

[4/10/2004 2:21:22 PM] <hotto> AtlantaRob wrote : What was the SWGC that you mentioned earlier?

[4/10/2004 2:21:32 PM] <hotto> Stocks With Good Charts

[4/10/2004 2:22:08 PM] <hotto> We have been writing Saturday chats.. for 16 months.. in Hotto Club..

[4/10/2004 2:22:44 PM] <hotto> With Theories.. Strategies... Methods.. PCFs.. for how to select stocks..

[4/10/2004 2:23:14 PM] <hotto> Chart analysis.. using trusted techniques and indicators..

[4/10/2004 2:23:30 PM] <hotto> We share some stock names each day...

[4/10/2004 2:23:46 PM] <hotto> BUT.. many others specialize in picking stocks..

[4/10/2004 2:24:02 PM] <hotto> Hotto Club.. and Hottoworks.com

[4/10/2004 2:24:36 PM] <hotto> Is about sharing HOW we find the stocks.. When to look for them... Why... etc..

[4/10/2004 2:25:09 PM] <hotto> The market is always changing... What worked in 2002 does not work now..

[4/10/2004 2:25:29 PM] <hotto> Tools that were hot years ago ... are nearly forgotten now..

[4/10/2004 2:26:06 PM] <hotto> OBV was hot in the 1970s... fell out of favor in the 1990s.

[4/10/2004 2:26:33 PM] <hotto> Now.. has made a comeback.. maybe some due to Hotto Club..=D

[4/10/2004 2:27:59 PM] <hotto> To become a trader who can survive.. not just this Bull Mkt.. but the next Bear... and the next Bull.. etc..

[4/10/2004 2:28:14 PM] <hotto> takes more than a few good picks right now..

[4/10/2004 2:28:52 PM] <hotto> We know of traders who made great gains in the

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Nov - Jan rally... gave most back in the Jan - March decline..

[4/10/2004 2:29:20 PM] <hotto> We began preparing members for the Jan - Feb decline.. Way back in October... Nov...

[4/10/2004 2:30:02 PM] <hotto> That had to do with Signs to look for .. IF they would develop into a Jan Rally into Earnings Season..

[4/10/2004 2:30:19 PM] <hotto> Many of those things came about..

[4/10/2004 2:31:14 PM] <hotto> Some of the members.. pulled in horns.. in late January... AND..went into "Capital preservation" mode.. as we watched the IT decline develop from Jan into March..

[4/10/2004 2:31:46 PM] <hotto> Note.. the decline went on later than we had expected...BUT...

[4/10/2004 2:32:21 PM] <hotto> We waited for some key things to unfold.. Finally hit in March..

[4/10/2004 2:32:43 PM] <hotto> Then.. we covered shorts.. and sold puts.. on March 24..

[4/10/2004 2:33:13 PM] <hotto> And went Long.. expecting at least a relief rally..

[4/10/2004 2:33:40 PM] <hotto> That developed into a very nice "snap-back rally"... all the way to UBB !

[4/10/2004 2:34:27 PM] <hotto> Those that followed daily... as it unfolded.. will have notes.. and an outline.. for how to navigate the next decline..

[4/10/2004 2:35:17 PM] <hotto> G-d willing.. I will be here for the next decline - as well.... and we will have more notes.. and guidelines... to build our knowledge base on..

[4/10/2004 2:35:27 PM] <hotto> acmetrader wrote : Hotto, you do a lot of intraday selling and buying back. Besides using previous highs and lows as guides, what are you using to make your target buys and sells?

[4/10/2004 2:35:42 PM] <hotto> Targets...

[4/10/2004 2:36:22 PM] <hotto> We use Chart points.. like SH and SL.. Prior IT support and resistance..

[4/10/2004 2:37:01 PM] <hotto> Pause points.. as we discussed re the DJ-20 recently...

[4/10/2004 2:37:22 PM] <hotto> Then.. Key MAs... like SMA200 50 20 10

[4/10/2004 2:37:32 PM] <hotto> EMA200 100

[4/10/2004 2:37:44 PM] <hotto> Our beloved LR30.

[4/10/2004 2:38:03 PM] <hotto> UT lines.. like the March 2003 to Jan 2004 UT line..

[4/10/2004 2:38:32 PM] <hotto> DT lines .. like DTL4.. (the 4 year DownTrend line from Jan2000 to Jan 2004)

[4/10/2004 2:38:56 PM] <hotto> Fib retracement levels.. or Projections..

[4/10/2004 2:39:21 PM] <hotto> FOP = Fold-over-Projections.. related to "Measured Move" ideas..

[4/10/2004 2:40:25 PM] <hotto> Old time - Likely BO gains.. like in AUO recently... we "projected" bot 20 and then 24.. Back when stock was about 18

[4/10/2004 2:40:44 PM] <hotto> REB2186 wrote : Hotto, in your trading, wht is your average % stop-loss order and what is your average % Loss in losing trades?

[4/10/2004 2:41:13 PM] <hotto> I don't use % ... just chart points.. and MAs.. for stops...

[4/10/2004 2:42:15 PM] <hotto> avg % loss... I can't say. Have not done that analysis for the last year..

[4/10/2004 2:42:46 PM] <hotto> daniel329 wrote : thanks.. am doing the pcf's this weekend...

[4/10/2004 2:42:57 PM] <hotto> Good idea.

[4/10/2004 2:43:31 PM] <hotto> If you are using some of the Hotto PCFs.. look for the papers they are included on...

[4/10/2004 2:44:07 PM] <hotto> That gives a little theory and strategy.. of when they may be useful.

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[4/10/2004 2:44:29 PM] <hotto> acmetrader wrote : How do you calculate FOP?
[4/10/2004 2:44:50 PM] <hotto> That has been discussed a few times..
[4/10/2004 2:45:38 PM] <hotto> quick formula..
[4/10/2004 2:46:13 PM] <hotto> $\Delta = (H - L)$
[4/10/2004 2:46:22 PM] <hotto> $FOP = H + \Delta$
[4/10/2004 2:46:55 PM] <hotto> The trick.. is in learning to identify Which H and L to use... in the computations..
[4/10/2004 2:47:23 PM] <hotto> We have had good success in using FOPs in Hotto Club.. over the last year.
[4/10/2004 2:48:17 PM] <hotto> Some of the specific examples.. are in the Chat Logs.. just have to search..
[4/10/2004 2:48:42 PM] <hotto> I think we have some FOP stuff on the website. If not.. we will.
[4/10/2004 2:49:08 PM] <hotto> My weekly solicitation

[4/10/2004 2:49:23 PM] <hotto> Hottoworks.com has a "special offer" on now..
[4/10/2004 2:49:35 PM] <hotto> Until April 15... tax day..
[4/10/2004 2:49:46 PM] <hotto> Anniversary Special..
[4/10/2004 2:50:20 PM] <hotto> For subscription from now to the 1 year anniversary (Jan 4, 2005)... \$250
[4/10/2004 2:50:47 PM] <hotto> else.. \$40 per month.. Can use re-curring charge now..
[4/10/2004 2:51:05 PM] <hotto> 2nd "special offer" until April 15..
[4/10/2004 2:51:32 PM] <hotto> a 2nd year... Jan 5 , 2005 to Jan 4, 2006... for \$300.
[4/10/2004 2:51:38 PM] <hotto> else \$400
[4/10/2004 2:52:01 PM] <hotto> back to our regularly scheduled program..
[4/10/2004 2:52:15 PM] <hotto> DMut wrote : any special for 2006? :)
[4/10/2004 2:52:32 PM] <hotto> Will have to see if I survive ...)
[4/10/2004 2:52:52 PM] <hotto> Still trying to get it all under control now.
[4/10/2004 2:53:16 PM] <hotto> Too many hours daily - won't be possible long term.
[4/10/2004 2:53:30 PM] <hotto> acmetrader wrote : Do you use Fib retracements within that Delta to get your S 1 and S2 targets?
[4/10/2004 2:54:14 PM] <hotto> not usually... the little s= targets are usually off the charts.. OR key MAs..
[4/10/2004 2:54:20 PM] <hotto> acmetrader wrote : Your targets are pretty uncanny, and have been able to nail some on my own but still very young at it
[4/10/2004 2:54:36 PM] <hotto> thanks... practice..practice..;)
[4/10/2004 2:54:46 PM] <hotto> gary12 wrote : do you use the Max High's or the close High
[4/10/2004 2:54:51 PM] <hotto> Max Highs..
[4/10/2004 2:55:14 PM] <hotto> cobralso wrote : How about a marriage special. Till death do us part!
[4/10/2004 2:55:18 PM] <hotto> :o
[4/10/2004 2:55:31 PM] <hotto> :8
[4/10/2004 2:56:10 PM] <hotto> Oh.. one more on website.....
[4/10/2004 2:57:04 PM] <hotto> Paul finished the update.. to allow you to get the "specials" without contacting us.. via email..
[4/10/2004 2:57:21 PM] <hotto> If you have trouble.. please send email to
[4/10/2004 2:57:32 PM] <hotto> support@hottoworks.com
[4/10/2004 2:57:49 PM] <hotto> mstrader wrote : There is document in file section of hotto club. "Encyclopedia of Info in Hotto Club". It contains detailed description of FOP and other Hotto terms. Courtesy W2JC.
[4/10/2004 2:58:02 PM] <hotto> ty mst.... and w2jc
[4/10/2004 2:58:07 PM] <hotto> acmetrader wrote : How are those Ebooks coming Hotto ;)
[4/10/2004 2:58:32 PM] <hotto> some progress yesterday... hope more today...

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[4/10/2004 2:59:35 PM] <hotto> The Hotto Market Calendar... is the next thing we want up.

[4/10/2004 3:00:12 PM] <hotto> That will be the most practical way to bring together all those forces that we discuss as influencing the market..

[4/10/2004 3:00:42 PM] <hotto> Beginning with the big Models.. the Seasonals.. etc..

[4/10/2004 3:01:14 PM] <hotto> gary12 wrote : we have hotto live, i don't need no Ebooks ;) :D

[4/10/2004 3:01:24 PM] <hotto> :8

[4/10/2004 3:02:05 PM] <hotto> We have discussed - daily in MarketView- the items for the Earnings Season e-book..

[4/10/2004 3:02:46 PM] <hotto> That is finally coming together.... The stuff that will be a guide for next Qtr.. and the next..

[4/10/2004 3:03:12 PM] <hotto> Janet and I are both working on it now. e-book or bust.

[4/10/2004 3:03:44 PM] <hotto> DIA chart up now.

[4/10/2004 3:04:20 PM] <hotto> DIA made a new Rally High on Thursday... Over Tuesday HOD..

[4/10/2004 3:04:49 PM] <hotto> then reversed down. on the fears.. and closed below SMA50. (by .05)..

[4/10/2004 3:05:19 PM] <hotto> note.. dropped down.. to test the 4/1 close.. bounced..

[4/10/2004 3:06:02 PM] <hotto> also... closed below Wed.. LOD... on incr vol. So - beware..

[4/10/2004 3:06:19 PM] <hotto> We have a ST down mkt..

[4/10/2004 3:06:59 PM] <hotto> IF we get that "after terrorist weekend" relief bounce...

[4/10/2004 3:07:29 PM] <hotto> watch the level about half-way up the candle... (O + C)/ 2..

[4/10/2004 3:07:40 PM] <hotto> And.. the Wed.. close...

[4/10/2004 3:07:57 PM] <hotto> See if DJIA and DIA can push over those levels..

[4/10/2004 3:08:17 PM] <hotto> May be a good point for some PT and pruning.. If seen.

[4/10/2004 3:09:23 PM] <hotto> SP-500 had an Outside day... also.. gapped up... traded over Wed. HOD... then reversed down... to tag SMA50..

[4/10/2004 3:09:54 PM] <hotto> BUT.. closed Over Wed LOD.. a bit better..

[4/10/2004 3:10:26 PM] <hotto> SPY.. similar.. note the much higher HOD over WEd..

[4/10/2004 3:10:50 PM] <hotto> Held over SMA50 at close..

[4/10/2004 3:11:32 PM] <hotto> COMPQX.. closed Up on the day.. after a gap up open.. a reverse down... then late recovery..

[4/10/2004 3:11:55 PM] <hotto> Held over Wed.. LOD.. and well over SMA50.

[4/10/2004 3:12:45 PM] <hotto> In fact.. held over the 4/2 Open.. one of the levels we looked for as bounce pt..

[4/10/2004 3:13:25 PM] <hotto> QQQ - similar.. but closed Unchanged

[4/10/2004 3:13:57 PM] <hotto> DJ-20 closed down. almost 1%..

[4/10/2004 3:14:33 PM] <hotto> closed just over SMA10..

[4/10/2004 3:15:12 PM] <hotto> Transports.. - Airlines.. always get hit when terrorist fears rise.

[4/10/2004 3:15:43 PM] <hotto> XAL--X dropped over 1%.. but held over SMA50.

[4/10/2004 3:16:12 PM] <hotto> Some sectors.. now... sorted by PPCT - today..

[4/10/2004 3:16:31 PM] <hotto> Worst first..

[4/10/2004 3:16:55 PM] <hotto> #1 MG631 - Homebuilders.. now down below SMA50..

[4/10/2004 3:17:37 PM] <hotto> The good jobs numbers and Inventory build....put

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more fear into Interest Rates...

[4/10/2004 3:18:09 PM] <hotto> TLT dropped a bit... but held over the 4/5 SL..

[4/10/2004 3:18:43 PM] <hotto> DXY0 - rallied.. gained back the Wed.. decline..

[4/10/2004 3:18:53 PM] <hotto> Bullish Engulfing..

[4/10/2004 3:19:17 PM] <hotto> #2 HUI--X Gold bug... Down...

[4/10/2004 3:19:43 PM] <hotto> Both the 2 main drivers of Gold were neg on Thursday...

[4/10/2004 3:19:52 PM] <hotto> 1. US Dollar up.

[4/10/2004 3:20:28 PM] <hotto> 2. Interest Rates.. up... - Cost of ownership of Gold... the biggest threat is rising rates..

[4/10/2004 3:21:03 PM] <hotto> #3 XAU Gold and Silver... down - not as much... Silver has more support..

[4/10/2004 3:21:30 PM] <hotto> #4 XAL--X Airlines..

[4/10/2004 3:21:44 PM] <hotto> #5 DJ-20 Transports..

[4/10/2004 3:21:59 PM] <hotto> Those were discussed above

[4/10/2004 3:22:28 PM] <hotto> #6 RLX--X Retail.. down nearly 1%.. to LR30.

[4/10/2004 3:23:23 PM] <hotto> That March 24 to April 5 rally may have priced in the tax cut spending..

[4/10/2004 3:23:53 PM] <hotto> Retailers reported big March comps gains.. market sold them anyway...

[4/10/2004 3:24:06 PM] <hotto> feels like "priced in"

[4/10/2004 3:24:26 PM] <hotto> RTH... huge PT... look at the volume.

[4/10/2004 3:25:01 PM] <hotto> also.. helps ID that 4/2 day.. as "churning"..

[4/10/2004 3:25:49 PM] <hotto> Beware.. That is one of our concerns during April... That the "biggs" will use as "sell on the good news"...

[4/10/2004 3:26:55 PM] <hotto> #7 IWM - Russell 2000.. Gapped up... NH52 Intraday... then closed down... But well over Wed.. LOD.

[4/10/2004 3:27:26 PM] <hotto> #8 DRG--X Drugs.. back down to SMA200

[4/10/2004 3:27:59 PM] <hotto> PPH agrees.. and volume picked up.. on close below SMA200

[4/10/2004 3:28:31 PM] <hotto> #9 CYC--X Cyclical.. dipped to SMA10.. held

[4/10/2004 3:29:09 PM] <hotto> #10 XBD--X Brokers.. small decline still below SMA50... now below SMA10

[4/10/2004 3:29:23 PM] <hotto> #11 DJ-30

[4/10/2004 3:30:07 PM] <hotto> Let's put up a FIB retrace on DJIA

[4/10/2004 3:31:39 PM] <hotto> FIB.382 is 10357.... approx.. like 4/1 Open..

[4/10/2004 3:32:22 PM] <hotto> Wish they would print the Numbers.. with the lines.. :)

[4/10/2004 3:32:35 PM] <hotto> acmetrader wrote : Hotto what do you think it will take for the VOIP to come back to life?

[4/10/2004 3:33:07 PM] <hotto> AV dropped from 19 to 14.15 by 3/22...

[4/10/2004 3:33:21 PM] <hotto> Recovered to 17.60 by 4/6..

[4/10/2004 3:33:31 PM] <hotto> Looks lively enough to me...

[4/10/2004 3:34:08 PM] <hotto> AUDC... recovered about half... so - so...

[4/10/2004 3:34:29 PM] <hotto> ARRS.. over half... back over SMA50

[4/10/2004 3:34:53 PM] <hotto> SYMM ... also nice recovery back over SMA50

[4/10/2004 3:35:55 PM] <hotto> Those are the best of the VoIP group... We had ID'd that weeks ago.. The Jan Feb rally helped us....Then... the MArch Low held over the Dec.31 lows...

[4/10/2004 3:36:09 PM] <hotto> That was one way to ID the "best" of the group

[4/10/2004 3:36:47 PM] <hotto> The point is.. the group was "in play" in the snap-back rally... MArch to April

[4/10/2004 3:36:57 PM] <hotto> acmetrader wrote : OK, like EGHT and VOCL

[4/10/2004 3:37:40 PM] <hotto> Note.. by the criteria above.. EGHT.. had that wild pop in November 2003..

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[4/10/2004 3:38:34 PM] <hotto> 12/31/03 Low = 4.20... then rallied into Jan.. but did not overtake the 2ndary peak from Dec..
[4/10/2004 3:38:52 PM] <hotto> In Feb.. EGHT.. broke the 12/31 Low..
[4/10/2004 3:39:17 PM] <hotto> In MArch.... lower still .. below the takeoff low in late November..
[4/10/2004 3:39:47 PM] <hotto> In the meantime... Jan - to - March... we had the opp to study EGHT more
[4/10/2004 3:40:14 PM] <hotto> EGHT does have some VoIP sales.. but only about 12% of Revs..
[4/10/2004 3:40:53 PM] <hotto> So.. we discussed it as one that would likely bounce with the VoIP group.. but not a favorite..
[4/10/2004 3:41:02 PM] <hotto> acmetrader wrote : with EGHT the OBV is hanging in there through the dips lately
[4/10/2004 3:41:27 PM] <hotto> true... no heavy selling at these lower prices..
[4/10/2004 3:42:23 PM] <hotto> VOCL.. similar... broke the 12/31 Lows.. in Feb.. lower in MArch.. Nice % bounce from 3/23 to April..
[4/10/2004 3:42:30 PM] <hotto> ron643 wrote : AV obv looks good 10bars of volume 9 are green
[4/10/2004 3:42:49 PM] <hotto> AV... yes... there is your Leader..
[4/10/2004 3:43:20 PM] <hotto> Note the Nov. 2003 highs.. then Much higher in Jan and even in Feb..
[4/10/2004 3:43:48 PM] <hotto> The March Lows just made it down to the Dec Highs..
[4/10/2004 3:44:06 PM] <hotto> This was our First Buy... in late March..
[4/10/2004 3:44:28 PM] <hotto> Bot AV ARRS SYMM... missed AUDC
[4/10/2004 3:44:49 PM] <hotto> Also bot NTOP recently... not doing much as yet
[4/10/2004 3:45:08 PM] <hotto> The Lesson again....
[4/10/2004 3:45:22 PM] <hotto> Bull Mkt Corrections are for.....
[4/10/2004 3:45:37 PM] <hotto> Buying Good stocks at bargain prices..
[4/10/2004 3:46:12 PM] <hotto> Our job.. is to use the Correction time.. to decide WHICH are the Best stocks.. Charts help a lot..
[4/10/2004 3:46:37 PM] <hotto> Then... using all our tools... look for the market lows... approx..
[4/10/2004 3:46:58 PM] <hotto> And.. accum those "best stocks" at that time..
[4/10/2004 3:47:25 PM] <hotto> Those "best stox" Will participate in the recovery rally...
[4/10/2004 3:47:53 PM] <hotto> The 2nd best... or lower.. May not participate much..
[4/10/2004 3:48:36 PM] <hotto> ARRS.. note similar to AV.. the March Lows... came near the Dec Highs..
[4/10/2004 3:49:28 PM] <hotto> recovered from approx 7.5 to 9.8... over 30%.. not bad..
[4/10/2004 3:49:55 PM] <hotto> back to sectors..
[4/10/2004 3:50:41 PM] <hotto> #12 BKX--X Banks.. down below SMA50.. banks will get squeezed by higher rates...
[4/10/2004 3:50:51 PM] <hotto> we discussed in detail last week
[4/10/2004 3:51:27 PM] <hotto> #13 BTK--X Biotechs.. slight dip held well over SMA50
[4/10/2004 3:51:51 PM] <hotto> BBH.. close UP.. after the 2 day PB ending Wed..
[4/10/2004 3:52:04 PM] <hotto> DNA Earnings saved BBH
[4/10/2004 3:52:17 PM] <hotto> Nice pop
[4/10/2004 3:52:40 PM] <hotto> #14 NYSE small drop.. held over SMA50
[4/10/2004 3:53:39 PM] <hotto> Note.. had an Outside day... a Neg KR again.. caution..
[4/10/2004 3:54:16 PM] <hotto> That pop on Thursday... was first relief from the 2 day selloff..

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[4/10/2004 3:54:45 PM] <hotto> NYSE may go a bit lower..
[4/10/2004 3:55:10 PM] <hotto> #15 CMR--X Consumer.. dipped then held over SMA50
[4/10/2004 3:55:43 PM] <hotto> #16.. XTC--X Telecomm.. small dip.. held over SMA50 , 10.. all day
[4/10/2004 3:56:16 PM] <hotto> #17 GSO--X Software.. also.. very small dip..
[4/10/2004 3:56:38 PM] <hotto> #18 XNG--X Nat Gas.. up to new rally high..
[4/10/2004 3:57:01 PM] <hotto> We discussed earlier... coming energy problems.. into Summer.
[4/10/2004 3:58:02 PM] <hotto> #19 MG835 Semi Equip.. Here is that Rotation we discussed.... Looking ahead to INTC TXN.. etc..next week..
[4/10/2004 3:58:42 PM] <hotto> #20 OSX--X Oil Svc.. bounce - maybe on the terrorism ideas
[4/10/2004 3:59:32 PM] <hotto> #21 SOX--X Semiconductors.. more of that Rotation.. looking to next week's Semi Earnings Reports..After the YHOO "all clear"..
[4/10/2004 4:00:00 PM] <hotto> #22 DOT--X Internets.. the stars !... on YHOO
[4/10/2004 4:00:57 PM] <hotto> HHH - Surged to New Bull Mkt High.. up over 5%.. on YHOO
[4/10/2004 4:01:36 PM] <hotto> This ties in with the Internet "Theme" we discussed at length at Jan 1st time..
[4/10/2004 4:02:06 PM] <hotto> All based off the super INternet Christmas Shopping Season..
[4/10/2004 4:02:31 PM] <hotto> New customers.. new lines of merchandise in the lead..
[4/10/2004 4:02:49 PM] <hotto> Brought serious new attention to the Internet... once again..
[4/10/2004 4:03:21 PM] <hotto> The YHOO story goes on and on... wider and deeper than expected by most..
[4/10/2004 4:03:38 PM] <hotto> Note the coattails.. from YHOO now..
[4/10/2004 4:03:55 PM] <hotto> EBAY ... surged to a new ATH
[4/10/2004 4:04:26 PM] <hotto> IPIX... surged on a deal with some company....
[4/10/2004 4:04:38 PM] <hotto> MAMA !
[4/10/2004 4:04:51 PM] <hotto> INSP.. surge
[4/10/2004 4:05:13 PM] <hotto> ASKJ.... and more
[4/10/2004 4:05:55 PM] <hotto> That group... MG852.. will be scoured over the next Qtr..
[4/10/2004 4:06:37 PM] <hotto> YHOO revenues are growing so fast... plenty there.. for smaller players to get some..
[4/10/2004 4:06:48 PM] <hotto> IVIL.. an old fav
[4/10/2004 4:07:58 PM] <hotto> REDF.. combo of YHOO deal.. and Outsourcing..
Also the IBM news in India
[4/10/2004 4:08:37 PM] <hotto> The Other big story of the Internet.. besides Retailing and Advertising.. / Media / Info (like us)....
[4/10/2004 4:09:10 PM] <hotto> Internet makes this global Outsourcing... esp Software.. possible..
[4/10/2004 4:10:09 PM] <hotto> Just in Hottoworks.com - we have daily input.. from outside our office.. thanks to development work over the net..
[4/10/2004 4:10:18 PM] <hotto> Nice time to be alive..
[4/10/2004 4:10:58 PM] <hotto> acmetrader wrote : AV and ARRS look risky to me now because the stochs are starting to turn over and they are about 50% of the delta, and volume is drying up...how do you read them?
[4/10/2004 4:11:22 PM] <hotto> yes.. riskier now.. than in late March...
[4/10/2004 4:12:10 PM] <hotto> But.... if we get that next down leg in mkt.. in May - June.. These stocks will work again then..
[4/10/2004 4:12:42 PM] <hotto> That is the Point.. of the "themes" as discussed on

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the website...

[4/10/2004 4:13:23 PM] <hotto> They won't go up all the time... We won't own them constantly... BUt.. will give good rallies.. when the market rallies..
[4/10/2004 4:13:45 PM] <hotto> VOIP will not be forgotten.. until this Bull Mkt ends..
[4/10/2004 4:14:32 PM] <hotto> T2100 down a big step..
[4/10/2004 4:14:51 PM] <hotto> A/D = 1196 / 2032 at close... on NYSE
[4/10/2004 4:15:30 PM] <hotto> H/L = 151 / 22... still ok... but nothing like Jan / Feb.
[4/10/2004 4:15:50 PM] <hotto> T2106.. down to -3 now
[4/10/2004 4:16:42 PM] <hotto> T2118.. first down (slight)... since the 3/26 Momo low.
[4/10/2004 4:17:50 PM] <hotto> Monday... with "terrorist weekend " behind... we will get a clearer picture of all this.
[4/10/2004 4:18:37 PM] <hotto> For now.. we have the Levels to look for.. ANd.. strength in the Rotation groups... Internets.. going into Semis..
[4/10/2004 4:19:15 PM] <hotto> We will assess it all again Monday night. in MarketView.
[4/10/2004 4:19:52 PM] <hotto> Then.. look for the next Rotation groups.
[4/10/2004 4:20:41 PM] <hotto> I am over time again.. goodness 4:20pm ET..
[4/10/2004 4:21:11 PM] <HOTTO> This channel is no longer a moderated auditorium
[4/10/2004 4:21:30 PM] <hotto> nemsca wrote : What happened to the buy/sell table in market view??
[4/10/2004 4:21:46 PM] <hotto> It will be there most of the time.
[4/10/2004 4:21:54 PM] <hotto> At least for now.
[4/10/2004 4:22:08 PM] <nemsca> why not now?
[4/10/2004 4:22:21 PM] <themadtrader> Thank you, Hotto..
[4/10/2004 4:22:26 PM] <Tradeboy> Hotto-I have been holding IJIE forever-ur opinion now please??
[4/10/2004 4:22:27 PM] <JohnL> hotto, Thanks You really ARE the GREATEST !!!
[4/10/2004 4:22:32 PM] <hotto> It was not part of Hottoworks.com at the start..
[4/10/2004 4:22:54 PM] <mstrader> tyH;))
[4/10/2004 4:22:59 PM] <hotto> We will do it when time permits.
[4/10/2004 4:23:04 PM] <nemsca> It is most helpful.
[4/10/2004 4:23:08 PM] <gary12> TYH :) thank Janet to ;)
[4/10/2004 4:23:10 PM] <hotto> really ?
[4/10/2004 4:23:19 PM] <nemsca> yes
[4/10/2004 4:24:06 PM] <hotto> Janet says she put the Buy/Sell on the Thursday Mkt View..
[4/10/2004 4:24:42 PM] <nemsca> Sory I did not see it there will look again.
[4/10/2004 4:25:02 PM] <bravotrader> tyh & have a good weekend ;);)
[4/10/2004 4:25:29 PM] <hotto> yw all... enjoy weekend...)
[4/10/2004 4:25:57 PM] <nemsca> Looked again not there
[4/10/2004 4:26:35 PM] <hotto> nemsca.. what day ?
[4/10/2004 4:26:52 PM] <bravotrader> It is there for Thursday
[4/10/2004 4:27:06 PM] <hotto> I just looked... I see it for Thursay...
[4/10/2004 4:27:08 PM] <gary12> it's on the april 8
[4/10/2004 4:27:48 PM] <cobralso> It would be more helpfull if you would give next weeks buy/sells in advance, so we can prepare!
[4/10/2004 4:27:51 PM] <nemsca> Can't explain it but Thurs april 8 does not show....
[4/10/2004 4:28:05 PM] <nemsca> the table
[4/10/2004 4:28:12 PM] <hotto> We had no MarketView on Thursday... But... The Table it there... for B/S
[4/10/2004 4:28:25 PM] <hotto> nemsca.. click Refresh at top
[4/10/2004 4:28:56 PM] <hotto> cobra... LOL
[4/10/2004 4:29:36 PM] <Hitman> hotto, where are Hottoworks Specials listed.. don't see them on the site,, only \$400/yr

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[4/10/2004 4:29:39 PM] <hotto> I am considering printing The Market Review a couple days early....:8
[4/10/2004 4:29:59 PM] <gary12> :D
[4/10/2004 4:30:19 PM] <nemsca> Did refresh, sorry, still not seen,,,oh well..have the right date etc...
[4/10/2004 4:30:21 PM] <cobralso> Great class TY Hotto
[4/10/2004 4:30:24 PM] <hotto> So far... I keep the EARly reviews in my office..
[4/10/2004 4:30:45 PM] <cobralso> LOL
[4/10/2004 4:31:07 PM] <hotto> Hitman.. Good point....
[4/10/2004 4:32:23 PM] <gary12> we will make HOTTOWORKS.com your new Office;)=D
[4/10/2004 4:32:30 PM] <hotto> If not a current subscriber... you won't see the "specials" offer.... BUT.. if you sign up for a Month trial.. then you will get the offer..
[4/10/2004 4:33:04 PM] <hotto> gary... =D
[4/10/2004 4:33:24 PM] <hotto> It is already my "home"...))
[4/10/2004 4:33:57 PM] <Hitman> Ok. Will sign up for trial. Thx for great class.. and happy easter
[4/10/2004 4:34:01 PM] <nemsca> Good week end wishes to everyone.
[4/10/2004 4:34:32 PM] <hotto> yw Hitman.. same to you..
[4/10/2004 4:34:41 PM] <beach> thanks Hotto and happy Easter to all
[4/10/2004 4:34:44 PM] <gnpiii> there is a month trial offer?.....I thought I only saw a week trial.....By the way Hotto, wanted to thank you personally outside of the daily RIGORS.....You have a great system.....
[4/10/2004 4:34:56 PM] <LeelaHula> Yes ... great class again hotto as usual !!!:8
[4/10/2004 4:35:11 PM] <hotto> nemsca.. still no April 8 MarketView ???
[4/10/2004 4:35:32 PM] <hotto> yw beach ... same to you :)
[4/10/2004 4:36:09 PM] <hotto> gnpiii.. right ... Free part is 7 days... I just meant.. the Trial is on the Month..
[4/10/2004 4:36:30 PM] <kmack> GREAT JOB THIS WEEK HOTTO!!
[4/10/2004 4:36:35 PM] <hotto> yw. we keep trying.
[4/10/2004 4:36:36 PM] <gnpiii> Ok thanks.....and THANKS AGAIN.....I will be a member eventually
[4/10/2004 4:36:52 PM] <hotto> thanks Leela...:8
[4/10/2004 4:37:19 PM] <hotto> ty k B)
[4/10/2004 4:40:26 PM] <daniel329> thanks a lot!
[4/10/2004 4:57:10 PM] <SellRight> jav
[4/10/2004 4:59:06 PM] <dosxx> jlxx
[4/10/2004 6:08:27 PM] <nemsca> HOTTO: rebooted went to market view and lo and behold it is there...ty all
[4/10/2004 6:29:55 PM] <ChartMonkey> rebooting: the solution to all problems. review the following, for your entertainment:
<http://www.albinoblacksheep.com/flash/winrg.php>
[4/10/2004 8:14:45 PM] <acmetrader> Happy Easter everyone. Many blessings to all
[4/10/2004 8:15:44 PM] <kellam> same to you acme, happy Easter
[4/10/2004 11:19:20 PM] <chaucer> jntop