



### Chat Logs for hotto 12/21/2003

[12/21/2003 1:42:08 AM] [HOTTO] leon has joined the club. Please welcome your new member.  
[12/21/2003 1:45:22 AM] [sunny] hi leon, an unofficial welcome, since hotto is off duty  
[12/21/2003 2:06:19 AM] [leon] hi sunny  
[12/21/2003 5:24:04 AM] [jspr] Happy Birthday Hotto! Wishing you good health, wealth and happiness for you and your family.  
[12/21/2003 7:15:46 AM] [kellam] Happy Birthday Hotto, we did not realize how lucky we all were in 1946!!(Hope my math is right)!, those of us that were born back the:)  
[12/21/2003 8:09:49 AM] [Optomistic] Happy Birthday Hotto!!:8  
[12/21/2003 8:27:39 AM] [Cresus] Happy Birthday Hotto! Health, Weath and Happiness to you!  
[12/21/2003 8:40:08 AM] [kellam] atrs  
[12/21/2003 8:58:03 AM] [corvette68] Hotto, thanks for all your help and have a Happy Birthday ! ! !  
[12/21/2003 9:12:04 AM] [gary12] Happy Birthday You know who You are (You The Man Hotto ) :D :)  
[12/21/2003 9:12:41 AM] [Icamani] Happy Birthday Hotto - a big HO TO YOUR FLOW  
[12/21/2003 9:16:22 AM] [peach] am new at writting formulas, how to write 50 ma crossing above 200 ma ? please  
[12/21/2003 9:18:44 AM] [gary12] (AVGV50.1[AVGV200.1) AND (AVGV50]AVGV200)  
[12/21/2003 9:19:47 AM] [peach] tk Gary  
[12/21/2003 9:19:56 AM] [gary12] YW  
[12/21/2003 9:28:05 AM] [gary12] peach you can use the = sign in it, like ]=  
[12/21/2003 9:32:47 AM] [acmetrader] .  
[12/21/2003 9:52:48 AM] [TomPay] Gary, your PCF gives Volume instead of Price I think, shouldn't it be AVGC..  
[12/21/2003 9:54:59 AM] [hotto] RTEC is another CE that came through Friday.. now poised at a 6wk BTBO. over 24.24.. was Bum50b and NR7 on Friday.. note the very pinched BBs.. and incr. vol Friday... BUT.. now.. must BTBO.. or... may be churning.. I will buy-stop at 24.27...

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[12/21/2003 9:55:53 AM] [da2rth] happy b-day hotto!!!  
[12/21/2003 9:55:55 AM] [Holland] Happy Birthday  
[12/21/2003 9:56:24 AM] [hotto] AUGT.. another.. but.. volume slowed on the BTBO.. may need a few days of testing sma50.. else.. looks ok...  
[12/21/2003 9:56:36 AM] [hotto] thanks guys !...)  
[12/21/2003 9:57:49 AM] [hotto] I feel about the same at 58.. as I did at 57... all the worry was for nothing..  
[12/21/2003 10:00:46 AM] [Investortrader] Happy birthday Hotto, you don't look older either! :)  
[12/21/2003 10:00:50 AM] [hotto] ##### CPN.. BUM50b... and.. perfect for 2004.. As energy usage heats up in California... attention will turn again to power plant construction.. ie... CPN.. will get a Big Dance.  
[12/21/2003 10:01:19 AM] [hotto] ty IT...)  
[12/21/2003 10:02:38 AM] [da2rth] hotto...does CAMP look good here?  
[12/21/2003 10:03:43 AM] [hotto] CPN.. already did BO over sma50.. tagged SHi... 4.65.. may as well buy-stop at 4.68.. Note.. HOY=8.03 in July.. ( getting ready for the "summer blackouts")... Remember New York... last August..( I think it was August)... all those air conditioners..  
[12/21/2003 10:08:33 AM] [hotto] CAMP.. yes.. up Friday on incr . volume.. closed over sma20.. note.. was Bum50b on Thursday... perfect buy day.. But.. room to s=10.50 .. T=11.60.. CAMP ...could get a PB dip to the last SH =8.62 if mkt dips on Monday.. Of course.. the best buy was on 12/10.. when it tested the 10/31 Gap.. Hindsight is alway 100%...)  
[12/21/2003 10:09:50 AM] [hotto] But... something to keep in mind... For stocks with good charts.. ( and earnings patterns).. Gaps will be Tested.. But.. don't expec them to be totally Filled.. That is ok... but Holding SOME gap.. is a sign of strength..  
[12/21/2003 10:10:49 AM] [da2rth] thanks hotto...)  
[12/21/2003 10:12:08 AM] [kellam] hotto RTEC neg eps and sales last Q,RS moving lower(IBD 65),hi vol downs 12/9,10, just some info to share I would look at others IMO  
[12/21/2003 10:13:47 AM] [hotto] Once again.. having the "whole mkt" approach.. allows us to Buy the Upper Lip of gaps.. with some confidence.. that Firm hands buyers will be using the gap.. as a buying opp... Note.. the OBV once again... showed us.. that the early buyers.. stayed with CAMP.. during the gap test..  
[12/21/2003 10:15:00 AM] [hotto] RTEC.. Kellam.. buying into deep cyclical... esp CEs.. is hard to do.. at the right time.. Sales flows are predictable.. but.. hard to "see".. ahead of time..  
[12/21/2003 10:15:53 AM] [hotto] I had intended to spend a couple hours discussing

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CE theory and strategy again.. yesterday... But.. my energy prevented that..

[12/21/2003 10:16:36 AM] [hotto] I refer everyone to our discussions of CEs.. back in Nov. 2002.. and then Jan.2003.. April 2003...

[12/21/2003 10:17:23 AM] [hotto] Skip.. RTEC... if you want.. there are others..

[12/21/2003 10:17:45 AM] [kellam] will read the references you noted hotto thanks

[12/21/2003 10:20:50 AM] [hotto] But.. the story will be similar.. for all.. The. order flows will come in very fast from the Semis.. as they go to improve plant & equipment.. Trust 3 things in CEs... 1. the "canary" KLIC.. for new orders hints.. 2. The Charts.. 3. Group behavior.. ( paying attention to sub-groups as we have discussed last year.)...

[12/21/2003 10:21:49 AM] [hotto] We are still in the "front-end" sub-group.. beginning to move to next level.. Note DPMI improvement..

[12/21/2003 10:23:32 AM] [hotto] We will keep very close track of the CE group.. on Marketworks.biz.. or Hottoworks

[12/21/2003 10:24:38 AM] [hotto] \*\*\*\*\*

[12/21/2003 10:24:45 AM] [hotto] oops....

[12/21/2003 10:24:50 AM] [hotto] #####

[12/21/2003 10:25:17 AM] [gary12] ;)

[12/21/2003 10:25:35 AM] [hotto] IVAN.. As we guessed.. Was one of the stocks mentioned favorably this morning on CBS Mktwatch weekend... by Colandra...

[12/21/2003 10:25:42 AM] [hotto] ;)

[12/21/2003 10:26:25 AM] [leon] what is CE?

[12/21/2003 10:26:31 AM] [hotto] oh no !

[12/21/2003 10:26:34 AM] [hotto] :o

[12/21/2003 10:26:59 AM] [hotto] I have not put out the New Member Info stuff for over a week...

[12/21/2003 10:27:09 AM] [gary12] homework time :)

[12/21/2003 10:27:13 AM] [hotto] CE = "Chip Equipment" stocks...

[12/21/2003 10:27:20 AM] [leon] ok, thanks

[12/21/2003 10:31:06 AM] [hotto] here goes.. New Member Information...

[12/21/2003 10:32:13 AM] [hotto] "Topic Index" - a file in Hotto Club home - in Discussions... is up to date through 11/15/03... Has date / topics since November. We have had special topics for the last 53 weeks. Amazing how much there is to learn. Has instructions for copying Chat Logs. To view the file... click Clubs // hotto // Discussions // Topic Index

[12/21/2003 10:33:26 AM] [hotto] that is 58 weeks...)

[12/21/2003 10:33:57 AM] [hotto] To read the actual Presentations from past Saturday Topics... use Chat Logs ... instruction is in the "Topic Index" file... in Hotto

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Club. We have had special topics for the last 58 weeks. To see Logs... Click " Clubs / hotto / Logs / set date ".

[12/21/2003 10:34:28 AM] [hotto] Check out the new things ( and old things ) available in Hotto Club. Click "Clubs / hotto"... click on any of the items. Snoop around. Many have been updated since the original posting date. eg. "Topic Index" is up to date through 11/15/03.

[12/21/2003 10:35:00 AM] [hotto] There are several PCFs available free on Hotto Club. Some were written by Hotto to take advantage of specific market opportunities, and to match up with the specific Market Patterns we see every day. Just look around in Discussions and Reports to find the PCFs and Papers. There is also a whole paper.. with about 50 Candlestick PCFs. A few PCFs are posted on my Profile page.

[12/21/2003 10:35:56 AM] [hotto] most of the PCFs.. were put into one paper. in the Hotto Club Files section..

[12/21/2003 10:37:04 AM] [hotto] There are many Papers and PCFs posted on Hotto Club Discussions area. Click down on "next 20" ( and repeat).. to browse through the available postings. Click "Clubs / Hotto / Discussions / ( next 20 )" etc..

[12/21/2003 10:37:33 AM] [hotto] There are 8 Links posted on "Clubs / hotto / LINKS". They are all very useful to Traders... and all are FREE. Check them out.

[12/21/2003 10:38:07 AM] [hotto] Some documents "HottoGLOSSARY" has definitions of acronyms and terms. "ANNOUNCEMENTS" has rules. "Topic Index" has Date/Topic of all Saturday Chat Sessions. OBV, BTBO, LR30, and IT Rally are some topics to review.

[12/21/2003 10:39:00 AM] [hotto] Finding discussions - such as ABC Theory.

[12/21/2003 10:39:51 AM] [hotto] "Clubs / Hotto / Discussions" then "Topic IndexClick"

[12/21/2003 10:40:24 AM] [hotto] Click "Clubs / Hotto / Discussions" then "Topic Index"

[12/21/2003 10:40:44 AM] [hotto] Within the "Topic Index" use Ctl-F to search for "ABC" or other topic.

[12/21/2003 10:40:56 AM] [hotto] That will give you the dates / times of the discussions.

[12/21/2003 10:41:07 AM] [hotto] Click "Clubs / Hotto / Logs" and enter the date. That will bring up the Chat Logs - with the discussions.

[12/21/2003 10:41:18 AM] [hotto] Note: enter date as 11/9/2002.... Not.. 11/09/2002... the program does not like the leading Zero.

[12/21/2003 10:41:39 AM] [hotto] On My OBV discussions.. There were 3 weeks.. in the series.. 11/16/2002, 11/23/2002, and 11/30/2002.

[12/21/2003 10:41:50 AM] [hotto] The TCNet Server lost the 11/30/2002 Chat Logs.

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[12/21/2003 10:42:05 AM] [hotto] I posted an edited 2-part Discussion.. ( 2 papers).. in Hotto Club Discussions. for November 30, 2002 on OBV.  
[12/21/2003 10:44:59 AM] [hotto] Hotto Club Membership is 2407. Thanks to everyone for giving us a try. It has been a great 13 months .. and counting..)  
[12/21/2003 10:46:03 AM] [hotto] Today.. 12/21/03.. is my 58th Birthday.. I have been blessed. My whole family is in our home right now..  
[12/21/2003 10:46:58 AM] [Mulrod] Happy Birthday, hotto! enjoy it with your family  
[12/21/2003 10:47:20 AM] [Cag] Happy Birthday Hotto =D  
[12/21/2003 10:47:35 AM] [hotto] Janet, Kyle, Paul, his wife Sarah and grandson Ethan... and me.. Herbert..)  
[12/21/2003 10:48:08 AM] [gary12] Hottoi thats great, thank you for shareing with us :)  
[12/21/2003 10:48:16 AM] [hotto] thanks..)  
[12/21/2003 10:48:31 AM] [StanS] Now we know  
[12/21/2003 10:48:45 AM] [jbrad] Happy BD hotto!  
[12/21/2003 10:48:52 AM] [hotto] yes... Herbert Otto... that's me..)  
[12/21/2003 10:49:35 AM] [StanS] Pleased to meet you Herbert  
[12/21/2003 10:50:47 AM] [Harley] Ill put that check in the mail today before I forget  
[12/21/2003 10:50:50 AM] [hotto] aside from the CE group... here are some others with "good charts".. My birthday gift to you all.. many stocks.. I won't do targets or stops for each.. today.. ( my Birthday ..)...  
[12/21/2003 10:51:32 AM] [silverdolt] geez hotto....seems like yesterday we were counting 1000  
[12/21/2003 10:52:09 AM] [silverdolt] happy birthday  
[12/21/2003 10:52:11 AM] [hotto] ty Harley... looks like the opening ( official start date for subs.. ).. is very near...o  
[12/21/2003 10:52:55 AM] [hotto] yeah sliver.. 1000.. I agree.. shake my head when I look at the Membership list...  
[12/21/2003 10:53:14 AM] [hotto] ok... those stocks...  
[12/21/2003 10:53:48 AM] [hotto] VCLK REDF CHRD ZL REGN VVTV  
[12/21/2003 10:54:16 AM] [hotto] MSSN NVTL ACEC BORL USEG ZQK  
[12/21/2003 10:54:41 AM] [hotto] TRDO TLCV VSTA ENDP LCRY  
[12/21/2003 10:55:31 AM] [hotto] CHTT IVIL PDGM TTMI CCRD MNTG PWER  
[12/21/2003 10:56:23 AM] [hotto] KFRC ALTH JBHT PGTV GYMB ENMC OCPI  
[12/21/2003 10:57:56 AM] [hotto] VVTV TIVO SONE VPHM CMPC NVGN PTEC  
[12/21/2003 10:58:16 AM] [hotto] ##### that's all for today..)  
[12/21/2003 10:59:37 AM] [hotto] Many of those stocks are from Bum50b..  
[12/21/2003 11:00:41 AM] [hotto] others.. from some new scans with Sorts.. for

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release on Marketworks.biz.

[12/21/2003 11:01:17 AM] [JoRichDaddy] Hotto: Still no word on Pay Pal? Otherwise will send check today.

[12/21/2003 11:01:36 AM] [gary12] TYH ;)

[12/21/2003 11:02:25 AM] [hotto] TSG SKX are 2 more....

[12/21/2003 11:06:50 AM] [hotto] PayPal... we are just waiting now.. expecting that they will release funds when the website actually opens... so they can see it. Checks are nice, too.. Note.. All funds in the Marketworks account.. will remain until the website is open.. Attorney says.. "to be prudent"...

[12/21/2003 11:09:27 AM] [hotto] ##### on those many stocks.. My choice of entries on each will depend on the market opening.. as usual.. Some of those stocks will be best entered on a mkt down-open.. at LR30 or sma10... etc..

[12/21/2003 11:10:11 AM] [hotto] others I would buy-stop on BTBO.. after mkt turns back up..

[12/21/2003 11:11:06 AM] [hotto] others.. would be the type to buy on a gap-down.. open.. in firm mkt opening.. ( because they ran up into close on Friday..)..

[12/21/2003 11:11:37 AM] [hotto] we have discussed all those details of entry strategies here.. over the last 13 months..

[12/21/2003 11:12:33 AM] [hotto] For today.. I gave a big list.. just Longs for now.. that I think may work ok in the coming Holiday Week..

[12/21/2003 11:12:54 AM] [hotto] Now.. for some more coffee..)

[12/21/2003 11:13:15 AM] [hotto] bye for now.. I may put out some Shorts later..)

[12/21/2003 11:13:51 AM] [gary12] clean i hope :D

[12/21/2003 11:14:06 AM] [hotto] :D

[12/21/2003 11:18:55 AM] [gary12] JBHT ? trucks

[12/21/2003 11:22:23 AM] [kellam] happy Bithday Herbert O thanks for all your gifts:)

[12/21/2003 11:23:34 AM] [ChuckR] jretc

[12/21/2003 11:30:41 AM] [starrbucks] :):)Happy Birthday....Hotto....may you have strength and health....as teach your passion...We just Love you ....Thanks

[12/21/2003 11:36:35 AM] [starrbucks] .as you teach your pasion

[12/21/2003 11:56:58 AM] [hotto] #####..just a few more Longs..:8

[12/21/2003 11:57:26 AM] [hotto] TTMI.. after the MERX G+ reports..

[12/21/2003 11:57:49 AM] [hotto] TWTC LINK some wireless gems..

[12/21/2003 11:58:02 AM] [hotto] SYMM

[12/21/2003 11:58:20 AM] [hotto] EK.. yep .. that old dog.. wants to "hunt" again.:)

[12/21/2003 11:58:39 AM] [kellam] your coffee energy Hotto is working

[12/21/2003 11:58:56 AM] [hotto] THQI.. G+.. be careful on entry.. to keep from getting shaken out..

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[12/21/2003 11:59:21 AM] [kellam] sorry Hotto G+??

[12/21/2003 11:59:24 AM] [hotto] KFRC HHGP.. some Staffing stocks..

[12/21/2003 12:00:09 PM] [hotto] G+ = Stocks with Positive Guidance from Management.. in current Qtr.. or next 12 months..

[12/21/2003 12:00:48 PM] [hotto] I used to say "good genes"... finally shortened to G+

[12/21/2003 12:00:59 PM] [gary12] i'm running out of money :D):8

[12/21/2003 12:01:03 PM] [kellam] thx I have been keeping a positive guidance list as you suggested

[12/21/2003 12:01:47 PM] [hotto] me too, kellam.. and.. whenever mkt turns up.. I find movers in there.. ready to go...

[12/21/2003 12:02:14 PM] [hotto] gary.. Me too !...D.. out of money... too many good looking stocks..

[12/21/2003 12:02:59 PM] [TPO63] Can't believe it...I step away from the computer for awhile and he is BACK....Very Best Wishes on your B'day, Hotto...Enjoy your day and your family.

[12/21/2003 12:03:06 PM] [kellam] I read IBD each am early and find a number listed in their "To the Point" page

[12/21/2003 12:03:10 PM] [hotto] XRIT.. on the verge of BO... I may buy-stop at 11.83.. if I have any money left...)

[12/21/2003 12:03:37 PM] [hotto] ty TPO...)

[12/21/2003 12:04:13 PM] [TPO63] YMW

[12/21/2003 12:05:05 PM] [hotto] IBD is a very good reference.. Note.. I use them backwards on the deep cyclical...)

[12/21/2003 12:05:34 PM] [kellam] apparel footwear seems to be moving,that can be a strong group,NKE...

[12/21/2003 12:05:48 PM] [hotto] SKX.. I put out earlier

[12/21/2003 12:06:03 PM] [acmetrader] I did my part at Liz Claiborne shoes this weekend...)

[12/21/2003 12:07:11 PM] [hotto] Holiday sales are going to be strong.. esp in apparel.. Lean inventories.. discounting is controlled this year.. Profits will be over ests..

[12/21/2003 12:08:28 PM] [acmetrader] not from what I saw..deep discounts were to be had

[12/21/2003 12:09:21 PM] [hotto] interesting..

[12/21/2003 12:09:38 PM] [gjfrey] Speaking of footwear

[12/21/2003 12:09:41 PM] [acmetrader] but that was just me...I don't shop that much, especially malls

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[12/21/2003 12:10:13 PM] [acmetrader] Steinmart had a huge sale...practically giving stuff away

[12/21/2003 12:10:58 PM] [acmetrader] They said they were twice as busy as last year too

[12/21/2003 12:11:03 PM] [hotto] reports on Bus wk.. this weekend.. were that retailers are using the discounts in a promotional way.. to pull in the bargain shoppers..

[12/21/2003 12:11:37 PM] [acmetrader] they always do that

[12/21/2003 12:11:39 PM] [gjfrey] DECK Foot ware

[12/21/2003 12:11:51 PM] [hotto] will be an interesting Earns report season..

[12/21/2003 12:12:37 PM] [acmetrader] next Xmas costs will be higher due to the dollar if it doesn't go up by Feb or so

[12/21/2003 12:13:04 PM] [acmetrader] just about everything is coming from China

[12/21/2003 12:13:24 PM] [acmetrader] Liz Claiborne shoes...\$65 made in China...like it cost them \$5

[12/21/2003 12:14:13 PM] [hotto] the BBY CEO was very pleased with himself.. they anticipated the strong Christmas sales in Big screen TVs.. and dig. cameras.. and increased inventory.

[12/21/2003 12:15:56 PM] [HOTTO] DermotJ has joined the club. Please welcome your new member.

[12/21/2003 12:19:12 PM] [hotto] SHOO.. another footware.. good-looking chart..

[12/21/2003 12:20:10 PM] [hotto] BSG.. in bus sftwre... for the 3-letter crowd..)

[12/21/2003 12:21:55 PM] [hotto] ANT.. popped back over sma50.. another from the ITIG ANSR group...

[12/21/2003 12:24:53 PM] [hotto] My new coffee should be ready... back later..

[12/21/2003 12:25:38 PM] [hotto] PPH.. take another look.. that "stealthy rally"... intrigues me...

[12/21/2003 12:35:12 PM] [hotto] MG764 what a move!.. all due to RRR.. took out an ATH dating back to 1987.. after getting into the Hospice care biz.. bot VITAS on Friday..

[12/21/2003 12:37:11 PM] [hotto] in Consumer services area... who would know what consumers need.. more than RRR.?:)

[12/21/2003 12:42:32 PM] [gary12] :D

[12/21/2003 12:42:45 PM] [Mariobozu] I could not find the symbol for vitas, was that not a publicly held company? Does anyone know? Thank you

[12/21/2003 12:43:06 PM] [Mariobozu] VITAS

[12/21/2003 12:53:36 PM] [Difed] Mariiobozu...You can find the symbol on msnmoneycentral.com. The symbol is VTSYF and it is probably a bulletin board



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stock. hope that helps you

[12/21/2003 12:54:27 PM] [Difed] Worden does not support stocks listed there

[12/21/2003 12:58:16 PM] [Difed] the address is moneycentralmsn.com....sorry I got it mackwards

[12/21/2003 12:58:54 PM] [Difed] backwards....bad typing

[12/21/2003 12:59:07 PM] [wildbill] wackbirds LOL

[12/21/2003 1:01:16 PM] [Difed] Mariobozi...you probably don't want that stock last price was 0.25...hi 0.27...lo..0.17

[12/21/2003 1:03:53 PM] [kellam] jUTR nice vol BO

[12/21/2003 1:03:58 PM] [kellam] UTR

[12/21/2003 1:04:44 PM] [Mariobozi] No, that is not why, I am looking at it sector wise.

[12/21/2003 1:05:57 PM] [Mariobozi] The information did help, thanks Difed

[12/21/2003 1:12:59 PM] [Difed] yw

[12/21/2003 1:32:20 PM] [hotto] Looking at the "last-mile" stuff.. BKHM.. nice dble-bottom.. Interesting merger deal. acquired NUFO. for stock.. got BKHM about \$105M Cash from NUFO.. So.. once the merger is finalized.. BKHM will be in good shape.. AND.. have the advanced Tunable Laser technology from NUFO.. Note... I will be adding BKHM to my LT accum list.. beginning Monday..

[12/21/2003 1:34:42 PM] [hotto] I will keep a separate LT portfolio list on the Website.. with updates.. What and Why.

[12/21/2003 1:35:32 PM] [hotto] VTSYF was changed to VTSYF.pk ( pink sheets )... the ticker for "Vitasoy" a small Food company..

[12/21/2003 1:36:34 PM] [hotto] VITAS is VITAS LLC... probably not publicly traded.. Have not found out how RRR acquired the 37% of VITAS stock.. prior to Friday...

[12/21/2003 1:37:06 PM] [techlord61] what about LPSN you still have him in you list hotto

[12/21/2003 1:41:40 PM] [hotto] Threat level raised to Orange... We get a gap-down open tomorrow..

[12/21/2003 1:42:22 PM] [ron643] Happy birthday Hotto

[12/21/2003 1:42:35 PM] [hotto] ty..)

[12/21/2003 1:44:02 PM] [hotto] LPSN had a rally from April to Nov. from 0.84 to 7.48... A 50% retracement ( Fib.50 ) = 4.16.

[12/21/2003 1:44:53 PM] [johnport] Just came in to Chat Room - Happy Birthday, Hotto

[12/21/2003 1:44:54 PM] [hotto] LPSN.. hit a PB Low of 4.12 on 12/17.. then bounced back to LR30.. HOD=5.30 Friday..

[12/21/2003 1:45:48 PM] [babue] Hi Hotto Happy Birthday and a Merry Christmas to

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all. I hope the Chargers give you a good present today. :8

[12/21/2003 1:46:02 PM] [hotto] LPSN. the OBV pattern shows moderate selling.. 2 Notes..

[12/21/2003 1:46:03 PM] [johnport] Hotto - you have been stong on ATYT - yet is has a poor OBV - what are the other reasons?

[12/21/2003 1:47:24 PM] [hotto] 1. LPSN closed over Upr BB on 11/24.. then.. an IDDOHV on 11/25.. held over Upr BB.. .. after that went into the Correction mode..

[12/21/2003 1:48:27 PM] [hotto] 2. considering that IDDOHV.. 11/25.. OBV shows only moderate selling during the correction..

[12/21/2003 1:48:58 PM] [ron643] LPSN also soap buy bounce off 100ma

[12/21/2003 1:49:32 PM] [hotto] 3. the large correction to Fib.50.. tagged Lwr BB.. and tested ema100.. Friday bounced on incr. volume..

[12/21/2003 1:51:16 PM] [hotto] LPSN. would like to see one more dip to ema100.. maybe to 4.60.. for an entry.. from a dble-bottom ... Perfect.. would be a 3 - 4 day low vol slide to about 4.60..

[12/21/2003 1:53:29 PM] [hotto] thanks babue.. about 2 hours to Charger time.. I always like to see the opening kickoff.. That is the time I can always dream of victory...:8

[12/21/2003 1:54:05 PM] [babue] LOL hotto they will win have to think positive :D

[12/21/2003 1:55:41 PM] [hotto] ATYT.. not "strong" now.. I was "strong" back when ATYT was about 5 or 6.. Now.. just playing chart moves.. around Earnings.. I bot some shares back last couple days.. And was disappointed in the close.. Will be watching carefully...

[12/21/2003 1:57:54 PM] [hotto] ATYT.. Friday's action looks suspiciously like Insider Selling.. or Big Investors cashing in "on the news"..

[12/21/2003 1:59:10 PM] [hotto] I discussed the history of these Graphics chip and Graphics board companies.. last year.. reviewing NVDA.. ATYT and some older companies.. from years ago..

[12/21/2003 1:59:43 PM] [johnport] Fortunately it has strong fundamentals

[12/21/2003 1:59:47 PM] [hotto] they tend to leapfrog each other.. in cycles of a year or 2..

[12/21/2003 2:00:37 PM] [hotto] ATYT has been taking share with better product / price.. from NVDA for the last year..

[12/21/2003 2:00:45 PM] [johnport] Thanks - good luck with your Chargers

[12/21/2003 2:07:49 PM] [hotto] ATYT reported Friday.. beat earnings and revs..for Q1.. and guided higher for Q2.. ( Feb).. on Revs..

[12/21/2003 2:09:48 PM] [hotto] the one hitch is on projected "gross margins" for Q2.. GM were up for Q1.. to 35.9%.. from last Qtr.. 35.6%.. BUT.. only guided to 32% -

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35% for the Feb. qtr..

[12/21/2003 2:11:00 PM] [hotto] in conf. call. said they may raise the G.M. est later.. but.. are comfortable.. with the upper part of the 32 - 35 range for now..

[12/21/2003 2:12:02 PM] [hotto] That kind of GM adjustment.. will knock out some Earnings Momo players.. hence the selling Friday..

[12/21/2003 2:13:22 PM] [hotto] held the Thursday low.. but.. as you point out.. OBV is now neg.. So... I will be very careful here... AGain..

[12/21/2003 2:13:56 PM] [hotto] the history of these Graphics chip / pcb cos.. is Leapfrog... about a year..

[12/21/2003 2:15:10 PM] [hotto] ATYT.. if it takes out the 12/17 SwLo.. I will likely just close out.. and lick my wounds..

[12/21/2003 2:15:51 PM] [hotto] SL = "Swing Low" from now on.. not in conflict with a stock symbol...

[12/21/2003 2:16:03 PM] [hotto] SH = "Swing High"... same thing...

[12/21/2003 2:19:53 PM] [hotto] ATYT. . note.. If it begins making Lower Lows... then.. looking at Fib retracement levels....

[12/21/2003 2:20:39 PM] [hotto] using the whole rally... 3/10/03 Low= 3.97.... 12/3/03 High = 16.50...

[12/21/2003 2:21:15 PM] [hotto] Fib.382 = 11.71... matches a GAp fill point from 8/13/03.. very well.. LOD=11.82

[12/21/2003 2:21:44 PM] [hotto] 8/6/03 SL = 11.06..

[12/21/2003 2:22:26 PM] [hotto] sma200 = 11.02 rising... ema200 = 12.03 rising..

[12/21/2003 2:23:23 PM] [hotto] so.. a first bounce point could be in that 11.06 to 12 range.. IF we begin a Bk-down here..

[12/21/2003 2:24:03 PM] [hotto] Fib.500 = 10.23.. Fib.618 = 8.76

[12/21/2003 2:25:37 PM] [hotto] the 7/18/03 SL= 9.80... would be a fair downside target point.. if ATYT should look really neg.. as the Fib.382.. level is tested...

[12/21/2003 2:27:46 PM] [hotto] That's a lot of future looking.. BUT.. shows why I am going to use Stops aggressively here.. ATYT dropping from the 15 level to 11.50... would not damage me.. but would be a real pain in the portfolio..)

[12/21/2003 2:28:44 PM] [hotto] I would much rather.. take the stop-loss.. and wait for the lower numbers to set up.. maybe by EOY..

[12/21/2003 2:42:24 PM] [hotto] TSENG labs.. ( old ticker TSNG) was an old Graphics chip / pcb co.. I used to trade about 10 -15 years ago.. Used their products.. in many computers ... TSENG Labs.. is gone now.. out of the graphics biz.. best I can determine..

[12/21/2003 2:43:50 PM] [mullet] Hotto: NTES was a high flyer a few months ago. Will it ever return to those lofty prices. How to proceed?

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[12/21/2003 2:43:53 PM] [hotto] Tseng Labs.. was on top.. for a year or so.. then leapfrogged by another who I can't remember.. THEN Tseng had one more top product cycle... before.. slipping out of sight..over several years..

[12/21/2003 2:45:28 PM] [hotto] I pass along the Tseng Labs story.. as the background.. for the current Leapfrog story from NVDA over to ATYT.. ( note.. ATYT had been on top in years past.. )...

[12/21/2003 2:45:58 PM] [hotto] The point is... These are not real growth companies.. just "product cycle" companies...

[12/21/2003 2:46:38 PM] [hotto] I am always prepared.. now. for the current leader to be Leapfrogged by the next one..

[12/21/2003 2:46:47 PM] [atraveler] Cell Pathways Inc., a Horsham pharmaceutical company, and Tseng Labs Inc. of Norristown signed a definitive agreement to combine operations through a stock deal valued at \$177 million. Under the terms of the deal, Tseng stockholders will exchange their stock for about 5.5 million shares of Cell Pathways common stock, which represents a 23 percent equity stake. The union links one company hoping to tap into the investor market to help fund research with another company seeking investment opportunities after selling off its core business. This year, Cell Pathways scrapped plans to go public because of unfavorable market conditions.

[12/21/2003 2:47:18 PM] [atraveler] don't know if it's the same Tseng labs

[12/21/2003 2:47:32 PM] [hotto] yes.. Tseng is out of the biz.. now.. (graphics)...

[12/21/2003 2:47:38 PM] [atraveler] yup

[12/21/2003 2:47:50 PM] [hotto] I think it is the same Tseng brothers..

[12/21/2003 2:48:14 PM] [hotto] I have forgotten who Leapfrogged them that 2nd time..

[12/21/2003 2:48:44 PM] [hotto] Tseng did not get a full year on top.. that 2nd time... Finances never recovered..

[12/21/2003 2:49:05 PM] [hotto] they could not finance the next product cycle R&D..

[12/21/2003 2:49:49 PM] [atraveler] says Tseng Labs chip business acquired by ATI

[12/21/2003 2:49:54 PM] [hotto] NVDA... had that super growth cycle.. from 1999 to Jan 2002... hit High of 72.66..

[12/21/2003 2:50:07 PM] [hotto] aha.. thanks atrav..

[12/21/2003 2:50:17 PM] [atraveler] yw

[12/21/2003 2:50:47 PM] [hotto] then.. dropped from 72 to 8.37 by Oct. 2002.. !

[12/21/2003 2:50:54 PM] [hotto] NVDA that is...

[12/21/2003 2:51:26 PM] [hotto] I was fortunate to get out over 70 on that cycle.. had been in and out..MANY times...

[12/21/2003 2:52:15 PM] [hotto] My memory of Tseng Labs... is what saved me from

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trying to play any bounce back early in the NVDA decline..

[12/21/2003 2:52:51 PM] [hotto] And.. That.. is the spirit.. in which I shared the Tseng story.. and reminder of the NVDA.. cycle...

[12/21/2003 2:53:23 PM] [hotto] because.. in Graphics chips / pcbs.. it has been a repeating story.. Boom / Bust..

[12/21/2003 2:53:39 PM] [hotto] Leapfrog.. over and over..

[12/21/2003 2:54:24 PM] [hotto] NVDA now has set up a nice ( potential ) BO pattern.. just below ema200..

[12/21/2003 2:55:04 PM] [hotto] OBV and the last Gap -up on G+.. suggests.. we may be entering the next Frog jump..)

[12/21/2003 2:55:49 PM] [hotto] I had thought ATYT was in good shape.. until Jan or Feb.. But.. charts say.... no... at least Friday..

[12/21/2003 2:56:11 PM] [hotto] and.. OBV.. neg divergence in ATYT.. bad !..

[12/21/2003 2:56:28 PM] [hotto] enough Graphics horror stories..

[12/21/2003 2:57:28 PM] [hotto] I made some good profits in ATYT during the growth phase of the rally... May be time for me to Leap with the other frogs..:D

[12/21/2003 2:59:10 PM] [hotto] Bet you are glad I did not forget all this.. on reaching my 58th Bday.;

[12/21/2003 2:59:43 PM] [hotto] Now - you all have it.. another Bday gift..

[12/21/2003 3:00:28 PM] [hotto] time to get away again.. more coffee.. and newspaper

[12/21/2003 3:00:36 PM] [hotto] oh.. Before I go....

[12/21/2003 3:01:25 PM] [babue] Hotto do not forget the Birthday cake =D

[12/21/2003 3:01:28 PM] [hotto] I checked TV Guide... saw that "Christmas Unwrapped" will run on HIST tomorrow night on HIST channel.. 11pm San Diego time..

[12/21/2003 3:02:00 PM] [hotto] Maybe you can find it for tomorrow night in your own area

[12/21/2003 3:03:19 PM] [hotto] ok babue.... but.. my cake is still up in the air.. Janet has been so busy... she wants to use the baby shower cake.. from Ethan's arrival.. as my Bday cake.. lol

[12/21/2003 3:03:52 PM] [babue] LOL Brithday cakes are all good ;)

[12/21/2003 3:04:30 PM] [hotto] I told her.. fine.. any cake will do.. If Sarah says no.. then I get a chocolate cake from Vons.. =D

[12/21/2003 3:04:30 PM] [ChuckR] Good idea....waste not...want not

[12/21/2003 3:04:44 PM] [RickW] Happy Birthday Hotto and thanks for everything.

[12/21/2003 3:04:56 PM] [babue] a few candles and it is ready to go

[12/21/2003 3:05:12 PM] [hotto] hey Chuck.. I agree.. =D

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[12/21/2003 3:05:27 PM] [hotto] ty RickW.. and all ..  
[12/21/2003 3:07:06 PM] [VJnet] Have a lovely celebration hotto  
[12/21/2003 3:07:41 PM] [TrillionDolarMan] When IS Hotto's birthday?  
[12/21/2003 3:08:26 PM] [RkyMtnFool] All ready in progress! HBH  
[12/21/2003 3:16:10 PM] [TrillionDolarMan] The day is today...? Or the celebration is today?  
[12/21/2003 3:20:01 PM] [hotto] ty  
[12/21/2003 3:28:59 PM] [hotto] Today is the day.. 12/21 58th...)  
[12/21/2003 3:30:09 PM] [hotto] Sarah just told me.. We can use Ethan's cake.. as my Bday cake. Talk about frugal... :D  
[12/21/2003 3:30:57 PM] [hotto] If we cut the pieces small enough.. maybe we could use it again for Paul's bday.. in Feb..=D  
[12/21/2003 3:32:04 PM] [TrillionDolarMan] Congratulation, Hotto...either a Sagitarius...or Capricorn, eh?  
[12/21/2003 3:33:48 PM] [hotto] on Terrorism.. We had the dip Friday.. on the "rumor of the Orange level"... Now.. another dip Monday..? opening.. on "the Fact".. could be an opp for a step off point for a C-wk rally.. or ??? flip your own coin...  
[12/21/2003 3:34:38 PM] [Traderabe] Hotto..happy birthday....God bless you and yours....  
[12/21/2003 3:34:56 PM] [sisterpractical] this stuff all sounds like pure fictional hype designed to keep the public scared because they need it for the ratings and to divert attention from the truth starting to come out about Ashcroft.  
[12/21/2003 3:35:33 PM] [hotto] ty TDM.. yes - I usually go as a Sagitarius.. but.. sometimes.. I go with Capricorn.. That was years ago.. before Janet.. depending on who I wanted a date with..B)=D  
[12/21/2003 3:36:10 PM] [jack2h] siter - Ash not my favorite man. What has surfaced?  
[12/21/2003 3:36:20 PM] [jack2h] Sister  
[12/21/2003 3:36:37 PM] [hotto] sis.. it is my birthday.. please... no politics...)  
[12/21/2003 3:36:40 PM] [TrillionDolarMan] You tell 'em, Sister....the secret to investing in a troubles world is....cojones.  
[12/21/2003 3:36:43 PM] [sisterpractical] illegal stuff in his unsuccessful campaign for senate  
[12/21/2003 3:36:50 PM] [sisterpractical] OK hotto - deal. done  
[12/21/2003 3:36:56 PM] [sisterpractical] happy birthday  
[12/21/2003 3:36:57 PM] [Chapmaster] Happy Birthday Hotto!  
[12/21/2003 3:37:00 PM] [hotto] ok.. thanks..  
[12/21/2003 3:37:12 PM] [hotto] :)

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[12/21/2003 3:37:41 PM] [cpratsch] hotto, if you really have birthday-best congratulations

[12/21/2003 3:37:51 PM] [hotto] hahahahahaha...

[12/21/2003 3:38:13 PM] [hotto] Thanks.. Yes.. a real bday.. :D

[12/21/2003 3:38:47 PM] [hotto] was fearful for a while there... would not make it... But.. made it..!

[12/21/2003 3:38:54 PM] [HOTTO] sime has joined the club. Please welcome your new member.

[12/21/2003 3:39:34 PM] [hotto] nasty little flu... gave me chest pains.. the worried me about my heart...

[12/21/2003 3:40:36 PM] [hotto] No history of heart trouble in my family.. so.. hope it will be fine..

[12/21/2003 3:41:15 PM] [hotto] just 20 minutes to Charger Time..

[12/21/2003 3:43:07 PM] [hotto] remember.. "Christmas Unwrapped" is on HIST tomorrow night.. 11pm and repeats at 3am Monday.. here in San Diego..

[12/21/2003 3:43:26 PM] [jack2h] Hotto, get a stess test with an echo cardiagram. Proves the mechanical part and arteries are clear. Makes for peace of mind. I did. Good results (68yrs)

[12/21/2003 3:43:40 PM] [jack2h] stress

[12/21/2003 3:43:53 PM] [hotto] thanks jack.. guess it is time..

[12/21/2003 3:44:40 PM] [TrillionDolarMan] Thanks for Xmas unwrapped heads up, Hotto....sounds worth watching....

[12/21/2003 3:45:14 PM] [hotto] yw.. repeats here once more.. 6am Thursday morning.. 12/25.

[12/21/2003 3:46:55 PM] [TomPay] Christmas unwrapped @ 7:00PM in SW Florida tomorrow

[12/21/2003 3:47:57 PM] [TrillionDolarMan] What channel, Tom...not here in Orlando, I can't find it...?

[12/21/2003 3:49:11 PM] [TrillionDolarMan] Smart on the astrology, hotto....why be limited?

[12/21/2003 3:49:38 PM] [TomPay] History Channel CHN 30

[12/21/2003 3:50:38 PM] [sggin1] I'll be light to no trading the rest of this year, v busy time for me, but pleanty of time to thank you hotto for all you have done and have a Great birthda:D);8:o

[12/21/2003 3:52:28 PM] [hotto] Re-do.. In San Diego.. "Christmas Unwrapped" plays Monday 1pm and 7pm Tues. 11pm and Wed. 3am and Thurs 6am.. all on HIST channel.. ok.. corrected the Monday schedule.. :)

[12/21/2003 3:52:40 PM] [hotto] ty sggin...:8

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[12/21/2003 3:53:15 PM] [beach] Happy Birthday Hotto,,Have a great day with your family!

[12/21/2003 3:53:39 PM] [hotto] ty beach.:)

[12/21/2003 3:57:27 PM] [starrbucks] Hotto...what sources do you use for ""NEWS"" on stocks.....anything better than Briefing .com or Finance@yahoo.com???

[12/21/2003 3:58:34 PM] [starrbucks] also for recognizing upgrades for G+ stocks

[12/21/2003 3:58:46 PM] [starrbucks] stocks

[12/21/2003 3:59:08 PM] [starrbucks] ""G + stocks""

[12/21/2003 4:02:15 PM] [hotto] For G+... Can Only be added on Management Upward Guidance... Not by Analysts..

[12/21/2003 4:03:56 PM] [hotto] On Website.. We will have our own G+ list.. screened by My conditions.. ie.. we may remove a stock from G+ list.. even though it is still listed in Briefing.com.

[12/21/2003 4:05:26 PM] [hotto] for News.. I use Briefing.com.. Yahoo finance... Bloomberg... and Licos ( Qcharts )...

[12/21/2003 4:09:03 PM] [hotto] usually.. have the news by the time I get done at Yahoo.. but.. on occasion.. have had to go to Bloomberg..

[12/21/2003 4:10:06 PM] [hotto] And sometimes.. I have had to go to Qcharts.. to find older news.. But.. Yahoo has added more older news recently..

[12/21/2003 4:11:19 PM] [hotto] so.. for example.. was able to research.. Earnings dates.. from last year.. on stocks.. where they had not yet announced the release date.. for current Qtr..

[12/21/2003 4:11:42 PM] [hotto] oh oh.. Charger time..

[12/21/2003 4:12:39 PM] [hotto] bye everyone.. good trading tomorrow...)

[12/21/2003 4:12:57 PM] [TrillionDolarMan] Happy Birthday, Hotto...happy holidays.

[12/21/2003 4:18:02 PM] [kellam] Hotto take aspirin as well for relief of heart problems,enjoy the cake, will now work on shorts for Monday

[12/21/2003 4:48:23 PM] [HerbS] yes, happy birthday and holidays

[12/21/2003 4:51:15 PM] [hotto] Chargers 0 Steelers 21... sure glad I watched the early part.. when it was tied.. 0 - 0..;)

[12/21/2003 4:52:18 PM] [hotto] Pre-game shows are always enjoyable.. Anything is possible.. up to kickoff time..

[12/21/2003 4:58:10 PM] [AllWeOwn] like pre-market trading hotto, enjoyable? I think I may shop for a broker that has that..... lol

[12/21/2003 5:11:34 PM] [VJnet] PFE buying ESPR

[12/21/2003 5:13:34 PM] [rwfett] I've been seeing a lot of references to "VoIP" recently. Can anyone point me in the right direction to get information relating to this? Thanks, Bob.



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[12/21/2003 5:19:20 PM] [houndog] Try going to www.google.com and typing voip  
[12/21/2003 6:41:28 PM] [dea8] jjjj  
[12/21/2003 8:36:24 PM] [meisterhund] Happy Birthday Hotto :)  
[12/21/2003 8:36:24 PM] [hud] .  
[12/21/2003 9:46:47 PM] [Stixman] What affect will the orange terrorist alert have on the market?? any??  
[12/21/2003 9:48:03 PM] [Stixman] What will the orange terroist alert have on the market tommorow if any??  
[12/21/2003 9:48:25 PM] [cobralso] Depends on what they blow up!  
[12/21/2003 9:56:19 PM] [sisterpractical] hotto said no politics on his birthday.  
[12/21/2003 9:58:59 PM] [Barnabus] "illegal" as in running a dead person on the ballot  
[12/21/2003 10:00:31 PM] [cobralso] can I run  
[12/21/2003 10:00:46 PM] [gatolove2] Happy Birthday Hotto...hope it was a good one!  
[12/21/2003 10:02:11 PM] [corvette68] Hotto, hope one of your presents is going to be "HottoWorks" =D  
[12/21/2003 10:22:47 PM] [Zathrus] .