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Chat Logs for hotto 2/18/2004

[2/18/2004 7:52:52 AM] [wildbill] Free Morning Gap Play 02/18/04 POW! -- gap up - SHORT - 30.57 to 31.02 - stop @31.45 ----- gap down - LONG - 29.71 to 29.39 - stop @28.91 For more info/or to be added to the FREE email list please visit <http://www.trading-stock-gaps.com>

[2/18/2004 8:05:05 AM] [wildbill] missing the open today-back later

[2/18/2004 8:18:14 AM] [benardnab] jcalm

[2/18/2004 8:48:54 AM] [Zathrus] gm!

[2/18/2004 8:49:05 AM] [swan] .

[2/18/2004 8:58:20 AM] [Aktony] PVN deal off. Barclay rescinds offer to buy.

[2/18/2004 9:10:47 AM] [hotto] Good Morning

[2/18/2004 9:10:52 AM] [Dennis4Cash] GM hotto

[2/18/2004 9:10:56 AM] [Pucker] Good Morning Hotto

[2/18/2004 9:11:09 AM] [payck] gm hotto, how's the software problem this morning?

[2/18/2004 9:11:33 AM] [hotto] BIIB 52.80 +8.54... Must be some drug !.... stock increases by \$3B value.

[2/18/2004 9:13:45 AM] [Aktony] gm hotto

[2/18/2004 9:13:48 AM] [hotto] nasty software bugs. - or virus ? still a problem.

[2/18/2004 9:16:02 AM] [hotto] PLAB Long (PM gift at 20.55... thanks.)

[2/18/2004 9:17:35 AM] [hotto] 08:36 GENE Genome Thera granted FDA Fast Track for Ramoplanin (6.38) .. more drug news

[2/18/2004 9:18:35 AM] [Zathrus] Wow - look at that chart and tell me somebody didn't know something back in January - sheesh

[2/18/2004 9:18:53 AM] [ChuckR] British bank Barclays (UK: BARC) (BCS) rose 0.3 percent, against the trend for the U.K. banks. Barclays broke off talks to buy American credit card company Provident Financial (PVN), the Financial Times reported. The bank was put off by the price Provident was seeking, the report said, citing sources. Last year, Barclays bought Provident's UK credit-card division, adding 500,000 clients to Barclaycard's business.

[2/18/2004 9:22:26 AM] [hotto] NTES EArns good... and Analyst upgrade today

[2/18/2004 9:24:11 AM] [hotto] KOSP 55.85 -3.86.. Great earns... but Guided lower

[2/18/2004 9:24:48 AM] [hotto] KOSP may be a good buy opp... in a few weeks.

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[2/18/2004 9:34:50 AM] [traderbigmc] kep is not a bad tick
[2/18/2004 9:35:22 AM] [hotto] DPMI DBO and BTBO
[2/18/2004 9:37:05 AM] [payck] -6 1283/1041
[2/18/2004 9:42:58 AM] [hotto] LGND.. OUT 1/3 16.36
[2/18/2004 9:44:59 AM] [Newkid49] TSCM=still moving good into ern call at 11am.....just htinking
[2/18/2004 9:46:10 AM] [payck] -12 1374/1298
[2/18/2004 9:46:34 AM] [Stixman] LOUD HOD
[2/18/2004 9:48:23 AM] [hotto] LGND - Added back.. 16.01
[2/18/2004 9:50:07 AM] [hotto] BZH - Short from 101.20
[2/18/2004 9:50:35 AM] [hotto] TER DBO
[2/18/2004 9:52:03 AM] [payck] -7 1343/1416
[2/18/2004 9:52:53 AM] [VJnet] good call on BZH hotto
[2/18/2004 9:53:10 AM] [hotto] ty VJ.. just a housing starts thing
[2/18/2004 9:54:01 AM] [traderbigmc] be careful some of these homebuilders are splitting
[2/18/2004 9:54:14 AM] [hotto] LRCX 28.15 DBO.. and BO over SMA20
[2/18/2004 9:55:59 AM] [MarcoPolo] long PLAB
[2/18/2004 9:56:40 AM] [traderbigmc] the dollar is melting if there is a three bounce rule we have a ways to go dum de dum dum
[2/18/2004 9:58:39 AM] [hotto] DPMI 24.39 +.84
[2/18/2004 9:58:50 AM] [auctionsxx] added ISO
[2/18/2004 9:59:31 AM] [swan] UTEK, pending 5-min BTBO
[2/18/2004 10:06:03 AM] [hotto] LGND.. now a DBO2... with other Bios doing so well.. maybe time for the next leg up...
[2/18/2004 10:06:54 AM] [hotto] LGND.. mimicked the DJIA.. chart.. huge candle last Wed.. then 2 day PB.. to test the long candle... Open..
[2/18/2004 10:07:34 AM] [hotto] now.. turning up again.. Analyst upgrade last week.. new target = \$22.. from the analyst
[2/18/2004 10:08:51 AM] [hotto] DPMI 24.50 +.95.. 4 catalysts... today..
[2/18/2004 10:09:24 AM] [hotto] 1. new BTBO on chart after good retest low on Friday..
[2/18/2004 10:09:40 AM] [hotto] 2. AMAT earns AH today
[2/18/2004 10:10:18 AM] [hotto] 3. PLAB earns beat huge last night... (another CE mask maker)
[2/18/2004 10:11:27 AM] [hotto] 4. CE Book-to -bill last month was above ests.. New B-B due out tomorrow.... With several Back-end CEs indicating very good order flow
[2/18/2004 10:11:41 AM] [HowNow] JDSU hod.

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[2/18/2004 10:11:57 AM] [hotto] Get to know your CE group...)
[2/18/2004 10:12:49 AM] [wildbill] POWI just hit our short range-little late
[2/18/2004 10:13:05 AM] [hotto] LRCX 28.24 +.24 new HOD.. Getting all the "good stuff" from the AMAT catalyst.. earns Tonight
[2/18/2004 10:13:53 AM] [hotto] LRCX 28.24 +.24 AMAT 21.89 -.05... (fear of AMAT ... so far.)
[2/18/2004 10:15:06 AM] [hotto] PVN 12.99 -.46.. nice.. (in from 12.80 open.. one time the Specialist helps)
[2/18/2004 10:21:04 AM] [hotto] QDEL. Long 11.82.. Great EArns.. and G+... s=13.05.. s=13.50
[2/18/2004 10:21:59 AM] [rsi77] TFMS BTBO
[2/18/2004 10:30:04 AM] [rsi77] NUVO
[2/18/2004 10:36:07 AM] [Kasa] this short on RMBS is working nice
[2/18/2004 10:37:55 AM] [JAHman] Beautiful kasa, covering at 32.20?
[2/18/2004 10:40:36 AM] [Kasa] covered rmbs,
[2/18/2004 10:41:47 AM] [Kasa] yes on amat
[2/18/2004 10:57:39 AM] [Aktony] VLTS. 6.58, up .38. HOD 6.88
[2/18/2004 10:58:09 AM] [BossFan] long DPMI 24.22
[2/18/2004 11:04:02 AM] [Traderduo] did anyone buy tfsm?
[2/18/2004 11:24:20 AM] [hotto] AMAT got into the lead - upside.. leading the flock.
[2/18/2004 11:30:48 AM] [royando] ORCH?
[2/18/2004 11:36:32 AM] [gabman] .
[2/18/2004 11:38:16 AM] [BossFan] HOTTO, STILL HAVE xing?
[2/18/2004 11:38:26 AM] [BossFan] ooops, sorry for caps
[2/18/2004 12:09:21 PM] [imjim] jplab
[2/18/2004 12:09:30 PM] [Gmb] j
[2/18/2004 12:09:51 PM] [HowNow] ARTX website says Electric Fuel Division expects to install first fleet of busses this year, but doesn't say when.
[2/18/2004 12:13:42 PM] [wildbill] ADBE in short range
[2/18/2004 12:31:22 PM] [Wep] ADBE BO
[2/18/2004 12:33:45 PM] [acmetrader] Totally off topic, but is a slow day: Have a peach tree that every year the squirrels rob all the fruit before it is ripe, anyone know what to do to keep them away? No BBGuns, other methods needed.
[2/18/2004 12:34:04 PM] [hotto] LGND 16.40 +.43 new HOD
[2/18/2004 12:34:56 PM] [rockin] Long LGND @ 16.21
[2/18/2004 12:35:10 PM] [Roobarb] try netting
[2/18/2004 12:35:22 PM] [hotto] DPMI was noted as a High Short INt stock 19% of float

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[2/18/2004 12:35:39 PM] [alanjames] acmetrader, put a statue of an owl high on the brances
[2/18/2004 12:36:41 PM] [hotto] +.37 10715 1551 / 1590.... firming...
[2/18/2004 12:38:28 PM] [decdog] Everyone buy some LOUD and get it into the zone

[2/18/2004 12:39:37 PM] [decdog] LOUD?
[2/18/2004 12:39:59 PM] [hotto] LGND.. after 16.59 s=18.19.... s=19.20
[2/18/2004 12:43:25 PM] [JAHman] McEwen (CEO Goldcorp) expects gold to correct to 375 this year before going to 800+ in 3 years
[2/18/2004 12:43:59 PM] [FirstWave] still sitting on my Gold and silver stash. =D
[2/18/2004 12:50:15 PM] [hotto] LGND...DANA POINT, Calif.--(BUSINESS WIRE)--Feb. 13, 2004--Ligand Pharmaceuticals (Nasdaq:LGND - News) will be presenting at noon on February 18 at the Roth Capital Partners 16th Annual Growth Stock Conference taking place at the St. Regis Monarch Beach Resort and Spa in Dana Point, CA.
[2/18/2004 12:50:30 PM] [CashMan] BTBO TIBX 8.75 +0.43
[2/18/2004 12:52:05 PM] [rockin] LGND - blow & go
[2/18/2004 12:52:51 PM] [hotto] LGND. 16.71 +.73 BTBO. NH52
[2/18/2004 12:54:43 PM] [rockin] LGND - need big volume now to make effective punch thru old 52-week high
[2/18/2004 12:54:48 PM] [hotto] VICL LGND both fine San Diego Botechs..
[2/18/2004 12:54:43 PM] [Monaken] I'll miss y'all for three mins
[2/18/2004 12:55:20 PM] [hotto] NGEN ISIS are 2 more..
[2/18/2004 1:01:23 PM] [acmetrader] .
[2/18/2004 1:05:34 PM] [Monaken] SEC forced TCNet to fix chat problem...noticed Hotto's targets were way too close to reality before stock price moves :)
[2/18/2004 1:06:40 PM] [royando] NVTL
[2/18/2004 1:07:20 PM] [dgraham42] SCKT - ouch
[2/18/2004 1:07:49 PM] [acmetrader] yeah, mm games afoot
[2/18/2004 1:08:43 PM] [acmetrader] they are messing with the thin ones today, sckt, vocl, nanx
[2/18/2004 1:09:27 PM] [acmetrader] BRUT is the main MM manipulator
[2/18/2004 1:10:34 PM] [docmccl] acme -do you realize some of your orders might be routed to BRUT?
[2/18/2004 1:10:53 PM] [docmccl] depending on your execution system
[2/18/2004 1:12:14 PM] [Kasa] wfii almost bob
[2/18/2004 1:12:29 PM] [acmetrader] would be really rare wtih Etrade
[2/18/2004 1:12:43 PM] [docmccl] I use etrade professional and mostly use BRUT

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[2/18/2004 1:12:57 PM] [docmccl] BRUT is an ECN not a Market maker
[2/18/2004 1:13:15 PM] [acmetrader] you are selecting BRUT yourself then
[2/18/2004 1:13:12 PM] [docmccl] yes
[2/18/2004 1:13:26 PM] [Kasa] stoch, obv, rsi and macd looks all good on Wfll
[2/18/2004 1:13:52 PM] [hotto] LRCX 28.27 +.27 new HOD.. now following AMAT
[2/18/2004 1:17:19 PM] [hotto] LGND the Roth Capital Partners presentation begins at 12Noon ET.. today..
[2/18/2004 1:18:04 PM] [Johnster] That means it's over by now, hotto...
[2/18/2004 1:17:51 PM] [hotto] it is live Webcast
[2/18/2004 1:18:32 PM] [hotto] It can be accessed for next 30 days.
[2/18/2004 1:18:32 PM] [Goldhawk] hotto, any thoughts on SCKT last half hour? ty
[2/18/2004 1:19:13 PM] [hotto] OOPS!... error...
[2/18/2004 1:19:29 PM] [hotto] Today's Presentation is at 3pm ET
[2/18/2004 1:19:57 PM] [hotto] Next Tuesday, Feb 24, at 12Noon ET..
[2/18/2004 1:20:23 PM] [hotto] LGND presents at BIO CEO & investor Conf 2004..
[2/18/2004 1:20:38 PM] [hotto] also live webcast
[2/18/2004 1:21:52 PM] [hotto] SLAB - Long.. was DOV yesterday..
[2/18/2004 1:23:16 PM] [wjonass2] TWAV recovering
[2/18/2004 1:25:31 PM] [Brokenbob] About ELN: if you look back to the end of 10/03 on the daily and use the \ key to set the timeframe there, you see an amazing OBV divergence, which served as the early warning for the performance since. Neat.
[2/18/2004 1:37:38 PM] [hotto] TXCC 3.14 +.11.. was named by Samsung.. as choice for chip supplier..
[2/18/2004 1:38:24 PM] [rsi77] Hotto, "real \$\$ news"?
[2/18/2004 1:39:22 PM] [Kasa] glw breaking up nicely
[2/18/2004 1:39:43 PM] [hotto] not quite. But a big partnership should be worth a couple days.. for little TXCC stock.
[2/18/2004 1:40:38 PM] [rsi77] thanks
[2/18/2004 1:42:03 PM] [hotto] TXCC. I still have some stock I bot below \$1 over a year ago. Still looking for higher prices.
[2/18/2004 1:49:20 PM] [powdershot] .
[2/18/2004 1:57:42 PM] [RollingPut] it's umbrellas in LOS Angeles
[2/18/2004 2:05:52 PM] [Denbar] jtxcc
[2/18/2004 2:07:17 PM] [Denbar] oops
[2/18/2004 2:16:36 PM] [hotto] BZH - Covered
[2/18/2004 2:19:59 PM] [softrock] early V!?
[2/18/2004 2:20:12 PM] [softrock] V1
[2/18/2004 2:20:35 PM] [Brooks5] right on time

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[2/18/2004 2:20:57 PM] [Ngurumo]
+++++
[2/18/2004 2:20:59 PM] [Ngurumo] ++
[2/18/2004 2:23:21 PM] [Stixman] Doesn't take much to turn a good day into a pile!
[2/18/2004 2:27:35 PM] [c4s] SMH, sold earlier 42.9, limit. Made .12!! ty hotto=D
[2/18/2004 2:49:08 PM] [Stixman] WAVX held up thru downdraft. Broke thru 4
obstacles 3 to go MOBO buy Soap buy
[2/18/2004 3:01:12 PM] [Stixman] Hotto ...hold LRCX and TER o/n and sell on a gap
up in the pre - market tomorrow??
[2/18/2004 3:03:54 PM] [swan] .
[2/18/2004 3:06:33 PM] [Kasa] it was a great call on WFII =D
[2/18/2004 3:08:42 PM] [Kasa] long CNET, i think its ready to make another move up
from the flag
[2/18/2004 3:11:05 PM] [Kasa] short rmbs again
[2/18/2004 3:12:35 PM] [dgraham42] Gooo WFII
[2/18/2004 3:18:09 PM] [Stixman] Boss ...holding TER and LRCX ...holding overnite
unless I hear some FEPO material before clsoe.
[2/18/2004 3:20:19 PM] [softrock] RTEC
[2/18/2004 3:24:04 PM] [acmetrader] .
[2/18/2004 3:28:52 PM] [HowNow] E
[2/18/2004 3:28:58 PM] [HowNow] .
[2/18/2004 3:29:13 PM] [HowNow] Ignore E
[2/18/2004 3:29:46 PM] [napleschip] hownow...we took that E very seriously.
[2/18/2004 3:30:30 PM] [dgraham42] long 100k E...)
[2/18/2004 3:30:59 PM] [gabman] i'll put E on "ignore"....)
[2/18/2004 3:30:50 PM] [napleschip] now thats serious don.
[2/18/2004 3:31:10 PM] [dgraham42] Doh!!!
[2/18/2004 3:31:41 PM] [HowNow] Expiration day instabilities compounded by fact
there is a full moon Friday. :8
[2/18/2004 3:32:06 PM] [TuscanGold] LOUD..I sold some @2.53 Next price I see is
2.70
[2/18/2004 3:32:20 PM] [ProfitTrader] How,:)
[2/18/2004 3:32:52 PM] [mattk] ty Annagold
[2/18/2004 3:34:01 PM] [HowNow] Whole program suddenly in slow motion.
[2/18/2004 3:40:28 PM] [MarcoPolo] Amat looks like it may have a strong close
[2/18/2004 3:44:13 PM] [oddsbettor] UTX btbo on volume, 2 month base
[2/18/2004 3:47:45 PM] [softrock] Wow. What a day for SINA
[2/18/2004 3:55:18 PM] [HowNow] Didn't realize LF response to success would be

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frequent fainting spells.

[2/18/2004 3:56:56 PM] [hotto] REDF strong near close.

[2/18/2004 3:57:00 PM] [Monaken] GEB HOD

[2/18/2004 3:58:09 PM] [imjim] hotto are you out LRCX ?

[2/18/2004 3:58:16 PM] [hotto] LRCX - OUT..

[2/18/2004 3:59:40 PM] [CDYTrader] Hotto, PLAB...holding o/n?

[2/18/2004 3:59:32 PM] [Monaken] GEB just broke free from consolidation

[2/18/2004 4:00:18 PM] [Fieldcrestcf] ding ding ding

[2/18/2004 4:00:11 PM] [hotto] PLAB - Holding

[2/18/2004 4:01:07 PM] [CDYTrader] Thanks, Hotto.

[2/18/2004 4:01:51 PM] [CDYTrader] Added PLAB at 19.42

[2/18/2004 4:02:00 PM] [CDYTrader] earlier

[2/18/2004 4:03:00 PM] [swan] Hotto, is an A/D of -725 at the close, enough reason to hold a QQQ and DIA short overnight?

[2/18/2004 4:03:49 PM] [hotto] swan... not by itself

[2/18/2004 4:05:42 PM] [oden] Is it a buy at 19.42?

[2/18/2004 4:08:23 PM] [hotto] AMAT Long 22.45

[2/18/2004 4:08:43 PM] [tiga] long 22.40

[2/18/2004 4:12:06 PM] [tiga] Whatcha looking for Hotto on AMAT

[2/18/2004 4:13:58 PM] [tiga] amat out stalled too long for me

[2/18/2004 4:14:05 PM] [TuscanGold] Is there ADCT news?

[2/18/2004 4:15:22 PM] [CDYTrader] ADCT earnings in line.

[2/18/2004 4:15:50 PM] [payck] ADCT from briefing: 3.39 +0.08: Reports Q1 (Jan) earnings of \$0.00, ex items, in line with the Reuters Research consensus of \$0.00; revenues fell 13.4% year/year to \$168.5 mln vs the \$176.7 mln consensus. Co sees Q2 EPS of approx \$0.00 on revs of approx \$175 mln vs the R.R. consensus of \$0.01 & \$187.1 mln respectively.

[2/18/2004 4:16:11 PM] [CDYTrader] jadct

[2/18/2004 4:17:02 PM] [TuscanGold] TY CDY and PAY

[2/18/2004 4:17:14 PM] [payck] yw

[2/18/2004 4:23:59 PM] [Stixman] OVTI up \$4.30

[2/18/2004 4:36:41 PM] [hotto] AMAT 23.20 +1.26...

[2/18/2004 4:50:00 PM] [Aktony] NGEN received patent for biologic electrode arrays...

[2/18/2004 4:53:06 PM] [hotto] AMAT 23.30 + 1.36

[2/18/2004 4:53:54 PM] [payck] wish I'd thought to get some SMH

[2/18/2004 4:54:02 PM] [hotto] Looks like that 23.50 may hit tonight..

[2/18/2004 4:54:27 PM] [hotto] I got some LTXX

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[2/18/2004 4:54:43 PM] [Scanner] LRCX 28.70
[2/18/2004 4:55:12 PM] [hotto] AMAT.. 23.49 +1.56.. we are THERE
[2/18/2004 4:56:31 PM] [payck] got some LSCC today
[2/18/2004 5:03:43 PM] [nemsca] Hotto, what did u pay for LTXX?]
[2/18/2004 5:11:58 PM] [Stixman] Hotto where are you getting afterhours quotes??
[2/18/2004 5:12:25 PM] [RkyMtnFool] ... and I was afraid I paid too much for OVTI!
[2/18/2004 5:12:27 PM] [hotto] ETrade Pro quotes
[2/18/2004 5:12:40 PM] [Stixman] thx
[2/18/2004 5:13:23 PM] [hotto] BRCM 44.09 + 4.53
[2/18/2004 5:25:10 PM] [wjonass2] Nice one!
[2/18/2004 5:27:49 PM] [albertd] Stix,click on the #9 tab for AH quotes
[2/18/2004 5:38:10 PM] [hotto] KLAC LTXX KEI OSIS SIAL TER VSEA are all G+ now
[2/18/2004 6:03:25 PM] [Stixman] Hotto...Is the IVAN news "real news" or "sell the rally" type news?? thx
[2/18/2004 6:14:10 PM] [TCNut] Rocky.....you bought OVTI 25 calls too!?!?!?=D
[2/18/2004 6:22:19 PM] [RkyMtnFool] I wish! Do you still have your straddle?
[2/18/2004 6:26:34 PM] [TCNut] rotate positions all the time....got rid of puts last week...and went long. Then the split doubled my feb calls position
[2/18/2004 6:26:54 PM] [TCNut] sold them and rolled out to march 25 calls
[2/18/2004 6:27:40 PM] [TCNut] had lots of profit to gamble....split with earnings right after seemed like setup for strong report
[2/18/2004 6:28:29 PM] [TCNut] for them to split and have a weak report....that would kill the shares value
[2/18/2004 6:30:24 PM] [RkyMtnFool] Good call!
[2/18/2004 6:31:11 PM] [TCNut] well...breaks hotto's rulesxP....but, sometimes ya gotta roll tha dice.
[2/18/2004 6:33:51 PM] [RkyMtnFool] Well that's the beauty of long options. All you risk ...
[2/18/2004 6:34:24 PM] [RkyMtnFool] ... is 100% of your investment. :o
[2/18/2004 6:35:06 PM] [TCNut] yeah....hope it holds tomorrow....long enough for my greedy li'l piglets to let go of it.
[2/18/2004 6:38:16 PM] [TCNut] mini camera cmos chips seem awful hot...lots of new products to utilize them
[2/18/2004 7:23:34 PM] [hwpekar] What did
[2/18/2004 7:24:07 PM] [hwpekar] What did Amat earn, was it in line or a disappointment] Thanks
[2/18/2004 7:27:25 PM] [cobralso] AMAT did a moon shot . You should join Hottoworks. They have briefings every night.

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[2/18/2004 7:27:39 PM] [hwpekar] t
[2/18/2004 9:17:01 PM] [fgsmith] .
[2/18/2004 9:21:39 PM] [Tarpon] test