



Chat Logs for hotto 12/27/2003

[12/27/2003 2:03:49 AM] [HOTTO] alatar has posted a new topic to General Discussion: IBD100 dated 2003.12.29
[12/27/2003 2:04:29 AM] [HOTTO] alatar has replied to: IBD100 dated 2003.12.29
[12/27/2003 2:04:45 AM] [HOTTO] alatar has replied to: IBD100 dated 2003.12.29
[12/27/2003 2:05:01 AM] [HOTTO] alatar has replied to: IBD100 dated 2003.12.29
[12/27/2003 2:05:24 AM] [HOTTO] alatar has replied to: IBD100 dated 2003.12.29
[12/27/2003 2:05:45 AM] [HOTTO] alatar has replied to: IBD100 dated 2003.12.29
[12/27/2003 7:14:55 AM] [DermotJ] testing
[12/27/2003 7:27:09 AM] [taxedman] Hmmmmm....looks like u passed the test ;)
[12/27/2003 9:55:37 AM] [Harley] .
[12/27/2003 10:37:59 AM] [Fern] ,
[12/27/2003 10:54:45 AM] [Hdmorris] test
[12/27/2003 10:55:20 AM] [MarcoPolo] reading you 5x5 Hd..
[12/27/2003 10:57:09 AM] [Hdmorris] thnks
[12/27/2003 10:59:23 AM] [MarcoPolo] Hd you are cleared for take off Rwy 19 fly heading 190 upon reaching 4,000 contact departure @ 125.90
[12/27/2003 10:59:50 AM] [MarcoPolo] good day!
[12/27/2003 11:35:19 AM] [pmeeco] B)
[12/27/2003 11:55:32 AM] [hotto] Starting about 10-15 minutes late today.. Running Friday's Scans now.
[12/27/2003 12:00:01 PM] [erisalaw] GM Hotto
[12/27/2003 12:00:06 PM] [root] book value comes to mind.
[12/27/2003 12:11:15 PM] [Jafcie] .
[12/27/2003 12:13:21 PM] [root] --hotto-hi---are we going to hear from you today.
[12/27/2003 12:14:19 PM] [napleschip] hi root. hotto said he's a bit late and doing some scans right now.
[12/27/2003 12:14:38 PM] [hotto] Good Morning
[12/27/2003 12:14:51 PM] [mstrader] gm
[12/27/2003 12:14:53 PM] [napleschip] GM hotto.
[12/27/2003 12:14:59 PM] [hotto] 2 days after Christmas
[12/27/2003 12:15:03 PM] [hotto] I am going to convert Hotto Club to a "Moderated

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Forum" now. Any questions or comments you write from now on... will be put into a Queue buffer. You will not see your comments in the chat window. Please write all your questions here in Hotto Club... so they get into the Chat Logs.

[12/27/2003 12:15:20 PM] [root] gm hotto.

[12/27/2003 12:15:26 PM] [HOTTO] This channel is now a moderated auditorium. Chat will be queued for channel moderators.

[12/27/2003 12:15:48 PM] [hotto] If you see Shared charts different from what I post, try re-doing Share... Click the little 'x' in upper right of chart.. then.. start over with the Share... usually clears it up.

[12/27/2003 12:15:57 PM] [hotto] One more way to try to fix Sharing... Click on the Faces icon and reload ...

[12/27/2003 12:16:06 PM] [hotto] some may have to Close TCNet and Re-Load program... to clear up the Sharing problem

[12/27/2003 12:16:28 PM] [hotto] Please do not send PM questions... Please Write your questions/comments into the Chat window...

[12/27/2003 12:16:47 PM] [hotto] If there are distractions from other Chat Streams, you can block out the other Chat Streams. Click the little hammer at bottom of screen... click on the Clubs with the conflicting chat... to Uncheck the box. then click in the Chart window.

[12/27/2003 12:17:01 PM] [hotto] To Copy the Shared Chart... Open a Window with Microsoft "Paint". Then.. In the TCNet Window... hit "Print Screen"... to copy the Graph into the Window's buffer.. Then Switch to the Paint Window... and hit Ctl-V... to copy the Picture in.. Then you can save the Picture to Disk.

[12/27/2003 12:17:13 PM] [hotto] Please enter all questions/ comments into the Hotto Club Chat Stream. That way your question will be included in the Chat Logs... and will not be forgotten... and - will be seen by other Members... to make the answers more coherent.

[12/27/2003 12:17:26 PM] [hotto] This discussion is for educational purposes only, and is not intended as advice to trade the referenced stocks.

[12/27/2003 12:18:35 PM] [hotto] Another good Holiday week in the markets... despite the Shakes from the Terrorism fears

[12/27/2003 12:19:00 PM] [hotto] NHB closed at another new ATH Friday..

[12/27/2003 12:19:40 PM] [hotto] KBH was one of the housing stocks that helped NHB..

[12/27/2003 12:20:57 PM] [hotto] DJ-30 hit NH52 on Tuesday.. held over LR30 into Friday..

[12/27/2003 12:22:05 PM] [hotto] DJ-20.. Transports.. new Closing High on Tuesday.. also held over LR30 into Friday..

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[12/27/2003 12:22:52 PM] [hotto] DIA.. similar to DJ-30.. held over LR30..
[12/27/2003 12:23:44 PM] [hotto] SP-500.. same pattern.. not quite so defensive on Friday..
[12/27/2003 12:24:15 PM] [hotto] SPY.. similar
[12/27/2003 12:25:54 PM] [hotto] COMPQX.. moving back toward Highs .. OBV looks better now.. some accum after the mid - December PB.. (from the 2000 hit)..
[12/27/2003 12:26:52 PM] [hotto] QQQ.. tested HOY .. OBV at Rally Highs..
[12/27/2003 12:28:05 PM] [hotto] T2100.. New RALLY High again Friday.. still lifting most stocks..
[12/27/2003 12:28:43 PM] [hotto] T2106.. positive
[12/27/2003 12:29:28 PM] [hotto] T2118.. broke over the October highs..
[12/27/2003 12:30:37 PM] [hotto] this IT rally continues higher.
[12/27/2003 12:31:46 PM] [hotto] Fund managers are nursing this into the finish..
Performance records.. and Bonuses.. depend on how things close on 12/31/03..
[12/27/2003 12:32:46 PM] [hotto] 3 more days.. to go. Then... We we get into 2004... maybe a new game..
[12/27/2003 12:33:27 PM] [hotto] I won't be the only one.. looking to nail down Profits.. before we get into the new year..
[12/27/2003 12:34:28 PM] [hotto] I will be expecting some PT.. and rotation. beginning on Friday.. 1/2/2004..
[12/27/2003 12:36:29 PM] [hotto] With many traders anticipating this... I expect volatile trading on 12/31....as we have the last minute tax-selling.. Traders PT.. and new bargain hunting.
[12/27/2003 12:37:45 PM] [hotto] As usual.. I will take it one day at a time.. expecting the low-volume UpTrend to continue.. right into Wed.
[12/27/2003 12:39:27 PM] [hotto] I will look at Sectors now.. though not expecting much new information from the last low volume days..
[12/27/2003 12:41:08 PM] [hotto] Sectors.. sorted by PPC4.. looking at just Christmas -Week trading..
[12/27/2003 12:41:24 PM] [hotto] #1 HUI--X Gold bug..
[12/27/2003 12:41:43 PM] [hotto] #2 XAU Gold & Silver
[12/27/2003 12:42:16 PM] [hotto] GLG was one that had a nice bounce off sma50 on Tuesday..
[12/27/2003 12:42:44 PM] [hotto] GOLD was another.
[12/27/2003 12:43:28 PM] [hotto] #3 DOT--X Internets.. led by EBAY again.
[12/27/2003 12:44:01 PM] [hotto] YHOO joined on Wed.. NH52
[12/27/2003 12:44:37 PM] [hotto] AMZN.. had big Christmas sales.. over ests..
[12/27/2003 12:45:26 PM] [hotto] OSTK.. rally kicked off with a G+ announcement

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early Dec..

[12/27/2003 12:46:14 PM] [hotto] Internet.. last comment... Reports this last week..

[12/27/2003 12:46:52 PM] [hotto] Holiday sales gains in all sectors.. well over estimates..

[12/27/2003 12:47:39 PM] [hotto] becoming a mainstream medium now.. not just special items any longer.. Apparel was top seller I think.. And..

[12/27/2003 12:47:54 PM] [hotto] big gains in new categories.. such as Furniture..

[12/27/2003 12:48:17 PM] [hotto] Implications for next year are dramatic.

[12/27/2003 12:48:56 PM] [hotto] We began discussing the coming "last mile buildout" for 2004.. some months ago..

[12/27/2003 12:50:10 PM] [hotto] this Online retail sales increase.. will drive the need for Broadband.. to the home.. Is still below 10% nationwide.. last I heard..

[12/27/2003 12:51:29 PM] [hotto] 2004.. a Presidential election year.. is lining up as a Cap-x spending year... Now we have new impetus for that.. at least in the Internet.. "last mile"..

[12/27/2003 12:52:08 PM] [hotto] It started with the Cable cos.. talk last Spring .. now commitments by VZ...

[12/27/2003 12:52:44 PM] [hotto] The High Speed Internet.. Last mile.. wars... are coming. I think..

[12/27/2003 12:53:23 PM] [hotto] I will continue monitoring.. and positioning some money.. in the path that I see.

[12/27/2003 12:53:45 PM] [hotto] I will be watching carefully as the new year begins..

[12/27/2003 12:55:14 PM] [hotto] Perhaps we start 2004.. with a market.. PT dip.. then will watch for accum in the stocks that I expect to benefit from that "last mile buildout"..

[12/27/2003 12:55:56 PM] [hotto] stocks like GLW ADCT AVNX OCPI.. others we have discussed..

[12/27/2003 12:56:06 PM] [hotto] AFCI is another..

[12/27/2003 12:56:45 PM] [hotto] there should be little hesitation... or shyness on the part of the Institutions.. once the new year Dip bottoms..

[12/27/2003 12:57:28 PM] [hotto] If it is to come.. The potential gains are huge.. and the early buying should be evident..

[12/27/2003 12:58:07 PM] [hotto] so.. I have continued to buy into the whole group ... slowly.. and on weakness. every day or 2..

[12/27/2003 12:59:11 PM] [hotto] When / IF the surge comes.. it will be rewarding. If not.. well.. another idea that did not work out..

[12/27/2003 12:59:58 PM] [hotto] The buying on weaknes.. has worked so far. the group is up nicely from the avg entry prices.. And...

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[12/27/2003 1:00:50 PM] [hotto] I will be in a position to hold some of these for a CAp-gains tax treatment next Dec.. If the trend develops well..

[12/27/2003 1:01:37 PM] [hotto] That kind of decision. of course.. I will make.. every week.. as the year progresses..

[12/27/2003 1:01:58 PM] [hotto] but.. at least.. I have the starting possibility.

[12/27/2003 1:02:09 PM] [hotto] root wrote : how does Intel fit into the picture???thanks

[12/27/2003 1:03:27 PM] [hotto] INTC is not a play in this.. I don't think.

[12/27/2003 1:04:13 PM] [hotto] #4 BTK--X Biotech.. continued the advance we looked for.. after the new Drug bill..

[12/27/2003 1:04:45 PM] [hotto] the PFE / ESPR merger.. brought the whole thing into focus..

[12/27/2003 1:05:23 PM] [hotto] Big pharma's.. most have so-so drug development pipelines..

[12/27/2003 1:05:54 PM] [hotto] they will be shopping.. for biotech's.. with promising - or proven drugs..

[12/27/2003 1:07:22 PM] [hotto] BBH.. the HOLDRs... also a clear rally...

[12/27/2003 1:08:14 PM] [hotto] I have not done any more Biotech research.. looking for TO plays..

[12/27/2003 1:08:49 PM] [hotto] MLNM VICL are a couple with drugs ready to go..

[12/27/2003 1:09:45 PM] [hotto] CVTX... has a drug.. everyone expects to be approved.. but.. FDA asked for more data.. early December..

[12/27/2003 1:10:20 PM] [hotto] one view.. is that this is just a temporary setback.. a good bargain buying opp in CVTX..

[12/27/2003 1:10:56 PM] [hotto] CVTX ran up.. right to sma20 on Wed.. then paused. through Friday close..

[12/27/2003 1:11:44 PM] [hotto] If no TO announcement on Monday.. maybe CVTX will dip back to 13.80 - 14.. a point to nibble..

[12/27/2003 1:12:20 PM] [hotto] I don't know how long things will be delayed for CVTX.. one comment I saw was a year..

[12/27/2003 1:12:42 PM] [hotto] kennethroyal wrote : Some lines back, you said, early buying will be apparent - HOW

[12/27/2003 1:13:25 PM] [hotto] stock price will move up.. Break out.. and Volume will pick up.. day after day..

[12/27/2003 1:13:58 PM] [hotto] this EOY.. up one down one.. should be over.. And.. time for some serious buying..

[12/27/2003 1:14:20 PM] [hotto] cobralso wrote : How about VITX and the mad cow problem?

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[12/27/2003 1:14:53 PM] [hotto] It is a play... I don't know how solid.. Have not had time to do that research.. maybe this weekend..

[12/27/2003 1:15:52 PM] [hotto] Once I start down one of these story trails.. there are paths going every which way.. Hours and hours of fun...

[12/27/2003 1:16:51 PM] [hotto] I am working on the "last mile" theme... the "biotech TO" theme.. I may leave the mad cow to others..

[12/27/2003 1:17:39 PM] [hotto] Of course.. my old time bread-and -butter theme.. the CE group.. I have to give attention each week.. or lose touch.

[12/27/2003 1:17:58 PM] [hotto] napleschip wrote : i'm not good at searches but GSPN looks good on both weekly and daily charts. can you comment?

[12/27/2003 1:18:32 PM] [hotto] GSPN and CTLM are leaders in the DSL area..

[12/27/2003 1:20:01 PM] [hotto] DSL.. though not as good as Cable modem.. still gives very respectable Broadband performance.. And.. does not require all the expense of the fiber-optic.. last mile installation..

[12/27/2003 1:20:27 PM] [hotto] The RBOCs.. have kept DSL alive.. in their intrest..

[12/27/2003 1:21:00 PM] [hotto] and. so long as it is growing... as it has this last year.. GSPN and CTLM will remain in play..

[12/27/2003 1:22:02 PM] [hotto] note. both got hit hard in October.. as the selection began.. I think.. away from DSL.. toward Cable modem..

[12/27/2003 1:22:48 PM] [hotto] But.. there is plenty of time.. and now.. lots of headroom.. for another Start of New Year Bounce in these 2.. GSPN CTLM..

[12/27/2003 1:23:12 PM] [hotto] I may take a shot at them myself.. next week..

[12/27/2003 1:23:19 PM] [hotto] brb

[12/27/2003 1:25:39 PM] [hotto] #5 IWM - Russell 2000 near highs.. And.. OBV shows continued accum..

[12/27/2003 1:26:00 PM] [hotto] OBV at new Rally High on Friday...

[12/27/2003 1:27:04 PM] [hotto] The rotation into the Big Caps.. did not kill the small caps.. just a pause.. it appears now..

[12/27/2003 1:27:47 PM] [hotto] Many small cap stocks have great looking charts.. I will not give up on them.. so long as they continue working..

[12/27/2003 1:28:06 PM] [hotto] #6 GSO--X Software..

[12/27/2003 1:28:24 PM] [hotto] testing the Nov. highs..

[12/27/2003 1:28:54 PM] [hotto] SWH.. similar.. not much volume..

[12/27/2003 1:30:06 PM] [hotto] MSFT has been consolidating gains.. last 4 days.. after the RHAT surge.. What next for MSFT ? I don't know..

[12/27/2003 1:30:39 PM] [hotto] #7 SOX--X semis.. sitting at sma50..

[12/27/2003 1:31:23 PM] [hotto] SMH.. just below sma50.. OBV still weak.. along with the HOliday volume..

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[12/27/2003 1:32:04 PM] [hotto] note the detail on SMH.. on 12/18.. bounced off ema100=Lwr BB.. up to LR30..

[12/27/2003 1:32:24 PM] [hotto] then.. backed down for 2 days...

[12/27/2003 1:32:44 PM] [hotto] and 12/23.. popped Over LR30 to near sma50..

[12/27/2003 1:33:23 PM] [hotto] now.. 2 days of pause... below sma50.. Could be preparing for next surge this coming week..

[12/27/2003 1:33:43 PM] [hotto] note the many Positive Earnings Warnings.. from Semis..

[12/27/2003 1:34:01 PM] [HOTTO] EarToTheGround has joined the club. Please welcome your new member.

[12/27/2003 1:34:09 PM] [hotto] Earnings reports due late Jan.. and Feb.. will be very good..

[12/27/2003 1:34:38 PM] [hotto] I expect the stocks to be near highs.. by the time those good reports come out..

[12/27/2003 1:35:07 PM] [hotto] #8 NHB - our Leader. since March.. continues..

[12/27/2003 1:36:01 PM] [hotto] I will probably remember NHB as the "re-elect W" Index.. of 2003 / 2004..

[12/27/2003 1:36:57 PM] [hotto] Masterful use of Homeowners.. by the Fed.. to save us from a bad recesssion. or worse..

[12/27/2003 1:37:37 PM] [hotto] #9 CYC--X Cyclical.. New ATH again..

[12/27/2003 1:38:21 PM] [hotto] the US dollar.. continues weak.. and the Economic Growth continues.. CYC--X benefits..

[12/27/2003 1:38:47 PM] [hotto] #10 XBD--X Brokers. holding ok..

[12/27/2003 1:39:26 PM] [hotto] #11 NYSE - NH52.. Big caps continue the push..

[12/27/2003 1:39:46 PM] [hotto] this has been the guide.. since November..

[12/27/2003 1:40:00 PM] [hotto] #12 DRG--X drugs..

[12/27/2003 1:40:38 PM] [hotto] steady advance continues.. over the Nov. highs..

[12/27/2003 1:41:02 PM] [hotto] PPH.. same picture... OBV confirming.. vol. ok..

[12/27/2003 1:41:58 PM] [hotto] #13 OSX--X Oil Svc.. corrected the last surge.. ready for another..

[12/27/2003 1:42:18 PM] [hotto] OIH.. same picture.. OBV confirming

[12/27/2003 1:42:47 PM] [hotto] #14 CMR--X consumer.. near highs..

[12/27/2003 1:43:46 PM] [hotto] #15 XTC--X Telecomm.. slight down... Friday.. after NH52 on Tuesday..

[12/27/2003 1:44:11 PM] [hotto] TTH.. similar..

[12/27/2003 1:44:20 PM] [hotto] note XTC--

[12/27/2003 1:44:41 PM] [hotto] XTC--X has what looks like a bad data point.. for LOD on Friday

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[12/27/2003 1:44:54 PM] [hotto] #16 DJ-30
[12/27/2003 1:45:18 PM] [hotto] #17 XNG--X NatGas..
[12/27/2003 1:45:37 PM] [hotto] new closing high..
[12/27/2003 1:46:00 PM] [hotto] APA down a bit.
[12/27/2003 1:46:10 PM] [hotto] BR
[12/27/2003 1:46:21 PM] [hotto] EOG
[12/27/2003 1:46:46 PM] [hotto] CHK... NH52..
[12/27/2003 1:47:48 PM] [hotto] NGAS near highs.
[12/27/2003 1:48:08 PM] [hotto] #18 DJ-20 Transports..
[12/27/2003 1:48:51 PM] [hotto] #19 BKX--X near highs after NH52 on Tuesday..
Banks near highs... Rally is ok..
[12/27/2003 1:49:20 PM] [hotto] I mean.. the Whole Market Rally is "safe" as long as
Banks are near Highs..
[12/27/2003 1:49:51 PM] [hotto] #20 RLX--X Retail. just below sma50.. closed up
Friday.
[12/27/2003 1:50:26 PM] [hotto] I expect that the after Christmas good news will
begin on Monday..
[12/27/2003 1:51:07 PM] [hotto] the number of Gift Cards.. purchased from stores
pre-Christmas was up sharply.. all time record highs..
[12/27/2003 1:51:35 PM] [hotto] so.. the after-Christmas sales.. they are all pointed
at.. are happening right now..
[12/27/2003 1:52:07 PM] [hotto] My guess is.. the Post -Christmas sales will be up
big.. and be the story of this next week..
[12/27/2003 1:53:04 PM] [hotto] RTH.. the HOLDRs.. nice flat base.. after the surge
off the Lows last week..
[12/27/2003 1:53:48 PM] [hotto] BBY nice retest of lows. on Tues.. now turning up
again..
[12/27/2003 1:54:38 PM] [hotto] If I remember.. I intend to get some Feb Calls in
BBY.. assuming the premiums are not too bad..
[12/27/2003 1:55:13 PM] [hotto] TIF.. right back up.. after mid - Dec.. retest lows.
[12/27/2003 1:56:00 PM] [hotto] JWN gave us one chance.. near sma50 on 12/17..
After the G+ in Nov..
[12/27/2003 1:56:55 PM] [hotto] FD.. hanging below sma20, 50.. but OBV has a nice
pattern. off lows.
[12/27/2003 1:57:51 PM] [hotto] NMGA.. had a buying opp on 12/16. now headed
back to highs..
[12/27/2003 1:58:32 PM] [hotto] We always believed this Christmas season would be
a story of the Up-Mid.. to uppr.. Income.. spending..

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[12/27/2003 1:59:15 PM] [hotto] charts working it out.. as we discussed.. ST Peak on the weekend of T-Wk.. Then.. PB.. into early December..

[12/27/2003 1:59:31 PM] [hotto] now.. begins the rally into Earns season..

[12/27/2003 2:00:07 PM] [hotto] Traderabe wrote : Hotto...of all the sector charts only two are looking up...the rest have sell signals...only a cooment to confirm the dip you're talking about..thanks.

[12/27/2003 2:00:16 PM] [hotto] ty Abe

[12/27/2003 2:01:10 PM] [hotto] Now.. looking at the MG group Avgs.. using PPC4 Sort..

[12/27/2003 2:01:32 PM] [hotto] #1 MG847.. Divers. comm svcs..

[12/27/2003 2:01:48 PM] [hotto] #2 MG813 computer ...

[12/27/2003 2:02:09 PM] [hotto] #3 MG832 Semis - Memory

[12/27/2003 2:02:26 PM] [hotto] #4 MG764 Consumer svcs

[12/27/2003 2:02:38 PM] [hotto] that was that RRR move

[12/27/2003 2:03:12 PM] [hotto] #5 MG744 Music & video stores.. a Holiday thing..

[12/27/2003 2:03:21 PM] [hotto] MOVI

[12/27/2003 2:03:57 PM] [hotto] HLYW.. nice move off LBBCBS..

[12/27/2003 2:04:19 PM] [hotto] NFLX

[12/27/2003 2:05:21 PM] [hotto] #6 MG135 Gold.. nice dble bottom pattern.. last 2 weeks.. after that tag of sma50

[12/27/2003 2:05:35 PM] [hotto] #7 MG136 Silver

[12/27/2003 2:06:26 PM] [hotto] #9 MG627 Metal Fab.. straight line rally.. Dollar weak.. econ strong.

[12/27/2003 2:06:49 PM] [hotto] #11 MG853 INternet sftwre

[12/27/2003 2:07:16 PM] [hotto] #14 MG825 Info tech svc..

[12/27/2003 2:07:42 PM] [hotto] #17 MG766 Security svcs

[12/27/2003 2:08:08 PM] [hotto] #18 MG528 Medical practit..

[12/27/2003 2:08:35 PM] [hotto] #21 MG759 Basic Material Wholesale..

[12/27/2003 2:09:46 PM] [hotto] in MG847 is RIMM accounts for the group #1 status

[12/27/2003 2:09:55 PM] [hotto] MTON

[12/27/2003 2:10:17 PM] [hotto] OBAS .. looks near ready..

[12/27/2003 2:11:16 PM] [hotto] RNDC.. shaping up..

[12/27/2003 2:11:52 PM] [hotto] IDT.. at highs.

[12/27/2003 2:12:31 PM] [hotto] ASPT.. recent BO.. may PB to LR30

[12/27/2003 2:13:50 PM] [hotto] XING.. in this group.. basing nicely...

[12/27/2003 2:14:21 PM] [hotto] sitting between ema100 and sma50..

[12/27/2003 2:14:53 PM] [hotto] mullet wrote : For the end of discussion. Do you advocate the use of trailing stop losses? If so, how do you use them in your trading?

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[12/27/2003 2:16:01 PM] [hotto] yes.. if I am into a rally .. extended.. then I use the prior day's LOD.. as my stop-loss.. When I want out.. after the current rally ends..

[12/27/2003 2:16:14 PM] [hotto] I change the stop each day..

[12/27/2003 2:17:00 PM] [hotto] then. If in a strong day up... which I suspect may be final.. I will switch to hourly stops and monitor...

[12/27/2003 2:17:18 PM] [hotto] ie.. if I have the time...)

[12/27/2003 2:17:25 PM] [hotto] Yehudi wrote : Over the last several weeks, you have made some TIMING estimates..(ADCT on 12/30-31, RHAT in APRIL)..Wht isthe sciem

[12/27/2003 2:18:56 PM] [hotto] ADCT.. has to do with the "last mile buildout" we have discussed many times... I won't rehash the whole thing..

[12/27/2003 2:19:31 PM] [hotto] short form. I expect that story to develop over the next 3 - 4 Qtrs..

[12/27/2003 2:20:16 PM] [hotto] And.. I expected there to be opps.. for "buy on weakness" right into the EOY.. 12/31..

[12/27/2003 2:20:43 PM] [hotto] Now. it appears the best buying opps may be past.. Still..

[12/27/2003 2:21:29 PM] [hotto] If the story is to play out as I expect.. then.. the last good buy-opp should be next Tues. Wed..

[12/27/2003 2:22:15 PM] [hotto] and firm accum should begin late Wed.. and take away any bargain buying once into January..

[12/27/2003 2:22:46 PM] [hotto] I don't know that will happen.. Just some guidelines.. of what to look for.. IF the story is to play out..

[12/27/2003 2:23:30 PM] [hotto] RHAT is a different story.. The emerging Linux vs Windows.. in the Server mkt.. for now.. moving to desktop..

[12/27/2003 2:23:56 PM] [hotto] RHAT beat earns last week. a lot.. and G+.. big..

[12/27/2003 2:24:34 PM] [hotto] coming into new year.. the start of the cap-x spending season.. RHAT will benefit.. I think..

[12/27/2003 2:25:01 PM] [hotto] the story will get hot over next couple months.. then.. get overdone.. and..

[12/27/2003 2:25:40 PM] [hotto] by April... end of the best season for Techs.. I expect will be a good time to take the "easy" profits in RHAT

[12/27/2003 2:26:08 PM] [hotto] BUt.. I will watch the charts.. and see how Vol. and OBV develop..

[12/27/2003 2:26:55 PM] [hotto] As you have seen.. I am always adjusting my estimates.. based on the charts.. and G+ news..

[12/27/2003 2:27:04 PM] [hotto] Stixman wrote : will LINUX benefit from RHAT and linux performance ?

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[12/27/2003 2:27:54 PM] [hotto] Who knows ? I expect there will be a sympathy pop in LINUX sometime soon..

[12/27/2003 2:28:21 PM] [hotto] probably some good % gains.. if quick to PT..

[12/27/2003 2:28:33 PM] [hotto] HappyG wrote : I am uncertain about BRCM. Does the OBV indicate weakness or just sideways ? Ty

[12/27/2003 2:29:38 PM] [hotto] BRCM.. OBV reached a signif.. new Highs confirming Price highs in Nov. Since then.. just a normal correction..

[12/27/2003 2:30:16 PM] [hotto] BRCM.. gave a LBBCBS on 12/16.. at about 32..

[12/27/2003 2:30:40 PM] [hotto] low volume rally since.. but holding over sma50

[12/27/2003 2:31:42 PM] [hotto] Zoom -6.. shows... OBV was higher on 12/16.. than on 10/31.. a slight Pos OBV divergence..

[12/27/2003 2:32:32 PM] [hotto] zoom 4 . shows a big 5eWave rally from the August PB lows.. to ema200..

[12/27/2003 2:33:02 PM] [hotto] nearly a double.. from about 20 to near 40.. in 3 months..

[12/27/2003 2:33:44 PM] [hotto] BRCM was due a Correction.. has now done enough... for a min correction.

[12/27/2003 2:34:22 PM] [hotto] could still go to about 30.. if we get the Jan dip..

[12/27/2003 2:34:43 PM] [hotto] Chart looks fine to me.. just in correction.. for now..

[12/27/2003 2:34:56 PM] [hotto] Cobratrader wrote : how does "wireless" affect the last mile scenario?

[12/27/2003 2:36:03 PM] [hotto] I don't know.. wireless will be a threat someday.. but when ?... for now.. fiber -optic is real..

[12/27/2003 2:36:57 PM] [hotto] there are many issues.. with wireless.. say in a densely populated community.. I don't know them all.

[12/27/2003 2:37:10 PM] [hotto] rsi77 wrote : You had mentioned yesterday you would give a more detailed evaluation of AVNX....if you have time it would be appreciated, Thanks

[12/27/2003 2:37:43 PM] [hotto] AVNX.. another problem with perspective..

[12/27/2003 2:38:36 PM] [hotto] AVNX.. rallied from 0.95 to 3.30 in a few days back in May.. to kick off the rally..

[12/27/2003 2:39:15 PM] [hotto] by 6/6.. reached 4.95... ie up 5-fold in 4 weeks..

[12/27/2003 2:39:34 PM] [hotto] I have gone over the story many times..

[12/27/2003 2:40:17 PM] [hotto] Big OBV chart event here.. from 6/6/03.. to 8/7/03..

[12/27/2003 2:40:40 PM] [hotto] AVNX.. had an 8 week consolidation

[12/27/2003 2:41:13 PM] [hotto] while stock price drifted down.. to sideways.. OBV crept higher..

[12/27/2003 2:41:36 PM] [hotto] my favorite investigative thing.. "Accum under

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cover"..

[12/27/2003 2:42:16 PM] [hotto] from 8/7 to 9/9.. AVNX moved from 3.37 to 7.00 high

[12/27/2003 2:43:02 PM] [hotto] Since then.. AVNX.. worked its way back down to ema200.. correcting all the gains from Aug to Sept..

[12/27/2003 2:44:03 PM] [hotto] One special day recently.. on 12/18.. an up day.. followed by a very High vol down day.. on 12/19.. but..

[12/27/2003 2:44:42 PM] [hotto] note that LOD stayed well above the 12/18 LOD.. and open.. so..

[12/27/2003 2:45:05 PM] [hotto] buyers were eager to absorb the selling..

[12/27/2003 2:46:04 PM] [hotto] 12/22.. AVNX dipped more. into the 12/18 candle... then held.. and has since rallied for a BTBO..

[12/27/2003 2:46:25 PM] [hotto] now testing sma50.. at 4.70..

[12/27/2003 2:46:53 PM] [hotto] AVNX. is one I have been accumulating between 4.00 and 4.25..

[12/27/2003 2:47:12 PM] [hotto] so.. today.. I am a happy Trader..)

[12/27/2003 2:47:19 PM] [hotto] sisterpractical wrote : AVNX only now pulled back to .382 retrace from total run since last yr's low. healthy

[12/27/2003 2:47:31 PM] [hotto] thanks sis.. The Fib story..

[12/27/2003 2:48:10 PM] [hotto] More I wanted to talk about.. But..

[12/27/2003 2:48:40 PM] [hotto] need some rest again.. Still not recovered fully.

[12/27/2003 2:49:32 PM] [hotto] I will put together some stocks for trade next week.. List tomorrow about 12 Noon ET..

[12/27/2003 2:50:10 PM] [hotto] I have gotten some emails.. on my question from yesterday.. on website..

[12/27/2003 2:50:31 PM] [hotto] please make a comment.. if you are a subscriber..

[12/27/2003 2:50:42 PM] [hotto] Aktony wrote : Stock list tomorrow @ noon.. posted on TCNet live, or on club?

[12/27/2003 2:50:59 PM] [hotto] right here in Hotto Club.. in Chat Stream.

[12/27/2003 2:51:33 PM] [hotto] StockStalker wrote : Hello Hotto!!!! been off here due to acct problems... happy to be back!

[12/27/2003 2:51:57 PM] [hotto] welcome back Oz ! I missed you.

[12/27/2003 2:52:05 PM] [hotto] babue wrote : Hotto you need your rest. We do not want you to get to tired out again or you may get sick. SO time for a break. ;)

[12/27/2003 2:52:15 PM] [hotto] thanks..

[12/27/2003 2:52:46 PM] [hotto] email address is

[12/27/2003 2:52:56 PM] [hotto] marketworks@san.rr.com

[12/27/2003 2:53:09 PM] [hotto] I have read them all.. Thanks..

[12/27/2003 2:53:33 PM] [hotto] StockStalker wrote : I was just noticing that TcNet

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ranks many of the stocks we think are NHB stocks as being in the lower half of all nyse stocks as far as BETA...what do you think the problems is? perhaps a different lookback... I am putting together my NHB basket trading plan right now and this is a bit out of whack it seems

[12/27/2003 2:54:14 PM] [hotto] NYSE has not updated the NHB group for a long time.. And.. has said they will not update after this..

[12/27/2003 2:54:34 PM] [hotto] I expect it is a year or more out of date now.

[12/27/2003 2:55:01 PM] [hotto] I am happy with what it has shown us..

[12/27/2003 2:55:35 PM] [hotto] has many big housing stocks.. leading the NHB since March..

[12/27/2003 2:56:07 PM] [hotto] has shown us the story of the Fed.. saving the world..)

[12/27/2003 2:56:24 PM] [hotto] Harley wrote : how do we know we are approved to use the website

[12/27/2003 2:56:57 PM] [hotto] I will send the passwords soon.. Any day...

[12/27/2003 2:57:38 PM] [hotto] Attorney said the Calif govt is operating in "Holiday mode" now..

[12/27/2003 2:58:04 PM] [hotto] That is why I put out the question yesterday...

[12/27/2003 2:58:35 PM] [hotto] I can't give "special advice" until the whole thing is approved..

[12/27/2003 2:59:09 PM] [hotto] we are ok for next couple days.. I think..

[12/27/2003 2:59:40 PM] [hotto] If it carries beyond first week January.. then we are in Earnings Season trouble..

[12/27/2003 2:59:55 PM] [hotto] Hopefully.. won't be an issue..

[12/27/2003 3:00:10 PM] [hotto] StockStalker wrote : MME ranks a "2" on TcNet....

[12/27/2003 3:01:03 PM] [hotto] hmmm...

[12/27/2003 3:01:11 PM] [hotto] kilroy wrote : hotto...can't thank you enough for the things you teaching....get well quick Thanks! Welcome back Oz also!

[12/27/2003 3:01:21 PM] [hotto] :)

[12/27/2003 3:01:31 PM] [HOTTO] This channel is no longer a moderated auditorium

[12/27/2003 3:01:38 PM] [hotto] CashMan wrote : hotto can you review OCPI please thank you.

[12/27/2003 3:01:40 PM] [hotto] mstrader wrote : EGHT?

[12/27/2003 3:01:42 PM] [Cobratrader] TYH

[12/27/2003 3:01:43 PM] [hotto] Guardian wrote : Does CAS look good here? Volume and OBV are up wait on PB??

[12/27/2003 3:02:24 PM] [hotto] maybe review OCPI and EGHT tomorrow..

[12/27/2003 3:03:04 PM] [hotto] bye for now.. Good day !..

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[12/27/2003 3:03:08 PM] [hotto] :)
[12/27/2003 3:03:25 PM] [mstrader] bye.
[12/27/2003 3:03:25 PM] [babue] Bye Hotto rest up
[12/27/2003 3:03:47 PM] [Odyssey] Thanks for your continuing efforts Hotto :)
[12/27/2003 3:03:49 PM] [Nipsy331] Thanks Hotto!
[12/27/2003 3:04:06 PM] [cobralso] Buy Hotto
[12/27/2003 3:04:18 PM] [Guardian] Good session Hotto rest up!!!
[12/27/2003 3:04:19 PM] [cobralso] TY
[12/27/2003 3:04:46 PM] [Aktony] Thanks Hotto, see you tomorrow. :)
[12/27/2003 3:05:15 PM] [StockStalker] Thanks Hottoooo
[12/27/2003 3:06:48 PM] [bmweyrauch] Thanks Hotto
[12/27/2003 3:09:52 PM] [HappyG] Tx Hotto, have a good week end
[12/27/2003 3:10:30 PM] [Rex] Would you please repeat the question to which you would like comments? Ty
[12/27/2003 3:12:14 PM] [bmweyrauch] see 1:15 ET+/- yesterday chat stream for hoot request for Marketworks subscriber email
[12/27/2003 3:12:36 PM] [bmweyrauch] hoot=hotto..sorry
[12/27/2003 3:18:43 PM] [bluesman] Thanks Hotto
[12/27/2003 3:41:18 PM] [pmeeco] B)
[12/27/2003 5:13:21 PM] [karol] .
[12/27/2003 6:15:45 PM] [gatolove2] javnx
[12/27/2003 7:46:01 PM] [HOTTO] marv73 has joined the club. Please welcome your new member.