

ClubHome



#### Chat Logs for hotto 2/28/2004

[2/28/2004 10:05:20 AM] [HOTTO] piardog has joined the club. Please welcome your new member.

[2/28/2004 11:53:58 AM] [hotto] Good Morning

[2/28/2004 11:54:33 AM] [dgraham42] Good Morning Hotto !!

[2/28/2004 11:54:39 AM] [gary12] gm

[2/28/2004 11:54:45 AM] [micky] gm all

[2/28/2004 11:54:48 AM] [hotto] Due to my dentist appointment yesterday, I will need another hour to prepare.

[2/28/2004 11:55:02 AM] [hotto] I will be back at 1pm ET..

[2/28/2004 11:55:07 AM] [gary12] ok

[2/28/2004 11:55:10 AM] [AlanD] Good morning Hotto el al.

[2/28/2004 11:55:38 AM] [hotto] If you have a question... and can't be here later... please type it in now...

[2/28/2004 11:55:59 AM] [hotto] I will review the chat stream for questions .

[2/28/2004 11:56:00 AM] [gary12] i'll get a cold one

[2/28/2004 11:56:06 AM] [hotto] :)

[2/28/2004 11:56:07 AM] [cobralso] It's ok Hotto I am alwase unprepared =D

[2/28/2004 11:56:12 AM] [hotto] good idea.

[2/28/2004 11:56:33 AM] [hotto] Back at 1pm ET.... bye

[2/28/2004 12:00:41 PM] [Stixman] IT are you there?

[2/28/2004 12:05:44 PM] [Stixman] I'll take that as a no!

[2/28/2004 12:15:41 PM] [dwells129] Hotto, should retail run be over soon? Most earnings are out now.

[2/28/2004 12:17:00 PM] [mace] how do you feel about REITs (particularly office and industrial) and if there is any room left for moves up and what happens to them if we got to 3% intersest rates as one of the Fed Presidents suggested this week?

[2/28/2004 12:18:28 PM] [mace] anyone have PFC for finding stocks bouncing off lower BB's

[2/28/2004 12:19:11 PM] [croy] Mace you can for now use the visual sort to do it .... Have a look at Wordon's video on how to sort according to price action vs BB .... quite nice

## ClubHome

[2/28/2004 12:20:10 PM] [mace] thanks croy  
[2/28/2004 12:20:53 PM] [croy] I haven't seen a BB expression in the new PCFs ...  
That is why we cannot yet do a PCF .... We finally just got OBV in the expression list  
so praise the lord !!!  
[2/28/2004 12:20:54 PM] [mace] is that in all TCnet or only on one of there CDs  
[2/28/2004 12:21:58 PM] [croy] With your upgrade there was a second cd call the  
chart reader's playground or some title like that ... it is a video show from Peter W .... I  
am sure you will like it ... the fatest way to learn the new features  
[2/28/2004 12:22:43 PM] [mace] thanks  
[2/28/2004 12:22:50 PM] [croy] Back in an hour .... ciao  
[2/28/2004 12:23:50 PM] [croy] For those of you who are into new pcf .... have a look  
at the log for last sunday .... TCNut and I were playing with the OBV to find  
divergences .... fun stuff did give some results this week  
[2/28/2004 12:24:25 PM] [WhiteRabbit1] croy, there are PCF formulas for BB in the  
profile of bmweyrauch, note posted on 12/20/2002  
[2/28/2004 12:25:11 PM] [bmweyrauch] :)  
[2/28/2004 12:25:13 PM] [happy] Hi guys..can someone tell me how to add custom  
indicator...pls!  
[2/28/2004 12:25:34 PM] [WhiteRabbit1] bmweyrauch, you are famous, thank you  
[2/28/2004 12:25:46 PM] [bmweyrauch] ha ha ha good humor  
[2/28/2004 12:25:59 PM] [root] :):B)  
[2/28/2004 12:26:20 PM] [croy] Heck you learn a new trick everyday :) Ty BMW  
[2/28/2004 12:26:35 PM] [bmweyrauch] yw :)  
[2/28/2004 12:26:39 PM] [AlanD] Good morning root. Just a quick hello.  
[2/28/2004 12:27:00 PM] [gary12] bmw i'm happy with that PCF thank You ;)  
[2/28/2004 12:27:18 PM] [bmweyrauch] glad to be of help :8  
[2/28/2004 12:28:06 PM] [root] --hi Alan, we haven't talked in some time--how does  
this market look to you.??  
[2/28/2004 12:28:08 PM] [croy] Ok so you are kindda math inclined .... ever did one  
to catch LR30 vs price action ?  
[2/28/2004 12:28:38 PM] [bmweyrauch] PCF for LR30 also in my profile  
[2/28/2004 12:28:39 PM] [WhiteRabbit1] Look same profile, this guy is amazing :)  
[2/28/2004 12:28:43 PM] [AlanD] Looking for a little more downside Root then an  
attempt to challenge the previous high (NDX).  
[2/28/2004 12:29:48 PM] [AlanD] I'm not convinced that the top is in but I think near  
term the NDX is going to have to really work at breaking to a new high. Looking near  
term for 1440 area on the NDX.  
[2/28/2004 12:30:58 PM] [root] --Alan, we had a distribution last hour, which

## ClubHome

according to my gurus is bear market type action. But my IMACD indicators say we may get a bounce early. I think the TRIN is neutral--OBV flattened at the end of the day.

[2/28/2004 12:34:14 PM] [AlanD] Sounds interesting. My analysis is more EW and Fibs based. Won't bother you with the counts as it confuses most people when trying to explain it via chat but my EW and Fib analysis combo have been at least 80% correct intraday to daily since I started using it.

[2/28/2004 12:35:04 PM] [AlanD] But having said that, I concur with your bear guru's and your IMACD. Bounce is due but at a little lower level.

[2/28/2004 12:35:47 PM] [root] Alan, do you use the fib angles, or arcs or horizontals?

[2/28/2004 12:36:50 PM] [mace] BMW your BB PCF is for 10, 8 setting?? vs 20,20?

[2/28/2004 12:37:55 PM] [mace] the charts I bring up appear to be bounce off LLBB with 10,8 setting

[2/28/2004 12:38:05 PM] [AlanD] I use angles and horizontals. Sometimes verticals for fib time analysis. I get the best results from fib congruence of levels from various pivot points. I have a tool that draws lines automatically from various pivot points to key fib levels in realtime. Works very well.

[2/28/2004 12:38:47 PM] [bmweyrauch] BB PCFs from 2002 posts are for BB 20 20 settings in TCNet....more recent ones are for MOBO BB 10 8 settings a la Firstwave

[2/28/2004 12:39:03 PM] [mace] thanks

[2/28/2004 12:40:00 PM] [babue] AlanD what software draws those fib levels in realtime If you do not mind shareing that.

[2/28/2004 12:40:06 PM] [bmweyrauch] yw mace

[2/28/2004 12:40:14 PM] [AlanD] Qcharts

[2/28/2004 12:40:20 PM] [babue] thanks

[2/28/2004 12:43:22 PM] [root] Alan, all I know about Elliott W is to count steps 1-2-3 or 1-2-3-4-5 and I know that an ABC move comes in but don't quite know how to project that.

[2/28/2004 12:45:17 PM] [cuidado] .

[2/28/2004 12:46:59 PM] [AlanD] Took me a while to learn it but too but makes sense now.

[2/28/2004 12:47:53 PM] [Stixman] Alan, Qcharts or IQCharts??

[2/28/2004 12:49:23 PM] [AlanD] Qcharts

[2/28/2004 12:50:00 PM] [Stixman] Alan..do they have a website...where do you get tools?

[2/28/2004 12:52:08 PM] [AlanD] Its called Autowave and its part of the Qcharts program. Must be a subscriber to their data service.

## ClubHome

[2/28/2004 12:52:17 PM] [AlanD] I won't trade without it.

[2/28/2004 12:53:04 PM] [root] Alan, I usually start with the weekly chart, I find that fib lines work better there.

[2/28/2004 12:54:39 PM] [AlanD] Did you get the file root?

[2/28/2004 12:54:59 PM] [AlanD] Stix, www.quotes.com

[2/28/2004 1:04:33 PM] [AlanD] Root, what do you think?

[2/28/2004 1:04:33 PM] [HOTTO] This channel is now a moderated auditorium. Chat will be queued for channel moderators.

[2/28/2004 1:04:57 PM] [hotto] Good Morning

[2/28/2004 1:05:07 PM] [hotto] Sorry to start an hour late.

[2/28/2004 1:05:33 PM] [hotto] I blame my dentist

[2/28/2004 1:05:56 PM] [hotto] 2 days in a row - old teeth

[2/28/2004 1:06:32 PM] [hotto] Another good week of trading the markets.

[2/28/2004 1:06:53 PM] [hotto] I am going to convert Hotto Club to a "Moderated Forum" now. Any questions or comments you write from now on... will be put into a Queue buffer. You will not see your comments in the chat window. Please write all your questions here in Hotto Club... so they get into the Chat Logs.

[2/28/2004 1:07:03 PM] [hotto] If you see Shared charts different from what I post, try re-doing Share... Click the little 'x' in upper right of chart.. then.. start over with the Share... usually clears it up.

[2/28/2004 1:07:11 PM] [hotto] some may have to Close TCNet and Re-Load program... to clear up the Sharing problem

[2/28/2004 1:07:29 PM] [hotto] If there are distractions from other Chat Streams, you can block out the other Chat Streams. Click the little hammer at bottom of screen... click on the Clubs with the conflicting chat... to Uncheck the box. then click in the Chart window

[2/28/2004 1:07:43 PM] [hotto] Please enter all questions/ comments into the Hotto Club Chat Stream. That way your question will be included in the Chat Logs... and will not be forgotten... and - will be seen by other Members... to make the answers more coherent.

[2/28/2004 1:07:53 PM] [hotto] To Copy the Shared Chart... Open a Window with Microsoft "Paint". Then.. In the TCNet Window... hit "Print Screen"... to copy the Graph into the Window's buffer.. Then Switch to the Paint Window... and hit Ctl-V... to copy the Picture in.. Then you can save the Picture to Disk.

[2/28/2004 1:08:05 PM] [hotto] \*\*\*Disclaimer\*\*\*

[2/28/2004 1:08:12 PM] [hotto] This discussion is for educational purposes only, and is not intended as advice to trade the referenced stocks.

[2/28/2004 1:08:21 PM] [hotto] FEPO = For Educational Purposes Only

## ClubHome

[2/28/2004 1:08:32 PM] [hotto] PPINIOFR = Past Performance Is Not Indicative Of Future Results

[2/28/2004 1:08:49 PM] [hotto] Please do not send PM questions... Please Write your questions/comments into the Chat window...

[2/28/2004 1:09:36 PM] [hotto] DJ-30 first

[2/28/2004 1:10:26 PM] [hotto] DJIA put in a little bottom Tues and Thursday.. still above SMA50

[2/28/2004 1:11:06 PM] [hotto] then.. rallied Over DTL4 , LR30 , SMA20, SMA10 on Friday..

[2/28/2004 1:11:33 PM] [hotto] could not hold those gains.. Fell back to close below all of them once more..

[2/28/2004 1:12:49 PM] [hotto] Breadth outperformed prices.. for the last 3 days of the week... Going into EOM.

[2/28/2004 1:13:27 PM] [hotto] A/D = 2185 / 1091 on Friday.. much stronger than reflected in prices of Avgs.

[2/28/2004 1:14:01 PM] [hotto] H/L = 279 / 2... another nice pickup from Wed. about 100 / 5

[2/28/2004 1:14:53 PM] [hotto] Volume increased on Friday... a very volatile day... into EOM...

[2/28/2004 1:15:08 PM] [hotto] Strong opinions on both sides of the market now.

[2/28/2004 1:15:45 PM] [hotto] Some are looking at the strong January retail numbers.. and EArns from retailers..

[2/28/2004 1:16:11 PM] [hotto] and.. the tax refunds just ahead.. to keep the consumer going another couple of months

[2/28/2004 1:16:52 PM] [hotto] Of course... Presidential election year.. We all know about the stimulus still coming at us

[2/28/2004 1:17:35 PM] [hotto] Greenspan and his fellow Fed govs.. almost promised us... continuing low rates.. for some time to come..

[2/28/2004 1:18:19 PM] [hotto] The last 2 days.. I have heard normally hawkish.. Fed analysts... say No rate hikes til After the election

[2/28/2004 1:18:34 PM] [hotto] Housing stocks loved all this low rate talk

[2/28/2004 1:19:08 PM] [hotto] Even Auto parts reacted by yesterday... another level deeper

[2/28/2004 1:19:47 PM] [hotto] DIA.. similar to DIA.. also closed slightly higher.. after a seesaw day..

[2/28/2004 1:20:08 PM] [hotto] could not hold on over any of the MAs.. or LR30

[2/28/2004 1:21:09 PM] [hotto] SP-500.. had a bit stronger pattern last 4 days.. 3 up days... higher highs, lows... close

## ClubHome

[2/28/2004 1:21:35 PM] [hotto] closed over SMA20.. on increased volume  
[2/28/2004 1:22:12 PM] [hotto] SP-500.. not so influenced by the 2 Defense contractors.. lost contracts... BA and UTX in the DJIA  
[2/28/2004 1:22:38 PM] [hotto] SPY.. similar.. but Stronger..  
[2/28/2004 1:23:08 PM] [hotto] Closed over SMA20... right on LR30 and SMA10  
[2/28/2004 1:23:30 PM] [hotto] Volume much increased.. Money coming into market.  
!  
[2/28/2004 1:24:21 PM] [hotto] COMPQX.. closed down slightly.. after failing to reach SMA50 from below  
[2/28/2004 1:25:04 PM] [hotto] COMPQX finished 3 days of higher highs.. all below SMA50  
[2/28/2004 1:25:58 PM] [hotto] QQQ.. same story.. but weaker.. Friday... had a lower low.  
[2/28/2004 1:26:42 PM] [hotto] The Rotation Since January... continues..  
obviously..... Out of the high growth speculative Tech sectors..  
[2/28/2004 1:27:39 PM] [hotto] and Into the "better value" Health care, Retail, Energy, Housing, Big caps..  
[2/28/2004 1:28:31 PM] [hotto] and Banks and Financial in general.. Insurance and brokers.. esp. Investment bankers.  
[2/28/2004 1:29:30 PM] [hotto] T2100 up again... 3rd day of about 2/1 Advances over Declines..  
[2/28/2004 1:30:07 PM] [hotto] T2106... up again.. to -3 now.... very close to Zero  
[2/28/2004 1:30:38 PM] [hotto] T2118 went flat approx..  
[2/28/2004 1:31:07 PM] [hotto] But.. used up 3 days of "Snap-back rally"... to get to flat.. in T2118  
[2/28/2004 1:31:18 PM] [hotto] And... the EOM buying..  
[2/28/2004 1:31:39 PM] [hotto] next comes the 2 or 3 days of "Super Tuesday"..  
[2/28/2004 1:32:16 PM] [hotto] We go into Monday.. with some PBD... at least Breadth much stronger than prices.  
[2/28/2004 1:33:08 PM] [hotto] Friday had KR2 / KRN2 = 243 / 85... very good..  
strongest ratio since 2/10..  
[2/28/2004 1:34:17 PM] [hotto] After the mid-day deep PB in avgs.. on Friday... with Breadth holding firm.. Then recovery with Breadth expanding into close..  
[2/28/2004 1:34:40 PM] [hotto] We have another of those "self-correcting rallies"... with PBD..  
[2/28/2004 1:35:17 PM] [hotto] so.. I expect some strength early Monday.. at least in these KR2 type stocks..  
[2/28/2004 1:35:51 PM] [hotto] Then.. some PT.. and shorting.. maybe time for a few

## ClubHome

days down..

[2/28/2004 1:36:18 PM] [hotto] T2118 is set up for a strong down.. If market can find any sellers..

[2/28/2004 1:36:42 PM] [hotto] last week.. we had the setup.. for more down.. but ran out of sellers..

[2/28/2004 1:37:25 PM] [hotto] Then short -covering took over.. and .. back up we came.. to DTL4... and LR30.. at least in the Blue chips

[2/28/2004 1:37:46 PM] [hotto] So... back to work... one day at a time..

[2/28/2004 1:38:40 PM] [hotto] AMAT helped us with some of our Snap-back rally play Theory this week..

[2/28/2004 1:39:11 PM] [hotto] AMAT reported those Great EArns.. and G+ on 2/18.. then Gapped up 2/19...

[2/28/2004 1:39:31 PM] [hotto] met by sellers for 3.5 days.. down to Lwr BB..

[2/28/2004 1:39:56 PM] [hotto] all the CE stocks followed AMAT down..

[2/28/2004 1:40:43 PM] [hotto] we picked up several of the ones that had good earns.. and sharp selloffs.. into Tuesday..

[2/28/2004 1:41:22 PM] [hotto] Then.. began selling into the rally... at Targets.. on Wed. and Thursday..

[2/28/2004 1:41:55 PM] [hotto] Began rotating back into the new Accum stocks.. on Thursday.. and more Friday.

[2/28/2004 1:42:13 PM] [hotto] finished the week - fine.

[2/28/2004 1:43:03 PM] [hotto] Lots of snap-back stocks.. in good Shorting posns.. for next week.

[2/28/2004 1:44:15 PM] [hotto] We will look for that morning strength.. and read the numbers.. to decide if there is much carry over.. from EOM strength

[2/28/2004 1:45:05 PM] [hotto] A couple of troubling data points from this last week.

[2/28/2004 1:45:34 PM] [hotto] Yesterday.. Continental Airlines announced a \$5 / trip... Fuel surcharge..

[2/28/2004 1:45:51 PM] [hotto] It has been a long time... But I remember fuel surcharges..

[2/28/2004 1:46:00 PM] [hotto] .....

[2/28/2004 1:46:30 PM] [hotto] 2. Down the street... Regular gasoline is selling for \$223.9 / gal..

[2/28/2004 1:46:50 PM] [hotto] How long before the Truckers will need a fuel surcharge ?

[2/28/2004 1:47:53 PM] [hotto] With crude oil hanging on... over \$35 / Bbl.... and Memorial day only 3 months away...

[2/28/2004 1:48:38 PM] [hotto] The bleed - thru into CPI.. must be near..

## ClubHome

[2/28/2004 1:49:05 PM] [hotto] Back in the 1970s... the Fed.. "monetized" the higher Oil prices.. and they stuck.

[2/28/2004 1:49:40 PM] [hotto] Now.. with rates so low.. and the "Re-elect "W"" project in full action..

[2/28/2004 1:50:06 PM] [hotto] There is nothing to hold back commodity prices.. from bleeding in...

[2/28/2004 1:50:20 PM] [hotto] A problem.. for After the Election..

[2/28/2004 1:50:30 PM] [hotto] For now... just party on...

[2/28/2004 1:51:10 PM] [hotto] If we get a further correction. / consolidation.. maybe until May/June time...

[2/28/2004 1:51:34 PM] [hotto] then... get ready for the Election rally... June - November..

[2/28/2004 1:51:49 PM] [hotto] At least.. that's how it looks now.

[2/28/2004 1:52:20 PM] [hotto] Remember.. Hundreds of Millions of \$\$\$.. will be spent fighting out the election..

[2/28/2004 1:52:53 PM] [hotto] CCU is an example.. of the pattern I have seen..

[2/28/2004 1:53:38 PM] [hotto] From Thanksgiving week 2003.. until EOY 2003... many media / advertising stocks rallied...

[2/28/2004 1:53:48 PM] [hotto] in anticipaton of Election year

[2/28/2004 1:54:12 PM] [hotto] then.. the smart money sold to the late-comers.. beginning in January..

[2/28/2004 1:54:44 PM] [hotto] now.. those stocks may be ready for the next leg.. after corrections.

[2/28/2004 1:55:26 PM] [hotto] OMC.. an advert co.. similar pattern Up to early Jan... then selloff to EMA200 this last week.

[2/28/2004 1:56:06 PM] [hotto] I had OMC on my list for buy Friday...BUT.. analyst upgrade... caused a Gap-up open...

[2/28/2004 1:57:11 PM] [hotto] Next problem.. a good entry to OMC

[2/28/2004 1:57:27 PM] [hotto] HappyG wrote : Hotto, it's so amazing that you almost always hit the next sector where accumulation takes plays. What's your secret here to identify which sector comes next ?

[2/28/2004 1:58:10 PM] [hotto] We map out the next 4 year cycle... as you have seen since Nov. 2002.

[2/28/2004 1:58:28 PM] [hotto] propose a trial model...

[2/28/2004 1:58:46 PM] [hotto] then.. monitor market.. for agreement with that model...

[2/28/2004 1:59:25 PM] [hotto] In Pres. Election year.. we can expect certain sectors to do well...



## ClubHome

[2/28/2004 2:00:04 PM] [hotto] So.. we look at the Charts.. to see how they are progressing..  
[2/28/2004 2:00:28 PM] [hotto] For me.. takes both.. I don't trust either TA or FA alone..  
[2/28/2004 2:01:09 PM] [hotto] wifd261 wrote : Hotto: Any conclusions yet on the sma6 on OBV?  
[2/28/2004 2:01:19 PM] [hotto] no.... sorry.  
[2/28/2004 2:01:32 PM] [hotto] I am so far behind..on new research..  
[2/28/2004 2:02:10 PM] [hotto] I have at least 5 new avenues.. Maybe I can get some time in this weekend  
[2/28/2004 2:03:46 PM] [hotto] POS... watch for that Pos Reversal from SMA200  
[2/28/2004 2:04:16 PM] [hotto] IPG.. will likely get a "dance"  
[2/28/2004 2:04:32 PM] [hotto] MG721 will track the group  
[2/28/2004 2:04:53 PM] [hotto] MNST.. is really in Staffing..  
[2/28/2004 2:05:17 PM] [hotto] HAVS.. a low priced... LOW Volume one  
[2/28/2004 2:05:34 PM] [hotto] VCLK.. is near highs  
[2/28/2004 2:06:23 PM] [hotto] Sectors now... using PPC3 to Sort  
[2/28/2004 2:06:41 PM] [hotto] #1 XNG--X Nat Gas..  
[2/28/2004 2:07:17 PM] [hotto] APA already BTBO.. and BO50  
[2/28/2004 2:07:40 PM] [hotto] CHK - lifted off from LR30  
[2/28/2004 2:07:51 PM] [hotto] still below sma50  
[2/28/2004 2:08:07 PM] [hotto] BR.. strong like APA  
[2/28/2004 2:08:40 PM] [hotto] We move from Winter season.... Next to Air conditioning season..  
[2/28/2004 2:09:27 PM] [hotto] And... Economic growth.. Lots of factories were set up for use of Nat Gas... over the last several years..  
[2/28/2004 2:09:49 PM] [hotto] #2 BTK--X Biotechs..  
[2/28/2004 2:10:15 PM] [hotto] NH52 Intraday.. then PT.  
[2/28/2004 2:10:22 PM] [hotto] DNA did that.  
[2/28/2004 2:10:49 PM] [hotto] BBH.. DNA is a bigger component. NH52  
[2/28/2004 2:11:21 PM] [hotto] BBH - ATH was 244.75 in March 2000.... a ways to go...  
[2/28/2004 2:11:41 PM] [hotto] Friday HOD = 149.87  
[2/28/2004 2:12:21 PM] [hotto] #3 IWM Russell 2000 now Over LR30, sma20, sma10..  
[2/28/2004 2:12:50 PM] [hotto] volume increased Friday.. may be headed for another test of highs..  
[2/28/2004 2:13:20 PM] [hotto] OR... this was the EOM window dressing.. and now

ClubHome

head lower

[2/28/2004 2:13:55 PM] [hotto] #4 XBD--X Brokers.. just over LR30 still... little

progress Friday

[2/28/2004 2:14:26 PM] [hotto] DOT--X Internets.. closed back over LR30

[2/28/2004 2:15:05 PM] [hotto] HHH looks weaker... closed down slightly.. but over LR30

[2/28/2004 2:16:02 PM] [hotto] EBAY... back over LR30.. into the upper range.. could test highs again.. but volume slowed

[2/28/2004 2:16:35 PM] [hotto] YHOO - nice Pos Reversal off EMA100..

[2/28/2004 2:17:03 PM] [hotto] analyst upgrade ... but stock still below SMA50

[2/28/2004 2:18:10 PM] [hotto] #6 RLX--X Retail.. NH52 again. walking up LR30...

closed below the half-way point on candle..

[2/28/2004 2:18:41 PM] [hotto] Retail EARNings are done.. Maybe time for PB.. But.. tax refunds just ahead..

[2/28/2004 2:19:20 PM] [hotto] We know.. most consumers will spend it all...by end of May... likely... Or by end of April

[2/28/2004 2:19:45 PM] [hotto] So. maybe another good Qtr ahead in Retail..

[2/28/2004 2:20:06 PM] [hotto] Still... usually... expect a PB.. after the Earnings period...

[2/28/2004 2:21:04 PM] [hotto] Incidentally,... If interested.. go back to our discussions of the Retail charts.. projections.. from last November.. and December

[2/28/2004 2:21:33 PM] [hotto] Here we are.. in Feb... RLX--X at Highs..

[2/28/2004 2:22:15 PM] [hotto] that was after that mid - Dec PB... fears of "bad Christmas".... lol

[2/28/2004 2:22:39 PM] [hotto] RTH.. similar.. NH52

[2/28/2004 2:22:51 PM] [hotto] OBV confirms

[2/28/2004 2:23:15 PM] [hotto] #7 CYC--X up Friday.. still below Feb highs

[2/28/2004 2:23:38 PM] [hotto] DXY0 - US Dollar.. near 2 month highs..

[2/28/2004 2:24:07 PM] [hotto] Friday hit 88.02.. a peek over Base High = 88.00

[2/28/2004 2:24:26 PM] [hotto] note PB Friday... held in the Thursday candle body..

[2/28/2004 2:25:06 PM] [hotto] There is talk of intervention in Europe.. to weaken the Euro... maybe rate cuts ?

[2/28/2004 2:25:41 PM] [hotto] most world markets finished very strong Friday... on the stronger Dollar..

[2/28/2004 2:26:11 PM] [hotto] And Japan.. had strong Consumer buying.. 3rd month... best in years..

[2/28/2004 2:26:34 PM] [hotto] Nikkai closed 11,200 +...

[2/28/2004 2:27:07 PM] [hotto] Next week... will be the battle of 88.00 on the

## ClubHome

### Dollar..INdex

[2/28/2004 2:27:37 PM] [hotto] CAT and DE were talked down yesterday...

"overdone"....

[2/28/2004 2:28:11 PM] [hotto] If the Dollar gets stronger... CAT and DE may have seen best times

[2/28/2004 2:28:50 PM] [hotto] CAT peaked on 1/27/04.. 85.70

[2/28/2004 2:29:13 PM] [hotto] closed Friday... 75.75... right on LR30 and LBB

[2/28/2004 2:29:51 PM] [hotto] DE peaked on 2/17... spectacular EArns report..

[2/28/2004 2:30:21 PM] [hotto] Friday.. closed just below SMA50.. at LR30

[2/28/2004 2:30:46 PM] [hotto] the DE chart has a tripple top..

[2/28/2004 2:31:01 PM] [hotto] interesting

[2/28/2004 2:31:17 PM] [hotto] #8 DJ-20 Transports.

[2/28/2004 2:31:51 PM] [hotto] Closed over SMA20 Finally !.. nice rally

[2/28/2004 2:32:03 PM] [hotto] but... still well below SMA50..

[2/28/2004 2:32:39 PM] [hotto] Art Cashin finally began talking of the "Dow Theory" sell problem... DJ-20 vs DJ-30

[2/28/2004 2:33:07 PM] [hotto] Next week - we may find out what the "biggs" want to do...

[2/28/2004 2:33:30 PM] [hotto] I have been trading very narrow moves... Will continue..

[2/28/2004 2:34:36 PM] [hotto] CSX.. nice Reversal FRiday... good volume..

[2/28/2004 2:35:07 PM] [hotto] Remember ??? Merrill Downgraded CSX and other transports.. a couple days. ago....

[2/28/2004 2:35:20 PM] [hotto] We speculated... may be a bottom..

[2/28/2004 2:35:38 PM] [hotto] OBV shows a bottoming pattern in CSX

[2/28/2004 2:36:05 PM] [hotto] NOw.. can we get back over sma200, ema200 , sma50 ?

[2/28/2004 2:36:53 PM] [hotto] WERN.. trying to get over SMA50.. nice OBV pattern

[2/28/2004 2:38:15 PM] [hotto] SWFT.. has a nice pattern.. volume not great Friday

[2/28/2004 2:39:35 PM] [hotto] ABFS... poor OBV pattern.. better wait

[2/28/2004 2:39:50 PM] [hotto] CNF.. BO50..

[2/28/2004 2:40:18 PM] [hotto] USFC.. BO50.... and Great OBV..

[2/28/2004 2:42:05 PM] [hotto] #9 XAL--X Airline.. maybe bottoming.. but - must prove by a rally

[2/28/2004 2:43:01 PM] [hotto] #10 MG835 Semi Eqpt.. another dip from the recovery bounce.. watch LR30 now..

[2/28/2004 2:43:34 PM] [hotto] Glad we sold out Thursday..

[2/28/2004 2:44:15 PM] [hotto] #11 BKX--X Banks.. NH52 Intraday..

## ClubHome

[2/28/2004 2:44:49 PM] [hotto] Banks and brokers... keeping mkt "ok"  
[2/28/2004 2:45:37 PM] [hotto] RKH... ugly OBV. volume has been low  
[2/28/2004 2:46:31 PM] [hotto] C - BTBO Friday strong volume increase  
[2/28/2004 2:46:59 PM] [hotto] JPM - NH52  
[2/28/2004 2:47:49 PM] [hotto] #13 SOX--X Semis.. similar to Semi Equips.. sitting on LR30..  
[2/28/2004 2:48:15 PM] [hotto] SMH.. similar huge volume selling on Friday  
[2/28/2004 2:48:26 PM] [hotto] oops.....  
[2/28/2004 2:48:46 PM] [hotto] #12 OSX--X Oil Svc.. NH52..  
[2/28/2004 2:49:39 PM] [hotto] Proven reserves have been lowered. Exploration must increase  
[2/28/2004 2:50:14 PM] [hotto] #14 GSO--X Software. weak.. like Semis  
[2/28/2004 2:50:31 PM] [hotto] SWH - lotsa selling  
[2/28/2004 2:51:03 PM] [hotto] #15 NY"SE up Friday. under LR30.. similar to SP-500  
[2/28/2004 2:51:42 PM] [hotto] #16 CMR--X Consumer. NH52 Intraday.. held below LR30..  
[2/28/2004 2:52:04 PM] [hotto] Restaurants. , etc  
[2/28/2004 2:52:36 PM] [hotto] #17 XTC--X Telecomm... recovered under LR30  
[2/28/2004 2:53:11 PM] [hotto] #18 XAU.. Gold & Silver.. holding under LR30...  
watching US Dollar  
[2/28/2004 2:53:55 PM] [hotto] IF Dollar jumps over 88 next week... watch XAU.. drop maybe sma200 at 92  
[2/28/2004 2:54:15 PM] [hotto] #19 HUI--X Gold bug.. similar  
[2/28/2004 2:55:35 PM] [hotto] #20 DJ-30.. has SMA50 = 10525 on Monday.. above this last week's low.  
[2/28/2004 2:56:42 PM] [hotto] #21 DRG--X DRugs.. The ones doing the acquiring of the Bios.  
[2/28/2004 2:57:07 PM] [hotto] weak drug pipelines... AND.. an election year..  
[2/28/2004 2:58:21 PM] [hotto] GA44 wrote : FWIW Briefing.com on 2 26 04 had a nice table in "Story Stocks" Listed 58 CE stks and their " price to sales/ sales growth" do you have an opinion on this measure, relative to future stk. price . thanks  
[2/28/2004 2:58:45 PM] [hotto] yes... I use P/S vs prior Cycle peaks..  
[2/28/2004 2:59:08 PM] [hotto] Has been some argument... on CEs.. this cycle..  
[2/28/2004 2:59:56 PM] [hotto] I discussed it somewhat last week. re the effect on the CE cycle.. by the 300 mm wafers..  
[2/28/2004 3:00:29 PM] [hotto] some estimate it will reduce the "cycle peak" sales. bye as much as 25%.  
[2/28/2004 3:01:45 PM] [hotto] My watclist now - is All Media General Industry

## ClubHome

### Averages..

[2/28/2004 3:01:58 PM] [hotto] Sorting by PPC3  
[2/28/2004 3:02:16 PM] [hotto] #1 is MG318 Recreat. Goods  
[2/28/2004 3:02:30 PM] [hotto] yes... heading for Spring / Summer  
[2/28/2004 3:03:00 PM] [hotto] I went to the list... MG318..  
[2/28/2004 3:03:12 PM] [hotto] FOSL is top stock  
[2/28/2004 3:03:49 PM] [hotto] MOV is near highs.. Strong OBV  
[2/28/2004 3:04:19 PM] [hotto] LVB... pianos... "rec goods".?  
[2/28/2004 3:05:01 PM] [hotto] RCRC - I don't know that one.. at New Highs  
[2/28/2004 3:05:38 PM] [hotto] #2 MG816 Computer Periphs..  
[2/28/2004 3:06:00 PM] [hotto] 44 Stocks in that group...  
[2/28/2004 3:06:10 PM] [hotto] MPP is top  
[2/28/2004 3:06:36 PM] [hotto] TACT... NH52 intraday Thursday  
[2/28/2004 3:06:58 PM] [hotto] ZBRA..  
[2/28/2004 3:07:17 PM] [hotto] FDRY bounced off sma200  
[2/28/2004 3:07:50 PM] [hotto] ALOT.. bouncing up from base lows  
[2/28/2004 3:08:06 PM] [hotto] AUO.. New ATH.. one of ours !  
[2/28/2004 3:08:23 PM] [hotto] MOBE BTBO.. and BO50  
[2/28/2004 3:08:57 PM] [hotto] SBL bounced up from lows... just under SMA50  
[2/28/2004 3:09:20 PM] [hotto] RVSN.. interesting  
[2/28/2004 3:09:35 PM] [hotto] MTLG.. up from EMA200  
[2/28/2004 3:10:39 PM] [hotto] #3 MG744 Video Stores  
[2/28/2004 3:10:58 PM] [hotto] MOVI is G+ ( I think)  
[2/28/2004 3:11:17 PM] [hotto] HLYW.. up from Lows  
[2/28/2004 3:11:47 PM] [hotto] NFLX bounced back up to LR30...  
[2/28/2004 3:12:39 PM] [hotto] #5 MG631 Residential Construction. testing

### December Highs..

[2/28/2004 3:12:54 PM] [hotto] Love those low rates ...per Alan  
[2/28/2004 3:13:12 PM] [hotto] CTX  
[2/28/2004 3:13:25 PM] [hotto] TOL.. NH52  
[2/28/2004 3:13:34 PM] [hotto] LEN  
[2/28/2004 3:13:43 PM] [hotto] RYL  
[2/28/2004 3:13:57 PM] [hotto] KBH  
[2/28/2004 3:15:14 PM] [hotto] #6 MG632 Mfd. HOusing. NH52  
[2/28/2004 3:15:35 PM] [hotto] #7 MG514 Drug Deliv  
[2/28/2004 3:16:06 PM] [hotto] #8 MG715 Gaming... Those States need GAMbling taxes...  
[2/28/2004 3:16:41 PM] [hotto] #9 MG814 Data Storage.. up from lows

## ClubHome

[2/28/2004 3:17:13 PM] [hotto] MCDTA.. up from lows.. huge volume Friday  
[2/28/2004 3:17:45 PM] [hotto] EMC  
[2/28/2004 3:18:02 PM] [hotto] STK  
[2/28/2004 3:18:31 PM] [hotto] #10 MG636 Heavy Construction near HOY  
[2/28/2004 3:19:00 PM] [hotto] #11 MG742 Toy stores  
[2/28/2004 3:19:33 PM] [hotto] #12 MG131 Steel & Iron  
[2/28/2004 3:20:00 PM] [hotto] #13 MG515 Drug Related.. near Highs  
[2/28/2004 3:20:33 PM] [hotto] #14 MG843 Proc Syst.. and PRods... an old friend..  
[2/28/2004 3:20:57 PM] [hotto] GCOM... a big Pos reversal  
[2/28/2004 3:21:15 PM] [hotto] SYNX up from sma200 to sma50  
[2/28/2004 3:21:45 PM] [hotto] CCBL... nice Volume.. one of our Cable Eqpt stocks  
[2/28/2004 3:22:12 PM] [hotto] CMVT  
[2/28/2004 3:22:24 PM] [hotto] NMSS  
[2/28/2004 3:22:47 PM] [hotto] GEMS  
[2/28/2004 3:23:10 PM] [hotto] AV a VoIP stock  
[2/28/2004 3:23:43 PM] [hotto] AV we had Long in Jan... then Short in Feb.. now has  
bounced up under LR30  
[2/28/2004 3:24:01 PM] [hotto] PLCM.. BO50  
[2/28/2004 3:24:21 PM] [hotto] TLGD  
[2/28/2004 3:24:31 PM] [hotto] NT  
[2/28/2004 3:24:37 PM] [hotto] TKLC  
[2/28/2004 3:24:56 PM] [hotto] ECIL... still below SMA50  
[2/28/2004 3:25:22 PM] [hotto] #15 MG832 Semi - Mem chips  
[2/28/2004 3:25:44 PM] [hotto] #16 MG527 Home Health Care.. NH52  
[2/28/2004 3:26:00 PM] [hotto] 17 stocks in there...  
[2/28/2004 3:26:07 PM] [hotto] DOC  
[2/28/2004 3:26:24 PM] [hotto] ADPI.. very low volume  
[2/28/2004 3:26:33 PM] [hotto] MATR  
[2/28/2004 3:26:45 PM] [hotto] AMED  
[2/28/2004 3:26:52 PM] [hotto] NCRX  
[2/28/2004 3:28:28 PM] [hotto] cobralso wrote : What is the formula for PPC3 ?  
[2/28/2004 3:28:49 PM] [hotto]  $C / (C3 + .0001)$   
[2/28/2004 3:29:09 PM] [hotto] the .0001 is to protect from "divide by zero"  
[2/28/2004 3:29:16 PM] [hotto] FlyAs92 wrote : MOV and FOSL make watches...  
jewelry - "rec goods"?  
[2/28/2004 3:29:21 PM] [hotto] ;)  
[2/28/2004 3:29:39 PM] [hotto] da2rth wrote : VIX--X gapped down to open at the  
all-time low of 13.80. in the past, this means a st top is in place. any thoughts?

## ClubHome

[2/28/2004 3:30:22 PM] [hotto] could be... I am looking for a ST top.. on the "snap-back rally".... but ??? breadth has been very strong...

[2/28/2004 3:31:01 PM] [hotto] Still... fits with the idea of an IT correction.. stocks snap-back without going anywhere...

[2/28/2004 3:31:38 PM] [hotto] FRiday... H/L = 295 / 5... approx... argues for better action in "new leaders"...

[2/28/2004 3:31:59 PM] [hotto] last thing to check.. is the Price movement.. on those New Highs.

[2/28/2004 3:33:02 PM] [hotto] I had 543 New Highs... ( all Items)...

[2/28/2004 3:33:13 PM] [hotto] 457 ( all Stocks )..

[2/28/2004 3:33:33 PM] [hotto] IDSA 35 +10... 9 M shares

[2/28/2004 3:33:47 PM] [hotto] kinda "nuts"

[2/28/2004 3:34:35 PM] [hotto] Sort by "Change - 1 day price"

[2/28/2004 3:34:49 PM] [hotto] WTM 488 +13

[2/28/2004 3:34:56 PM] [hotto] IDSA

[2/28/2004 3:35:10 PM] [hotto] NIHD 108.5 +6.25

[2/28/2004 3:35:27 PM] [hotto] DNA 107.89 +4.79

[2/28/2004 3:35:56 PM] [hotto] ZBRA 71.48 +3.90 1.1 M shares

[2/28/2004 3:36:42 PM] [hotto] #69 BRN 46.25 +1.00

[2/28/2004 3:36:59 PM] [hotto] that is... with so so market....

[2/28/2004 3:37:16 PM] [hotto] 69 New Highs in stocks.. with gains of over 1.00

[2/28/2004 3:37:57 PM] [hotto] Good enough "new leadership"... for me..

[2/28/2004 3:38:34 PM] [hotto] AIT is one.. 80.79 +1.07

[2/28/2004 3:38:45 PM] [hotto] AET that was.... sorry

[2/28/2004 3:38:51 PM] [hotto] WLP another

[2/28/2004 3:39:04 PM] [hotto] BC is one

[2/28/2004 3:39:17 PM] [hotto] UPL in oil

[2/28/2004 3:39:41 PM] [hotto] NATI.. wow!.. they cleaned up...

[2/28/2004 3:40:05 PM] [hotto] WGOV another

[2/28/2004 3:40:26 PM] [hotto] WRLS

[2/28/2004 3:40:39 PM] [hotto] Lots of nice stocks in there

[2/28/2004 3:40:57 PM] [hotto] WLS... another home builder

[2/28/2004 3:41:29 PM] [hotto] IFLO.. one we traded below 8 last Summer

[2/28/2004 3:41:44 PM] [hotto] MSO.. whoda thunk ?

[2/28/2004 3:42:02 PM] [hotto] IBPI.. BTBO

[2/28/2004 3:42:41 PM] [hotto] SUN... maybe expect some profits...)

[2/28/2004 3:43:07 PM] [hotto] IGT

[2/28/2004 3:43:41 PM] [hotto] those are just some of the "over 1.00 gainers"...

## ClubHome

[2/28/2004 3:44:07 PM] [hotto] RIMM... - of course  
[2/28/2004 3:44:41 PM] [hotto] SHFL... more gambling - so we don't have to raise taxes..  
[2/28/2004 3:44:58 PM] [hotto] CFC... low rates  
[2/28/2004 3:45:56 PM] [hotto] HowNow wrote : Does talk of Real Estate bubble indicate brief, treacherous rally?  
[2/28/2004 3:46:32 PM] [hotto] I have been hearing "real estate bubble" for over 2 years..  
[2/28/2004 3:46:52 PM] [hotto] Homebuilders still PE under 10...  
[2/28/2004 3:47:12 PM] [hotto] Home building rate.. still below 1984 peak...  
[2/28/2004 3:47:29 PM] [hotto] Does that comparison ring a bell for anyone ???  
[2/28/2004 3:47:46 PM] [hotto] 1984 again...The year we re-elected Reagan...  
[2/28/2004 3:48:20 PM] [hotto] Getting sick of that comparison, yet ?...  
[2/28/2004 3:48:59 PM] [hotto] I have a list of stats... comparing 1982-1984 with 2002 - 4... getting longer..  
[2/28/2004 3:49:21 PM] [hotto] RkyMtnFool wrote : How did you find the '84 PE for Homebuilders? A great tool ... or an incredible memory.  
[2/28/2004 3:49:28 PM] [hotto] not PE...  
[2/28/2004 3:49:58 PM] [hotto] Number of homes per year... built... or Permits.. I forget which...  
[2/28/2004 3:50:06 PM] [hotto] I think - Built..  
[2/28/2004 3:50:29 PM] [hotto] was in last week's report on new homes.. if you dig  
[2/28/2004 3:50:35 PM] [hotto] kellam wrote : thanks for lessons on shorts in hottoworks,great stuff  
[2/28/2004 3:50:45 PM] [hotto] yw....)  
[2/28/2004 3:51:03 PM] [hotto] basic stuff....BUT... good enough for profits last week..  
[2/28/2004 3:51:15 PM] [hotto] My weekly advertisement.....  
[2/28/2004 3:51:42 PM] [hotto] Hottoworks.com - our paid website.  
[2/28/2004 3:52:01 PM] [hotto] gary12 wrote : HSKA  
[2/28/2004 3:52:17 PM] [hotto] yes.. nice KR2.  
[2/28/2004 3:52:32 PM] [hotto] Skyward wrote : Hotto if possible could you make a comment on TWI. Thanks  
[2/28/2004 3:53:22 PM] [hotto] It will go higher.. maybe buy on PB near LR30  
[2/28/2004 3:53:37 PM] [hotto] Howieeee wrote : China still has big influence on many US stocks. You feel china is safe power growth arena for 12 mos or more . There are some huge growth sectors there such as steel exporters , telecomm,health instruments and many more. do you want to make China a theme play for the next



## ClubHome

one to two years ? thanks lots Mr. H

[2/28/2004 3:55:16 PM] [hotto] Check Themes on the website..

[2/28/2004 3:55:54 PM] [hotto] kmgreen wrote : Hotto, outlook on AMAT please

[2/28/2004 3:56:20 PM] [hotto] AMAT will be higher... later.... but when ?

[2/28/2004 3:56:37 PM] [hotto] First must get the sellers out..

[2/28/2004 3:56:55 PM] [hotto] yesterday.. dropped right down to LR30..

[2/28/2004 3:57:32 PM] [hotto] LOD = 21.18... very near recent lows..

[2/28/2004 3:57:51 PM] [hotto] tagged LR30... held.. so far.

[2/28/2004 3:58:42 PM] [hotto] As we discussed last week.. No hurry on these.. let them find bottoms..

[2/28/2004 3:59:16 PM] [hotto] DPML... stayed green yesterday.. but. still below SMA200

[2/28/2004 3:59:48 PM] [hotto] CCMP closed green.. but well below sma50 and sma200

[2/28/2004 4:01:30 PM] [HOTTO] thmrhl has joined the club. Please welcome your new member.

[2/28/2004 4:04:19 PM] [hotto] Meanwhile... many Healthcare stocks.. and others.. keep popping up.. to give us 2% to 5% moves.. in a day or 2..

[2/28/2004 4:05:13 PM] [hotto] they don't all work.. but... many do.. and... we can keep paying bills... while we wait for the next IT Rally to shape up

[2/28/2004 4:05:27 PM] [hotto] saltysam wrote : what do you thing about TFMS

[2/28/2004 4:06:13 PM] [hotto] I can't get that ticker

[2/28/2004 4:06:18 PM] [hotto] mace wrote : EGHT

[2/28/2004 4:07:00 PM] [hotto] EGHT.. we got some progress Friday.. closed over SMA10, 20... Still below SMA50

[2/28/2004 4:07:45 PM] [hotto] my guess - EGHT.. will work back up to some "bumper"... maybe UBB or ema50

[2/28/2004 4:08:33 PM] [hotto] The Other neg. data point to keep in mind now....

[2/28/2004 4:10:02 PM] [hotto] yes.. AMG Data shows continued inflows to Equity Funds...

[2/28/2004 4:10:21 PM] [hotto] + \$2.5 B week of Feb 25..

[2/28/2004 4:10:35 PM] [hotto] But.. now it is offset... And more...

[2/28/2004 4:10:51 PM] [hotto] By Secondary Offerings.. and Insider Selling

[2/28/2004 4:12:35 PM] [hotto] Remember the timing.. over the last few Qtrs.. relative to Earnings report time...

[2/28/2004 4:13:14 PM] [hotto] We had that sharp 1 week correction ending Sept 30,2003.. then began recovery rally

[2/28/2004 4:13:47 PM] [hotto] Dec. 31 was End of Tax selling of course.. before Jan

## ClubHome

### EArns time

[2/28/2004 4:14:13 PM] [hotto] so.. ??? sell into late March ? Not usually...

[2/28/2004 4:14:54 PM] [hotto] But.. with April 15 messing up a nice Earnings Season.. ???

[2/28/2004 4:15:10 PM] [hotto] BushinkaiAiki wrote : hotto, MSFT is at an important fib level.... thoughts

[2/28/2004 4:15:43 PM] [hotto] MSFT.. below all the MAs... right on top of LR30..

[2/28/2004 4:15:57 PM] [hotto] OBV shows recent accum..

[2/28/2004 4:18:14 PM] [hotto] I am interested in MSFT.. only when it has room to move.. Lots of obstacles now.. I can find stocks each day... that look easier to trade than MSFT..

[2/28/2004 4:18:41 PM] [hotto] So many opinions..

[2/28/2004 4:18:45 PM] [hotto] mstrader wrote : Comment on GPRO?

[2/28/2004 4:19:31 PM] [hotto] GPRO.. bouncing up from LBB and EMA100..

[2/28/2004 4:19:54 PM] [hotto] had a close below LBB... 1st piece in LBBCBS..

[2/28/2004 4:20:37 PM] [hotto] Maybe a day-trade short would be called for... by coming up under SMA50

[2/28/2004 4:21:55 PM] [hotto] QDEL.. one we "lucked out" with... partly by using Rules..

[2/28/2004 4:22:32 PM] [hotto] Wed.. QDEL dropped back down to retest SMA50 and LBB..

[2/28/2004 4:22:57 PM] [hotto] we bot some about 11.45... approx SMA50

[2/28/2004 4:23:27 PM] [hotto] Thursday... snapped back up... to LR30.

[2/28/2004 4:23:49 PM] [hotto] well - very close..

[2/28/2004 4:24:16 PM] [hotto] we sold into the Gap up and run... open on Thursday..

[2/28/2004 4:24:45 PM] [hotto] I planned to stay out.. until it closed back over LR30..

[2/28/2004 4:25:23 PM] [hotto] QDEL... FRiday... bad earns news.. stock gapped down.. below LBB.

[2/28/2004 4:25:41 PM] [hotto] whew !.... glad I had those rules..

[2/28/2004 4:25:51 PM] [hotto] Bebee wrote : NXTL short? ...hit 50ema resis., but then also bounced off LBB and 100ma

[2/28/2004 4:26:43 PM] [hotto] NXTL.. I missed that .. nice bounce..

[2/28/2004 4:27:23 PM] [hotto] yes.. OBV says.. lower.. But.. I would only take the short point to point..

[2/28/2004 4:28:17 PM] [hotto] probably not want to keep it over weekends...

[2/28/2004 4:28:50 PM] [hotto] It took a downgrade to knock NXTL down to EMA100. I think.

## ClubHome

[2/28/2004 4:29:28 PM] [hotto] croy wrote : Hotto is NXTL a LBBCBS  
[2/28/2004 4:29:55 PM] [hotto] It was...close at least.. on Thursday... Good for a Bounce..  
[2/28/2004 4:30:11 PM] [hotto] But... OBV is pretty neg. here..  
[2/28/2004 4:30:48 PM] [hotto] I would be willing to daytrade it between targets.. Either Short or long..  
[2/28/2004 4:30:50 PM] [hotto] croy wrote : What was missing for it to be LBBCBS  
[2/28/2004 4:31:11 PM] [hotto] 1/28... Did not CLOSE below LBB  
[2/28/2004 4:31:29 PM] [hotto] AllWeOwn wrote : do you have OBV on candles, so you see it is below price? turned up Friday tho  
[2/28/2004 4:32:02 PM] [hotto] no.. I have OBV in my Volume window... As I have learned to use it..  
[2/28/2004 4:32:15 PM] [hotto] I keep it out of the price window...  
[2/28/2004 4:32:34 PM] [hotto] Too tempting to make more of it than it deserves....  
[2/28/2004 4:32:53 PM] [hotto] Like EWA... or MACD.. or anything else...  
[2/28/2004 4:33:03 PM] [hotto] Just one piece of the puzzle  
[2/28/2004 4:33:09 PM] [hotto] rsi77 wrote : Any thoughts on LGND at this time? thanks  
[2/28/2004 4:33:23 PM] [hotto] AllWeOwn wrote : sorry had MS on candles; can't put obv on candles; ok lo  
[2/28/2004 4:33:48 PM] [hotto] MS... Works ok... If OBV agrees... Else... look out  
[2/28/2004 4:35:15 PM] [hotto] LGND.. looks lower now... maybe another tag on LBB... ( would hit SMA200 there)  
[2/28/2004 4:36:00 PM] [hotto] OR...if it spends more time up above SMA50... maybe ok to enter there  
[2/28/2004 4:36:28 PM] [hotto] MLNM.. not the close UBBCSS 2 weeks ago..  
[2/28/2004 4:36:36 PM] [hotto] not = note  
[2/28/2004 4:37:29 PM] [hotto] MLNM then dropped below sma50... snapped back up to SMA20.... nearly reached LR30 yesterday.. then Fell..  
[2/28/2004 4:37:55 PM] [hotto] UBBCSS...  
[2/28/2004 4:38:11 PM] [hotto] 1. Closed Over UBB on 2/12/04  
[2/28/2004 4:38:38 PM] [hotto] 2. declined back inside BBs..  
[2/28/2004 4:39:05 PM] [hotto] 3. had a DBO... Near tag of UBB..  
[2/28/2004 4:39:58 PM] [hotto] could have shorted.. with a .20... space below UBB... if courageous... OR  
[2/28/2004 4:40:37 PM] [hotto] 4. Short ON next DBD... below 2/18 LOD  
[2/28/2004 4:41:36 PM] [hotto] Note.. fell below LR30 on the FDD from the near UBBCSS..

## ClubHome

[2/28/2004 4:42:13 PM] [hotto] IF held through LR30 ( I would not likely have )....  
then.. next was SMA20  
[2/28/2004 4:43:27 PM] [hotto] I may try to buy MLNM at LBB = ema100 next week..  
Depending on the news flow..  
[2/28/2004 4:43:57 PM] [hotto] Note.. all cancer- Bios... got hit after the glowing  
reports on DNA Avastin  
[2/28/2004 4:44:35 PM] [hotto] Velcade - still has its success record..  
[2/28/2004 4:45:08 PM] [hotto] CVTX.. also down Friday.. Below LR30 now  
[2/28/2004 4:45:40 PM] [hotto] I will leave it to you... to trace out the UBBCSS on  
CVTX.. over the last month..  
[2/28/2004 4:46:10 PM] [hotto] note.. Those signals many give you 2 - 5 days of  
movement..  
[2/28/2004 4:46:39 PM] [hotto] I don't turn those chart signals into LT holds..  
[2/28/2004 4:47:52 PM] [hotto] I will put out some Stock ideas sometime tomorrow..  
[2/28/2004 4:48:10 PM] [hotto] Both Longs and Shorts...  
[2/28/2004 4:48:24 PM] [hotto] Will be in the Hotto Club Chat stream..  
[2/28/2004 4:49:19 PM] [hotto] If interested... search for "LongCandidates" and  
"ShortCandidates"  
[2/28/2004 4:49:34 PM] [HOTTO] This channel is no longer a moderated auditorium  
[2/28/2004 4:49:38 PM] [hotto] gary12 wrote : about time for a cold one, and a rest;) i  
need you hot to go monday :D thank you :)  
[2/28/2004 4:49:48 PM] [hotto] :)  
[2/28/2004 4:49:51 PM] [hotto] Physician wrote : Thanks Hotto for another great  
summary...  
[2/28/2004 4:49:54 PM] [cobralso] Oh thank you mighty one  
[2/28/2004 4:49:54 PM] [hotto] yw  
[2/28/2004 4:50:09 PM] [hotto] :D  
[2/28/2004 4:50:11 PM] [JohnH] Thanks H Man  
[2/28/2004 4:51:55 PM] [gary12] hotto thank Janet for all the work She does :)  
[2/28/2004 4:52:26 PM] [FlyAs92] WOW, you are unbelievable! I'm blown away  
again.....Thank you  
[2/28/2004 4:52:30 PM] [america] yes, thanks hotto, and thanks janet.  
[2/28/2004 4:52:35 PM] [hotto] I just did....yw.:)  
[2/28/2004 4:53:28 PM] [da2rth] great job hotto...thanks  
[2/28/2004 4:55:36 PM] [hotto] Janet .....reminds me..... She put up a brief page...in  
the Market View section of Hottoworks.com with yesterday's trades.... and a few  
strategy comments..  
[2/28/2004 4:55:46 PM] [Jjm] Thank you, Hotto

## ClubHome

[2/28/2004 4:56:41 PM] [IllegalD] hotto and janet - good team!  
[2/28/2004 4:56:47 PM] [hotto] I don't do a Market View on Friday.  
[2/28/2004 4:56:57 PM] [Physician] John Murphy was interviewed on Nightly Business Report yesterday....He sees continued sector rotation out of technology stocks and into the energy and retail sectors..  
[2/28/2004 4:56:57 PM] [hotto] :)  
[2/28/2004 4:57:40 PM] [hotto] I like it when Murphy agrees with me....:8  
[2/28/2004 4:57:55 PM] [gary12] ;)  
[2/28/2004 4:59:27 PM] [gary12] he's alittle late to the party :D  
[2/28/2004 5:00:37 PM] [babue] If rotation is out of tech stocks what does that do for our theme stocks that are also tech stocks going through this year?  
[2/28/2004 5:03:05 PM] [hotto] Rotation will be back to Tech in a while... maybe early June  
[2/28/2004 5:03:24 PM] [hotto] We will monitor... I promise...)  
[2/28/2004 5:03:28 PM] [babue] OK ;)  
[2/28/2004 5:04:26 PM] [hotto] But... look at the nice moves we had in the VoIP again... and Wireless... Cable... Themes..  
[2/28/2004 5:04:49 PM] [hotto] ANd.. never overlook MG842 MG843 for long  
[2/28/2004 5:05:44 PM] [hotto] early peek...into tomorrow's stocks...  
[2/28/2004 5:05:54 PM] [hotto] TUTS  
[2/28/2004 5:07:05 PM] [hotto] TUTS is from MG842..  
[2/28/2004 5:07:18 PM] [hotto] WRLS... also  
[2/28/2004 5:07:27 PM] [hotto] ELMG  
[2/28/2004 5:07:34 PM] [hotto] MRCY  
[2/28/2004 5:07:42 PM] [hotto] SFA  
[2/28/2004 5:07:49 PM] [hotto] CACS..  
[2/28/2004 5:08:31 PM] [hotto] ( CACS was one we had from 1.25 to 16+ in January  
[2/28/2004 5:09:23 PM] [hotto] ENWV  
[2/28/2004 5:09:31 PM] [hotto] LQ  
[2/28/2004 5:09:38 PM] [hotto] ARRS  
[2/28/2004 5:09:48 PM] [hotto] CRNT  
[2/28/2004 5:09:56 PM] [hotto] ANDW  
[2/28/2004 5:10:13 PM] [hotto] --- there are more.. :)  
[2/28/2004 5:10:40 PM] [hotto] MG842.. continues to be a treasure chest  
[2/28/2004 5:11:08 PM] [hotto] BRCD MOT RADN MCDT TUTS.. on and on...  
[2/28/2004 5:11:35 PM] [hotto] PDYN  
[2/28/2004 5:13:50 PM] [Questor] .  
[2/28/2004 5:13:59 PM] [hotto] .... MG521 Group... Med Instruments & Supplies..

## ClubHome

[2/28/2004 5:14:12 PM] [neofighter] hotto, if you have time please look at PPHM-a NH52 soon?

[2/28/2004 5:14:31 PM] [hotto] BCR IFLO HAE VASC KYPH AVO MMSI

[2/28/2004 5:14:33 PM] [root] ---hotto--hi--are my questions banned on your program???

[2/28/2004 5:15:03 PM] [hotto] no root.

[2/28/2004 5:15:20 PM] [hotto] oh oh.. I forgot to look back in chat stream... OOPS

[2/28/2004 5:15:40 PM] [hotto] brb.. with Cold one...

[2/28/2004 5:16:21 PM] [root] --the reason I ask is that the last 2 weeks it always comes up with "you already have a question" and I don't.

[2/28/2004 5:17:39 PM] [hotto] hmmm

[2/28/2004 5:17:54 PM] [cobralso] Thank you Janet for feeding Hotto so well with that great chicken soup (real chicken) Sooo he can spend more time helping us

[2/28/2004 5:19:26 PM] [croy] TY Hotto .... great in-depth review

[2/28/2004 5:23:43 PM] [Sharon1555] I have a technical question if anyone can help me...I set up a watchlist with all the Media General Averages..... I have created a pcf for PPC 3 day... when I try to use it for Media General stocks, I don't get anything in the column; but when I use all stocks I get PPC 3 day... what should I do to fix this... any ideas?

[2/28/2004 5:26:26 PM] [croy] jnxtl

[2/28/2004 5:30:42 PM] [MWid] Sharon, on your PPC3 sort of Media Gen Ind Avgs: do you have a sublist applied that might exclude the averages?

[2/28/2004 5:31:06 PM] [Sharon1555] No MWid

[2/28/2004 5:31:57 PM] [MWid] Did you just create the PPC3 PCF?

[2/28/2004 5:32:10 PM] [Sharon1555] I can get PPC H and PPC 5

[2/28/2004 5:32:21 PM] [Sharon1555] No, I created it weeks ago

[2/28/2004 5:32:47 PM] [RkyMtnFool] Sharon, be sure that "All Items" is set for you PCF calcs.

[2/28/2004 5:33:08 PM] [MWid] Good one RMF

[2/28/2004 5:34:39 PM] [Sharon1555] Rky.. where do I double check that?

[2/28/2004 5:35:38 PM] [RkyMtnFool] Databank/Personal Criteria Formulas/ then the left of the Dialog box

[2/28/2004 5:36:03 PM] [Fieldcrestcf] edit your pcf sharon

[2/28/2004 5:36:19 PM] [Fieldcrestcf] top item

[2/28/2004 5:36:51 PM] [Fieldcrestcf] may be easyscan u need to edit

[2/28/2004 5:36:58 PM] [Sharon1555] that is the problem I think Rky... I had listed all stocks and not all items!

[2/28/2004 5:37:15 PM] [Sharon1555] fixing now.. THANKS!

## ClubHome

[2/28/2004 5:37:24 PM] [RkyMtnFool] Great!  
[2/28/2004 5:54:54 PM] [Fieldcrestcf] .  
[2/28/2004 6:15:38 PM] [kellam] thx for great session hotto  
[2/28/2004 6:17:29 PM] [Newkid49] THANKS HOTTO!!!  
[2/28/2004 7:15:08 PM] [missjanet] For anyone interested.... the Saturday Chat Class  
is now up on HottoWorks.com. Have a great weekend Hotto Club people! :)  
[2/28/2004 7:15:47 PM] [gary12] thank you MissJanet  
[2/28/2004 7:15:53 PM] [micky] thank you  
[2/28/2004 7:16:41 PM] [missjanet] You are very welcome! :)  
[2/28/2004 7:29:13 PM] [Harley] thaks a bunch  
[2/28/2004 7:35:14 PM] [Harley] no  
[2/28/2004 7:37:38 PM] [Harley] ;)  
[2/28/2004 9:15:04 PM] [ChuckR] jeght  
[2/28/2004 11:16:26 PM] [HOTTO] Augie has joined the club. Please welcome your  
new member.